

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
 ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052
2018
Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018 , and ending 12-31-2018

Name of foundation THE HARRY SHAPIRO CHARITABLE FOUNDATION INC		A Employer identification number 30-6458212
Number and street (or P O box number if mail is not delivered to street address) 783 S ORANGE AVE	Room/suite	B Telephone number (see instructions) (941) 364-5080
City or town, state or province, country, and ZIP or foreign postal code SARASOTA, FL 34236		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ <u>3,314,469</u>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis)</i>	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	77,007	77,007		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	31,751			
	b Gross sales price for all assets on line 6a <u>1,187,909</u>				
	7 Capital gain net income (from Part IV, line 2)		39,710		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	108,758	116,717			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	10,995	10,995		
	c Other professional fees (attach schedule)	36,510	36,510		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	3,484	3,484		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	13,373	7,373		6,000
	24 Total operating and administrative expenses. Add lines 13 through 23	64,362	58,362		6,000
	25 Contributions, gifts, grants paid	213,000			213,000
26 Total expenses and disbursements. Add lines 24 and 25	277,362	58,362		219,000	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-168,604				
b Net investment income (if negative, enter -0-)		58,355			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	2,614	13	13
	2 Savings and temporary cash investments	104,239	198,500	198,500
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,273,504	2,176,126	2,031,025
	c Investments—corporate bonds (attach schedule)	587,208	443,960	422,262
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	1,607,850	588,212	662,669
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,575,415	3,406,811	3,314,469	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	3,575,415	3,406,811	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see instructions)	3,575,415	3,406,811		
31 Total liabilities and net assets/fund balances (see instructions) .	3,575,415	3,406,811		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,575,415
2 Enter amount from Part I, line 27a	2	-168,604
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	3,406,811
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	3,406,811

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-13 regarding controlled entities, donor advised funds, and public inspection requirements.

14 The books are in care of LORI SUTTON Telephone no (941) 364-5080

Located at 783 S ORANGE AVE STE 100 SARASOTA FL ZIP+4 34236

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total	▶ 3a			
b <i>Approved for future payment</i>				
Total	▶ 3b			

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN RED CROSS OF SW FLORIDA 2001 CANTU CT SARASOTA, FL 34232			CHARITABLE	15,000
BALTIMORE MD COMMUNITY FOUNDATION 2 E READ ST 9TH FLOOR BALTIMORE, MD 21202			CHARITABLE	15,000
CHARLOTTE COUNTY SHERIFF'S OFFICE 7474 UTILITIES RD PUNTA GORDA, FL 33982			CHARITABLE	15,000
Total ▶ 3a				213,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHEZ MALINOIS INC DBA RESCUE GARAGE 3133 ULMAN AVE NORTH PORT, FL 34286			CHARITABLE	3,000
CIRCUS ARTS CONSERVATORY 2075 BAHIA VISTA ST SARASOTA, FL 34239			CHARITABLE	10,000
CITY OF NORTH PORT POLICE DEPT 4980 CITY HALL BLVD NORTH PORT, FL 34286			CHARITABLE	20,000
Total ▶ 3a				213,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ENOCH PRATT FREE LIBRARY 400 CATHEDRAL ST BALTIMORE, MD 21201			CHARITABLE	15,000
FLORIDA WEST COAST PUBLIC BROADCAST 1300 NORTH BLVD TAMPA, FL 33607			CHARITABLE	20,000
MANATEE CO SHER BADGE OF HONOR INC 600 301 BLVD WEST BRADENTON, FL 34205			CHARITABLE	15,000
Total	▶ 3a			213,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MEALS ON WHEELS PLUS MANATEE COUNTY 811 23RD AVENUE EAST BRADENTON, FL 34208			CHARITABLE	5,000
MOTE MARINE LABORATORY 1600 KEN THOMPSON PKWY SARASOTA, FL 34236			CHARITABLE	15,000
OUT OF DOOR ACADEMY444 REID ST SARASOTA, FL 34232			CHARITABLE	25,000
Total ▶ 3a				213,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SARASOTA COUNTY SHERIFFS OFFICE 6120 S LOCKWOOD RIDGE RD SARASOTA, FL 34231			CHARITABLE	20,000
STATE COLLEGE OF FLORIDA 5840 26TH ST WEST BRADENTON, FL 34207			CHARITABLE	10,000
TEEN COURT OF SARASOTA INC 4970 CITY HALL BLVD NORTH PORT, FL 34286			CHARITABLE	10,000
Total ▶ 3a				213,000

TY 2018 Accounting Fees Schedule

Name: THE HARRY SHAPIRO CHARITABLE
FOUNDATION INC

EIN: 30-6458212

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING & TAX PREPARATION FE	10,995	10,995		

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Gain/Loss from Sale of Other Assets Schedule

Name: THE HARRY SHAPIRO CHARITABLE
FOUNDATION INC

EIN: 30-6458212

Gain Loss Sale Other Assets Schedule

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
SCHWAB 0020 SHORT-TERM COVERED		PURCHASE	2018-03		11,742	10,961			781	
SCHWAB 0020 LONG-TERM COVERED		PURCHASE	2018-03		108,191	84,521			23,670	
SCHWAB 4535 SHORT-TERM COVERED	2018-03	PURCHASE	2018-04		405	413			-8	
IBERIA BANK SHORT-TERM COVERED		PURCHASE			301,603	320,233			-18,630	
IBERIA BANK LONG-TERM COVERED		PURCHASE			726,258	740,030			-13,772	

