Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017, or tax year beginning 12-01-2017 , and ending 11-30-2018

Name of foundation
HOWARD & AMY FINKELSTEIN FOUNDATIONINC
C/O ISRAELOFFTRATTNER & COPC

A Employer identification number
13-4092400

Number and street (or P O box number if mail is not delivered to street address)
450 SEVENTH AVENUE NO 2701

Room/suite

B Telephone number (see instructions)
(212) 239-3300

City or town, state or province, country, and ZIP or foreign postal code
NEW YORK, NY 10123

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)*▶$ 3,919,122

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	82	82		
	4	Dividends and interest from securities	70,755	70,755		
	5a	Gross rents	193	193		
	b	Net rental income or (loss) 193				
	6a	Net gain or (loss) from sale of assets not on line 10	35,470			
	b	Gross sales price for all assets on line 6a 1,156,490				
	7	Capital gain net income (from Part IV, line 2)		35,470		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	📎 4,735	235		
	12	**Total.** Add lines 1 through 11	111,235	106,735		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	📎 4,475	0		0
	c	Other professional fees (attach schedule)				
	17	Interest	11	0		0
	18	Taxes (attach schedule) (see instructions)	📎 2,424	0		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	📎 5,314	0		0
	24	**Total operating and administrative expenses.** Add lines 13 through 23	12,224	0		0
	25	Contributions, gifts, grants paid	208,820			208,820
	26	**Total expenses and disbursements.** Add lines 24 and 25	221,044	0		208,820
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-109,809			
	b	**Net investment income** (if negative, enter -0-)		106,735		
	c	**Adjusted net income**(if negative, enter -0-)				

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	**(b)** Book Value	**(c)** Fair Market Value
Assets	1	Cash—non-interest-bearing	3,003,679	1,926,730	1,926,730
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ ________ Less allowance for doubtful accounts ▶ ________			
	4	Pledges receivable ▶ ________ Less allowance for doubtful accounts ▶ ________			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ ________ Less allowance for doubtful accounts ▶ ________			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	811,184	1,806,845	1,919,918
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ ________ Less accumulated depreciation (attach schedule) ▶ ________			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	17,090	0	72,474
	14	Land, buildings, and equipment basis ▶ ________ Less accumulated depreciation (attach schedule) ▶ ________			
	15	Other assets (describe ▶ ________)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	3,831,953	3,733,575	3,919,122
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ ________)			
	23	**Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	3,831,953	3,733,575	
	30	**Total net assets or fund balances** (see instructions)	3,831,953	3,733,575	
	31	**Total liabilities and net assets/fund balances** (see instructions)	3,831,953	3,733,575	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,831,953
2	Enter amount from Part I, line 27a	2	-109,809
3	Other increases not included in line 2 (itemize) ▶ ________	3	11,431
4	Add lines 1, 2, and 3	4	3,733,575
5	Decreases not included in line 2 (itemize) ▶ ________	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,733,575

Part VII-A Statements Regarding Activities (continued)

				Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13		

Website address ▶N/A

14 The books are in care of ▶ISRAELOFF TRATTNER CO Telephone no ▶(212) 239-3300

Located at ▶450 SEVENTH AVENUE STE 2701 NEW YORK NY ZIP+4 ▶10123

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶	☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ **Yes** ☑ **No**

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . ☐ **Yes** ☑ **No**

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ **Yes** ☑ **No**

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions). . . . . ☐ **Yes** ☑ **No**

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?. . . . . ☐ **Yes** ☑ **No**

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. . . . . ☐ **Yes** ☐ **No**

If "Yes," attach the statement required by Regulations section 53 4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?. ☐ **Yes** ☑ **No**

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . **6b** No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ **Yes** ☑ **No**

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			**(e) Total**
	(a) 2017	**(b)** 2016	**(c)** 2015	**(d)** 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

HOWARD FINKELSTEIN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

HOWARD AMY FINKELSTEIN FOUNDATIONIN
23 CARRINGTON DR
GREENWICH, CT 06831
(212) 239-3300

b The form in which applications should be submitted and information and materials they should include

NAMES, ADDRESS, PHONE NUMBER, NATURE AND PURPOSE OF FUNDS

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				208,820
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	Expense account, **(e)** other allowances
HOWARD FINKELSTEIN 23 CARRINGTON DRIVE GREENWICH, CT 06930	PRESIDENT, DIRECTOR 0 00	0	0	0
AMY COLE 23 CARRINGTON DRIVE GREENWICH, CT 06930	DIRECTOR 0 00	0	0	0
STAN FINKELSTEIN 117 LEXINGTON ROAD LINCOLN, MA 01773	DIRECTOR 0 00	0	0	0
DAVID FINKELSTEIN 23 CARRINGTON DRIVE GREENWICH, CT 06930	DIRECTOR 0 00	0	0	0
LAUREN FINKELSTEIN 23 CARRINGTON DRIVE GREENWICH, CT 06930	DIRECTOR 0 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AJC - AMERICAN JEWISH COMMITTEE 165 EAST 56TH STREET NEW YORK, NY 10022	NONE		PUBLIC WELFARE	1,000
APACHES PROMISE INCPO BOX 3564 STAMFORD, CT 06905	NONE		CHARITABLE	1,000
AVON THEATER FILM CENTER 272 BEDFORD ST STAMFORD, CT 06901	NONE		CHARITABLE	650
Total . . . . ▶ **3a**				208,820

