

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**

OMB No 1545-0052

**2017**

**Open to Public Inspection**

▶ Do not enter social security numbers on this form as it may be made public.  
 ▶ Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

**For calendar year 2017, or tax year beginning 10-01-2017, and ending 09-30-2018**

Name of foundation CUTLER STEPHENS FOUNDATION		A Employer identification number 22-2596776	
Number and street (or P O box number if mail is not delivered to street address) 197 EIGHTH STREET NO 506		Room/suite	
B Telephone number (see instructions) (617) 241-9006		C If exemption application is pending, check here <input type="checkbox"/>	
City or town, state or province, country, and ZIP or foreign postal code CHARLESTOWN, MA 02129		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 135,154		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)	68			
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments				
	<b>4</b> Dividends and interest from securities	1,980	1,980		
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	4,005			
	<b>b</b> Gross sales price for all assets on line 6a 11,231				
	<b>7</b> Capital gain net income (from Part IV, line 2)		0		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)					
<b>12 Total.</b> Add lines 1 through 11	6,053	1,980			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc	0	0		0
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees (attach schedule)				
	<b>b</b> Accounting fees (attach schedule)	2,781	0		0
	<b>c</b> Other professional fees (attach schedule)	1,347	0		0
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)	81	0		0
	<b>19</b> Depreciation (attach schedule) and depletion				
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings				
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)				
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	4,209	0		0
	<b>25</b> Contributions, gifts, grants paid	8,714			8,714
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	12,923	0		8,714	
<b>27</b> Subtract line 26 from line 12					
<b>a Excess of revenue over expenses and disbursements</b>	-6,870				
<b>b Net investment income</b> (if negative, enter -0-)		1,980			
<b>c Adjusted net income</b> (if negative, enter -0-)					

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	1,534	2,016	2,016
	<b>2</b> Savings and temporary cash investments . . . . .			
	<b>3</b> Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .	119		
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U S and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .			
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	77,842	70,614	133,138
	<b>14</b> Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	79,495	72,630	135,154	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons		5	
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	0	5	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .			
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .	0	0	
	<b>28</b> Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
<b>29</b> Retained earnings, accumulated income, endowment, or other funds	79,495	72,625		
<b>30 Total net assets or fund balances</b> (see instructions) . . . . .	79,495	72,625		
<b>31 Total liabilities and net assets/fund balances</b> (see instructions) .	79,495	72,630		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	<b>1</b>	79,495
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-6,870
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	0
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	72,625
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	0
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	<b>6</b>	72,625

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of SHERRIE S CUTLER TRUSTEE Telephone no (617) 241-9006
Located at 197 EIGHTH STREET 506 CHARLESTOWN MA ZIP+4 02129
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017).
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (Continued)

<b>5a</b>	During the year did the foundation pay or incur any amount to			
	<b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? . . . . . Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶			<b>5b</b>
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . <i>If "Yes" to 6b, file Form 8870</i>			<b>6b</b>
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .			<b>7b</b>

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			<b>(e) Total</b>
	<b>(a) 2017</b>	<b>(b) 2016</b>	<b>(c) 2015</b>	<b>(d) 2014</b>	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					

**3** Complete 3a, b, or c for the alternative test relied upon

**a** "Assets" alternative test—enter

**(1)** Value of all assets . . . . .

**(2)** Value of assets qualifying under section 4942(j)(3)(B)(i)

**b** "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

**c** "Support" alternative test—enter

**(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .

**(2)** Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .

**(3)** Largest amount of support from an exempt organization

**(4)** Gross investment income

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

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**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

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**b** The form in which applications should be submitted and information and materials they should include

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**c** Any submission deadlines

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**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b> ▶ <b>3a</b>				8,714
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b> ▶ <b>3b</b>				0

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ALLIANCE TO PROTECT NANTUCKET SOUND 4 BARNSTABLE ROAD HYANNIS, MA 02601	N/A	PUBLIC CHARITY	GENERAL FUND	150
AMERICAN CANCER SOCIETY PO BOX 22718 OKLAHOMA CITY, OK 73123	N/A	PUBLIC CHARITY	GENERAL FUND	25
AMERICAN LUNG ASSOCIATION 1301 PENNSYLVANIA AVE NW WASHINGTON, DC 20004	N/A	PUBLIC CHARITY	GENERAL FUND	50
<b>Total . . . . .</b> ▶ <b>3a</b>				8,714


