

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**  
 ▶ Do not enter social security numbers on this form as it may be made public.  
 ▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No 1545-0052  
**2018**  
**Open to Public Inspection**

**For calendar year 2018, or tax year beginning 01-01-2018 , and ending 12-31-2018**

Name of foundation THE STEVEN P DOSTART CHARITABLE FOUNDATION		<b>A Employer identification number</b> 82-2994005
Number and street (or P O box number if mail is not delivered to street address) 145 ADDISON AVENUE	Room/suite	<b>B Telephone number (see instructions)</b> (650) 322-0777
City or town, state or province, country, and ZIP or foreign postal code PALO ALTO, CA 94301		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ <u>3,431,798</u>	<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis)</i>	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)				
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments				
	<b>4</b> Dividends and interest from securities	72,914	72,914		
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	7,049			
	<b>b</b> Gross sales price for all assets on line 6a <u>200,000</u>				
	<b>7</b> Capital gain net income (from Part IV, line 2)		7,049		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)					
<b>12 Total.</b> Add lines 1 through 11	79,963	79,963			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc	0	0		0
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees (attach schedule)	933		0	0
	<b>b</b> Accounting fees (attach schedule)	15,550		0	0
	<b>c</b> Other professional fees (attach schedule)				
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)	3,000		0	0
	<b>19</b> Depreciation (attach schedule) and depletion				
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings				
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	1,583		0	0
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	21,066		0	0
	<b>25</b> Contributions, gifts, grants paid	234,250			234,250
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	255,316		0	234,250	
<b>27</b> Subtract line 26 from line 12					
<b>a Excess of revenue over expenses and disbursements</b>	-175,353				
<b>b Net investment income</b> (if negative, enter -0-)		79,963			
<b>c Adjusted net income</b> (if negative, enter -0-)					

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	76,366	19,312	19,312
	<b>2</b> Savings and temporary cash investments . . . . .			
	<b>3</b> Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U S and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .			
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	3,613,498	3,492,599	3,412,486
	<b>14</b> Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	3,689,864	3,511,911	3,431,798	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	2,600		
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	2,600	0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .			
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .	0	0	
	<b>28</b> Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
<b>29</b> Retained earnings, accumulated income, endowment, or other funds	3,687,264	3,511,911		
<b>30 Total net assets or fund balances</b> (see instructions) . . . . .	3,687,264	3,511,911		
<b>31 Total liabilities and net assets/fund balances</b> (see instructions) .	3,689,864	3,511,911		

<b>Part III Analysis of Changes in Net Assets or Fund Balances</b>			
<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)		<b>1</b>	3,687,264
<b>2</b> Enter amount from Part I, line 27a . . . . .		<b>2</b>	-175,353
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____		<b>3</b>	0
<b>4</b> Add lines 1, 2, and 3 . . . . .		<b>4</b>	3,511,911
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____		<b>5</b>	0
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .		<b>6</b>	3,511,911

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, distributions, public inspection requirements, and books in care.

Located at ONE EMBARCADERO CENTER SUITE 2410 SAN FRANCISCO CA ZIP+4 94111

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.



**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

STEVEN P DOSTART

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b> ▶ <b>3a</b>				
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b> ▶ <b>3b</b>				

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CATHOLIC CHARITIES OF SANTA CLARA COUNTY 2625 ZANKER ROAD SAN JOSE, CA 95134	NONE	501(C)(3)	SUPPORTIVE HOUSING	10,000
CRYSTAL SPRINGS UPLANDS SCHOOL EIN 94-1247265 400 UPLANDS DRIVE HILLSBOROUGH, CA 94010	NONE	501(C)(3)	EDUCATION	1,500
GEORGE W BUSH PRESIDENTIAL CENTER 2943 SMU BOULEVARD DALLAS, TX 75205	NONE	501(C)(3)	SUPPORT TO MAINTAIN THE MUSEUM	5,000
<b>Total . . . . .</b> ▶ <b>3a</b>				234,250

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HARVARD KROKODILOES EIN 04-3573739 59 SHEPARD STREET CAMBRIDGE, MA 02138	NONE	501(C)(3)	SUPPORT COLLEGE A CAPELLA GROUP	5,000
HARVARD UNIVERSITY 124 MOUNT AUBURN STREET CAMBRIDGE, MA 02138	NONE	501(C)(3)	EDUCATION	2,000
HI-TECH KIDS INC 715 FLORIDA AVE S SUITE 102 GOLDEN VALLEY, MN 55426	NONE	501(C)(3)	TECHNOLOGY COMPETITIONS FOR KIDS	500
<b>Total . . . . .</b> ▶ <b>3a</b>				234,250