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CARRINGTON CHARITABLE FDN 25 ENTERPRISE FIFTH FLOOR ALISO VIEJO, CA 92656	NONE		CHARITABLE	5,000
COLUMBIA UNIV RICHARD RICHMAN 116TH ST BROADWAY NEW YORK, NY 10027	NONE		EDUCATION	25,000
FOUNDATION FOR DEFENSE OF DEMOCRACIES 1800 M ST NW WASHINGTON, DC 20036	NONE		CHARITABLE	25,000
Total . . . . ▶ **3a**				208,820

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FREE ARTS NYC1431 BROADWAY NEW YORK, NY 10018	NONE		EDUCATION	9,000
GREENWICH YWCA259 E PUTNAM AVE GREENWICH, CT 06830	NONE		PUBLIC WELFARE	2,070
LETS GET READY 50 BROADWAY 25TH FLOOR NEW YORK, NY 10004	NONE		CHARITABLE	1,000
Total . . . . ▶ **3a**				208,820

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVE CAMBRIDGE, MA 02139	NONE		EDUCATION	25,000
NATIONAL CENTER FOR LEARNING DISABILITIES 32 LAIGHT ST NEW YORK, NY 10013	NONE		EDUCATION	2,500
PALACE THEATER1564 BROADWAY NEW YORK, NY 10036	NONE		PUBLIC WELFARE	600
Total . . . . ▶ **3a**				208,820

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PUBLIC THEATER425 LAFAYETTE ST NEW YORK, NY 10003	NONE		CHARITABLE	500
SHATTERPROOF 101 MERRITT 7 CORPORATE PARK 1ST FL NORWALK, CT 06851	NONE		CHARITABLE	31,000
STAMFORD MUSEUM AND NATURE CUTURE 39 SCOFIELDTOWN RD STAMFORD, CT 06903	NONE		CHARITABLE	1,000
Total . . . . ▶ 3a				208,820

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
TEMPLE SHOLOM 259 RICHARDS AVENUE NORWALK, CT 06850	NONE		CHARITABLE	25,000
THE ACTORS FUND 729 SEVENTH AVENUE NEW YORK, NY 10019	NONE		CHARITABLE	1,500
THE ANIMAL DEFENSE PARTNERSHIP 3 WEST MAIN STREET SUITE 201C IRVINGTON, NY 10533	NONE		CHARITABLE	1,000
Total . . . . ▶ **3a**				208,820

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UNIVERSITY OF MICHIGAN 500 S STATE ST ANN ARBOR, MI 48109	NONE		EDUCATION	50,000
YONKERS PARTNERS IN EDU 86 MAIN ST STE 301 YONKERS, NY 10701	NONE		EDUCATION	1,000
Total . . . . ▶ **3a**				208,820

TY 2017 Accounting Fees Schedule

Name: HOWARD & AMY FINKELSTEIN FOUNDATIONINC
C/O ISRAELOFFTRATTNER & COPC
EIN: 13-4092400

Accounting Fees Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	4,475	0		0

TY 2017 Investments Corporate Stock Schedule

Name: HOWARD & AMY FINKELSTEIN FOUNDATIONINC
C/O ISRAELOFFTRATTNER & COPC
EIN: 13-4092400

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CARLYLE CAP CORP	237,500	0
S&P 500 INDEX FUND	573,684	834,000
SPDR DJIA TRUST	995,661	1,085,918

TY 2017 Investments - Other Schedule

Name: HOWARD & AMY FINKELSTEIN FOUNDATIONINC
C/O ISRAELOFFTRATTNER & COPC

EIN: 13-4092400

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
AAA-SPV LTD	AT COST	0	72,474

TY 2017 Other Expenses Schedule

Name: HOWARD & AMY FINKELSTEIN FOUNDATIONINC
C/O ISRAELOFFTRATTNER & COPC

EIN: 13-4092400

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FILING FEE	275	0		0
INVESTMENT FEE FROM K-1	5,039	0		0

TY 2017 Other Income Schedule

Name: HOWARD & AMY FINKELSTEIN FOUNDATIONINC
C/O ISRAELOFFTRATTNER & COPC
EIN: 13-4092400

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
THRU K-1 TACONIC PROPERTY FUND	235	235	235
TAX REFUND FROM NYS	4,500		4,500

TY 2017 Other Increases Schedule

Name: HOWARD & AMY FINKELSTEIN FOUNDATIONINC
C/O ISRAELOFFTRATTNER & COPC
EIN: 13-4092400

Description	Amount
K-1 BOOK TAX DIFFERENCE	11,431

TY 2017 Taxes Schedule

Name: HOWARD & AMY FINKELSTEIN FOUNDATIONINC
C/O ISRAELOFFTRATTNER & COPC

EIN: 13-4092400

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL	2,424	0		0