**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AMERICAN RED CROSS 139 MAIN ST CAMBRIDGE, MA 02142	N/A	PUBLIC CHARITY	GENERAL FUND	30
ANIMAL SHELTER OF MV 1 PENNYWISE PATH PO BOX 1829 EDGARTOWN, MA 02539	N/A	PUBLIC CHARITY	GENERAL FUND	230
ARTHRITIS FOUNDATION 29 CRAFTS ST NEWTON, MA 02458	N/A	PUBLIC CHARITY	GENERAL FUND	45
<b>Total</b> . . . . . <b>3a</b>				8,714

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ASPEN HISTORIC SOCIETY 620 WEST BLEEKER STREET ASPEN, CO 81611	N/A	PUBLIC CHARITY	GENERAL FUND	40
MASS AUDUBON 208 SOUTH GREAT ROAD LINCOLN, MA 01773	N/A	PUBLIC CHARITY	GENERAL FUND	55
BENJAMIN FRANKLIN INSTITUTE OF TECHNOLOGY 41 BERKELEY STREET BOSTON, MA 02116	N/A	PUBLIC CHARITY	GENERAL FUND	25
<b>Total</b> . . . . . <b>3a</b> ▶				8,714

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BIOCHEMICAL RESEARCH FOUNDATION PO BOX 11389 ASPEN, CO 81612	N/A	PUBLIC CHARITY	GENERAL FUND	100
BROOKLYN MUSEUM 200 EASTERN PKWY NEW YORK, NY 11238	N/A	PUBLIC CHARITY	GENERAL FUND	125
CHARLESTON W PRESERVATION SOCIETY 147 KING ST CHARLESTON, SC 29401	N/A	PUBLIC CHARITY	GENERAL FUND	35
<b>Total</b> . . . . . 				8,714
<b>3a</b>				


**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
COURAGEOUS SAILING ONE FIRST AVENUE BOSTON, MA 02129	N/A	PUBLIC CHARITY	GENERAL FUND	206
DOCTORS WITHOUT BORDERS 333 7TH AVENUE 2ND FLOOR NEW YORK, NY 10001	N/A	PUBLIC CHARITY	GENERAL FUND	35
EDGARTOWN YACHT CLUB FOUNDATION ONE DOCK STREET EDGARTOWN, MA 02539	N/A	PUBLIC CHARITY	GENERAL FUND	100
<b>Total . . . . . ▶</b> <b>3a</b>				8,714

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
EVENTSORGPO BOX 5076 VERNON HILLS, IL 60061	N/A	PUBLIC CHARITY	GENERAL FUND	50
FRIENDS OF CHARLESTOWN LIBRARY 23 CONSTELLATION WHARF CHARLESTOWN, MA 02129	N/A	PUBLIC CHARITY	GENERAL FUND	25
GUIDING EYES FOR THE BLIND 611 GRANITE SPRING ROAD YORKTOWN HEIGHTS, NY 10598	N/A	PUBLIC CHARITY	GENERAL FUND	30
<b>Total . . . . . ▶</b> <b>3a</b>				8,714

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HARVARD UNIV DONATION 1350 MASSACHUSETTS AVE CAMBRIDGE, MA 02138	N/A	PUBLIC CHARITY	GENERAL FUND	1,000
HARVARD-KENT LEADERSHIP SCHOLARSHIP PO BOX 290092 CHARLESTOWN, MA 02129	N/A	PUBLIC CHARITY	GENERAL FUND	500
INTERNATIONAL PLANNED PARENTHOOD FEDERATION 125 MAIDEN LANE 9TH FLOOR NEW YORK, NY 100384730	N/A	PUBLIC CHARITY	GENERAL FUND	35
<b>Total</b> . . . . . 				8,714
<b>3a</b>				

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
LEUKEMIA & LYMPHOMA SOCIETY PO BOX 4072 PITTSFIELD, MA 01202	N/A	PUBLIC CHARITY	GENERAL FUND	50
MARIPOSA DORIS G STEPHENS FUND PO BOX 6759 PROVIDENCE, RI 02940	N/A	PUBLIC CHARITY	GENERAL FUND	100
MARTHAS VINEYARD FILM CENTER 79 BEACH ROAD VINEYARD HAVEN, MA 02568	N/A	PUBLIC CHARITY	GENERAL FUND	593
<b>Total . . . . . ▶</b> <b>3a</b>				8,714