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
JOBTRAIN EIN 94-1712371 1200 OBRIEN DRIVE MENLO PARK, CA 94025	NONE	501(C)(3)	TRAIN THOSE IN POVERTY FOR SUCCESSFUL EMPLOYMENT	2,000
LELAND STANFORD JUNIOR UNIVERSITY 326 GALVEZ STREET STANFORD, CA 94305	NONE	501(C)(3)	EDUCATION	1,000
LELAND STANFORD JUNIOR UNIVERSITY 326 GALVEZ STREET STANFORD, CA 94305	NONE	501(C)(3)	EDUCATION	2,000
<b>Total . . . . .</b> ▶ <b>3a</b>				234,250

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
LUCILLE PACKARD FOUNDATION - CHILDREN'S CIRCLE OF CARE - STANFORD 400 HAMILTON AVENUE SUITE 340 PALO ALTO, CA 94301	NONE	501(C)(3)	SUPPORT CHILDRENS' HOSPITAL	10,000
MENLO SCHOOL TO THE MENLO 100 CAMPAIGN 50 VALPARAISO AVENUE ATHERTON, CA 94027	NONE	501(C)(3)	EDUCATION	108,500
MENLO SCHOOL ANNUAL FUND DONATION 50 VALPARAISO AVENUE ATHERTON, CA 94027	NONE	501(C)(3)	EDUCATION	25,000
<b>Total . . . . .</b>				234,250

▶ 3a

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PEACE USA EIN 20-3726038 7319 VISTA DEL MAR AVENUE LA JOLLA, CA 92037	NONE	501(C)(3)	TO BENEFIT PUNTA MITA HOSPITAL FOUNDATION	30,000
READING PARTNERS EIN 77-0568469 600 VALLEY WAY MILPITAS, CA 95035	NONE	501(C)(3)	HELP CHILDREN WITH READING	25,000
SAN MATEO COUNTY PARKS FOUNDATION EIN 94-3306697 1701 COYOTE POINT DRIVE SAN MATEO, CA 94401	NONE	501(C)(3)	MAINTAIN AND IMPROVE COUNTY PARKS	1,000
<b>Total . . . . .</b>				<b>234,250</b>

▶ **3a**

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SELBY EDUCATION FOUNDATION EIN65-1192419 50 WOODSIDE PLAZA SUITE 513 REDWOOD CITY, CA 94061	NONE	501(C)(3)	SUPPORT SCHOOL MUSIC PROGRAM	2,500
SING FOR AMERICA FOUNDATION EIN 45-3148868 463 BUENA VISTA EAST 3 SAN FRANCISCO, CA 94117	NONE	501(C)(3)	SUPPORT SINGING DEVELOPMENT	500
SKYLARK VOCAL ENSEMBLE 2005 PALIFOX DRIVE ATLANTA, GA 30307	NONE	501(C)(3)	SUPPORT DEVELOPMENT OF MUSIC PROGRAM	250
<b>Total . . . . . ▶ 3a</b>				234,250

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE DAWN REDWOODS TRUST ONE BLACKFIELD DRIVE SUITE 331 TIBURON, CA 94920	NONE	501(C)(3)	HELP PEOPLE IN THEIR TIMES OF NEED	1,000
WOODSIDE PRIORY SCHOOL - COLLEGE ADMISSIONS FUND 302 PORTOLA ROAD PORTOLA VALLEY, CA 94028	NONE	501(C)(3)	EDUCATION	1,500
<b>Total . . . . . ▶ 3a</b>				234,250

**TY 2018 Accounting Fees Schedule**

**Name:** THE STEVEN P DOSTART  
CHARITABLE FOUNDATION

**EIN:** 82-2994005

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ACCOUNTING FEES	15,550	0		0

**TY 2018 Investments - Other Schedule**

**Name:** THE STEVEN P DOSTART  
CHARITABLE FOUNDATION

**EIN:** 82-2994005

**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
VANGUARD 500 INDEX ADMIRAL CL (14,744.581 UNITS)	AT COST	3,492,599	3,412,486

**TY 2018 Legal Fees Schedule**

**Name:** THE STEVEN P DOSTART  
CHARITABLE FOUNDATION

**EIN:** 82-2994005

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
LEGAL FEES	933	0		0

**TY 2018 Other Expenses Schedule**

**Name:** THE STEVEN P DOSTART  
CHARITABLE FOUNDATION

**EIN:** 82-2994005

**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
E&O INSURANCE	1,423	0		0
STATE FILING PAYMENT	160	0		0

**TY 2018 Taxes Schedule**

**Name:** THE STEVEN P DOSTART  
CHARITABLE FOUNDATION

**EIN:** 82-2994005

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
FEDERAL TAXES	3,000	0		0