TY 2018 Investments Corporate Bonds Schedule

Name: THE HARRY SHAPIRO CHARITABLE
FOUNDATION INC

EIN: 30-6458212

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BOND FUNDS		
DOUBLELINE TOTAL RETURN BD FD CL 1	171,809	162,695
GOLDMAN SACHS STRATEGIC INCM FD INST		
FEDERATED INSTITUTIONAL HI YIELD FD		
JP MORGAN CORE BOND SELECT	272,151	259,567
RIDGEWORTH SEIX FLOAT		
VIRTUS SEIX FLOAT RATE		

TY 2018 Investments Corporate Stock Schedule

Name: THE HARRY SHAPIRO CHARITABLE
FOUNDATION INC

EIN: 30-6458212

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AIA GROUP LTD		
AIR LIQUIDE		
ALFA LAVAL AB		
ALLIANZ SE		
ASPEN PHARMACARE		
ATLAS COPCO AB		
BAIDU INC		
BANCO BILBOA ARGEN		
BAYER AG		
BAYERISCHE MOTR		
BBA AVIATION PLC		
CANADIAN NATL RAILWY		
CHECK PT SOFTWARE		
CSL LIMITED		
DASSAULT SYSTEMS SA		
DBS GROUP HOLDINGS		
EDGEWOOD GROWTH INSTITUTIONAL	447,935	474,911
FANUC CORPORATION		
FEDERATED STRATEGIC VALUE DIV INSTL		
FRESENIUS MED CARE		
FUCHS PETROLUB AG		
GRIFOLS SA		
GRUPO FIN BANORTE		
HARDING LOEVNER INST EMRG MKTS CL 1	82,281	82,088
HDFC BANK LTD		
HSBC HLDGS PLC		
ICICI BANK LTD		
INFINEON TECH AG		
ITAU UNIBANCO HOLDIN		
JGC CORPORATION		

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
JP MORGAN SMALL CAP EQUITY	178,776	170,998
KUBOTA CORP		
L'OREAL		
LVMH MOET		
MITSUBISHI ESTATE		
MONOTARO CO LTD		
NASPERS LTD		
NESTLE SA		
OPPENHEIMER INT'L GROWTH FD	160,000	131,411
PARKTWENTYFOUR CO LTD		
ROCHE HLDG AG		
ROYAL DUTCH SHELL		
SAP SPONSORED ADR		
SASOL LIMITED		
SCHLUMBERGER LTD		
SHIRE PLC		
SONOVA HOLDING AG		
SYMRISE AG		
SYSMEX CORP		
TAIWAN SEMICONDUCTR		
TENARIS S A		
TOWLE DEEP VALUE		
TURKIYE GARNATI BK		
UNILEVER PLC		
WEIBO CORP		
WPP PLC		
HARDING LOEVNER INTL EQUITY INST	200,000	164,480
INVESCO S&P 500 EQUAL WEIGHT ETF	199,082	225,575
INVESTMENT MGRS SERIES TOWLE DEEP	177,667	94,573
ISHARES S&P 500 GROWTH INDEXT	79,113	75,335

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ISHARES RUSSELL 100 VALUE INDEX	451,272	410,885
VANGUARD SHORT TERM INVESTMENT ADMIR	200,000	200,769

TY 2018 Investments - Other Schedule

Name: THE HARRY SHAPIRO CHARITABLE
FOUNDATION INC

EIN: 30-6458212

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CHARLES SCHWAB 3558	AT COST		
CHARLES SCHWAB 4535	AT COST		
CROWN CASTLE INTL CO (REIT)	AT COST		
GUGGENHEIM S & P 500 EQUAL (ETF)	AT COST		
ISHARES 20 PLS YEAR (ETF)	AT COST	185,069	182,265
ISHARES MSCI EAFE SMALL (ETF)	AT COST		
ISHARES RUSSELL 1000 (ETF)	AT COST		
REALTY INCM CORP (REIT)	AT COST		
SPDR S&P 500 (ETF)	AT COST	211,862	254,669
VANGUARD FTSE DEVELOPED MRKT (ETF)	AT COST		
VANGUARD INTERMEDIATE TERM BD (ETF)	AT COST		
VANGUARD MID CAP GROWTH (ETF)	AT COST	191,281	225,735
VENTAS INC (REIT)	AT COST		
WELL TOWER INC.	AT COST		

TY 2018 Other Expenses Schedule

Name: THE HARRY SHAPIRO CHARITABLE
FOUNDATION INC

EIN: 30-6458212

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
G SHAPIRO	6,000			6,000
IBERIA OTHER EXPENSES	7,373	7,373		

TY 2018 Other Professional Fees Schedule

Name: THE HARRY SHAPIRO CHARITABLE
FOUNDATION INC

EIN: 30-6458212

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
IBERIA TRUSTEE FEE	26,513	26,513		
SCHWAB ADR FEES	10	10		
SCHWAB ADVISOR FEES	323	323		
SCHWAB ADVISOR FEES	9,664	9,664		

TY 2018 Taxes Schedule

Name: THE HARRY SHAPIRO CHARITABLE
FOUNDATION INC

EIN: 30-6458212

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX PAID	1,225	1,225		
EXCISE TAX	2,259	2,259		