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MARTHAS VINEYARD HOSPITAL PO BOX 1477 OAK BLUFFS, MA 02557	N/A	PUBLIC CHARITY	GENERAL FUND	50
MUSEUM OF FINE ARTS 465 HUNTINGTON AVE BOSTON, MA 02115	N/A	PUBLIC CHARITY	GENERAL FUND	115
NATIONAL AUDUBON SOCIETY 225 VARICK STREET 7TH FLOOR NEW YORK, NY 10014	N/A	PUBLIC CHARITY	GENERAL FUND	40
<b>Total . . . . . ▶</b> <b>3a</b>				8,714

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NATIONAL PARKS CONSERVATION ASSOCIATION 777 6TH STREET NW WASHINGTON, DC 20001	N/A	PUBLIC CHARITY	GENERAL FUND	50
NATIONAL RESOURCES DEFENSE CTR 40 WEST 20TH ST NEW YORK, NY 10011	N/A	PUBLIC CHARITY	GENERAL FUND	30
NATIONAL TRUST HISTORIC PRESERVATION 1785 MASS AVE WASHINGTON DC, DC 20036	N/A	PUBLIC CHARITY	GENERAL FUND	30
<b>Total . . . . .</b> ▶ <b>3a</b>				8,714

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NATIONAL WILDLIFE FEDERATION 11100 WILDLIFE CENTER DRIVE RESTON, VA 201905362	N/A	PUBLIC CHARITY	GENERAL FUND	25
NETWORK FOR GOOD 1140 CONNECTICUT AVE NW 700 WASHINGTON DC, DC 20036	N/A	PUBLIC CHARITY	GENERAL FUND	52
SAIL MARTHAS VINEYARD 110 MAIN STREET VINEYARD HAVEN, MA 02568	N/A	PUBLIC CHARITY	GENERAL FUND	810
<b>Total . . . . . ▶</b> <b>3a</b>				8,714

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SHERIFFS MEADOW FOUNDATION 57 DAVID AVENUE VINEYARD HAVEN, MA 02568	N/A	PUBLIC CHARITY	GENERAL FUND	500
SMITH COLLEGE 33 ELM STREET SMITH COLLEGE NORTHAMPTON, MA 01063	N/A	PUBLIC CHARITY	GENERAL FUND	600
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVENUE MONTGOMERY, AL 36104	N/A	PUBLIC CHARITY	GENERAL FUND	70
<b>Total . . . . . ▶</b> <b>3a</b>				8,714

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ST JUDE CHILDREN RESEARCH HOSPITAL 262 DANNY THOMAS PLACE MEMPHIS, TN 38105	N/A	PUBLIC CHARITY	GENERAL FUND	50
ST LABRE INDIAN SCHOOL 1000 TONGUE RIVER RD ASHLAND, MT 59003	N/A	PUBLIC CHARITY	GENERAL FUND	20
STONELEIGH BURNHAM SCH 574 BERNARDSTON RD GREENFIELD, MA 02301	N/A	PUBLIC CHARITY	GENERAL FUND	250
<b>Total</b> . . . . . <b>3a</b>				8,714

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE NATURE CONSERVANCY 4245 N FAIRFAX DRIVE SUITE 100 ARLINGTON, VA 22203	N/A	PUBLIC CHARITY	GENERAL FUND	15
THE TRUSTEES OF THE RESERVATION 572 ESSEX STREET BEVERLEY, MA 019151530	N/A	PUBLIC CHARITY	GENERAL FUND	67
VINEYARD CONSERVATION SOCIETY PO BOX 2189 VINEYARD HAVEN, MA 02568	N/A	PUBLIC CHARITY	GENERAL FUND	950
<b>Total . . . . . ▶</b> <b>3a</b>				8,714

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WGH B1 GUEST ST BOSTON, MA 02135	N/A	PUBLIC CHARITY	GENERAL FUND	120
WOODSHOLE OCEANOGRAPHIC INSTITUTION 86 WATER STREET WOODSHOLE, MA 02543	N/A	PUBLIC CHARITY	GENERAL FUND	50
WORLD WILD LIFE FUND 1250 24TH ST WASHINGTON DC, DC 20090	N/A	PUBLIC CHARITY	GENERAL FUND	16
<b>Total</b> . . . . . <b>3a</b>				8,714

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ALZHEIMERS DISEASE RES 22512 GATEWAY CENTER DRIVE CLARKSBURG, MD 20871	N/A	PUBLIC CHARITY	GENERAL FUND	15
ANGELS HELPING ANIMALSPO BOX 120 WEST TISBURY, MA 02109	N/A	PUBLIC CHARITY	GENERAL FUND	450
ACTBLUECCCOMPO BOX 441146 SOMERVILLE, MA 02144	N/A	PUBLIC CHARITY	GENERAL FUND	10
<b>Total . . . . .</b> ▶ <b>3a</b>				8,714

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GERMAN SCHOOL OF BROOKLYN 17 EASTERN PARKWAY BROOKLYN, NY 11238	N/A	PUBLIC CHARITY	GENERAL FUND	250
IT HAPPEND TO ALEXA 726 EXCHANGE ST SUITE 820B BUFFALO, NY 14210	N/A	PUBLIC CHARITY	GENERAL FUND	50
MASS POETRY 15 CHANNEL CENTER STREET SUITE 103 BOSTON, MA 02210	N/A	PUBLIC CHARITY	GENERAL FUND	100
<b>Total . . . . .</b> ▶ <b>3a</b>				8,714

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MERCY SHIPSPO BOX 2020 GARDEN VALLEY, TX 15862	N/A	PUBLIC CHARITY	GENERAL FUND	15
POLLY HILL ARBORETUM809 STATE RD WEST TISBURY, MA 02575	N/A	PUBLIC CHARITY	GENERAL FUND	100
SLOAN KET DIRECT MAIL 1275 YORK AVENUE NEW YORK, NY 10065	N/A	PUBLIC CHARITY	GENERAL FUND	20
<b>Total . . . . .</b> ▶ <b>3a</b>				8,714

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
TEMPLE SHALOM OF NEWTON 175 TEMPLE ST NEWTON, MA 02465	N/A	PUBLIC CHARITY	GENERAL FUND	100
UNITED STATES FUND MARKET STREET SAN DIEGO, CA 92166	N/A	PUBLIC CHARITY	GENERAL FUND	25
UUA 24 FARNSWORTH 24 FARNSWORTH ST BOSTON, MA 02210	N/A	PUBLIC CHARITY	GENERAL FUND	35
<b>Total . . . . . ▶</b> <b>3a</b>				8,714

**TY 2017 Accounting Fees Schedule****Name:** CUTLER STEPHENS FOUNDATION**EIN:** 22-2596776**Accounting Fees Schedule**

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
MARCUM LLP	2,781	0		0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## TY 2017 Gain/Loss from Sale of Other Assets Schedule

**Name:** CUTLER STEPHENS FOUNDATION

**EIN:** 22-2596776

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
ISHARES MSCI EAFE ETF	2008-04	PURCHASED	2017-11		344	367		0	-23	
ISHARES S&P MIDCAP 400 INDEX	2008-04	PURCHASED	2017-11		911	401		0	510	
SPDR S&P 500 ETF TRUST	2008-04	PURCHASED	2017-11		773	406		0	367	
VANGUARD GROWTH ETF	2008-04	PURCHASED	2017-11		963	418		0	545	
VANGUARD SHORT TERM BND	2012-10	PURCHASED	2017-11		476	488		0	-12	
VANGUARD VALUE ETF INDEX	2008-04	PURCHASED	2017-11		709	430		0	279	
ISHARES MSCI EAFE ETF	2008-04	PURCHASED	2018-05		1,285	1,322		0	-37	
ISHARES S&P MIDCAP 400 INDEX	2008-04	PURCHASED	2018-05		1,167	482		0	685	
SPDR S&P 500 ETF TRUST	2008-04	PURCHASED	2018-05		1,089	541		0	548	
VANGUARD GROWTH ETF	2008-04	PURCHASED	2018-05		1,185	478		0	707	
VANGUARD SHORT TERM BND	2012-10	PURCHASED	2018-05		1,168	1,218		0	-50	
VANGUARD VALUE ETF INDEX	2008-04	PURCHASED	2018-05		1,161	675		0	486	

**TY 2017 Investments - Other Schedule****Name:** CUTLER STEPHENS FOUNDATION**EIN:** 22-2596776**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
INVESTMENT	AT COST	70,614	133,138

**TY 2017 Other Professional Fees Schedule****Name:** CUTLER STEPHENS FOUNDATION**EIN:** 22-2596776

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
MORGAN STANLEY	1,347	0		0

**TY 2017 Taxes Schedule****Name:** CUTLER STEPHENS FOUNDATION**EIN:** 22-2596776

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
COMMONWEALTH OF MA - FORM PC	35	0		0
EXCISE TAXES	46	0		0