

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation E R G FOUNDATION		A Employer identification number 13-4171703	
Number and street (or P O box number if mail is not delivered to street address) 22 CORTLANDT STREET		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10007		B Telephone number (see instructions) (212) 832-0400	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here 2 Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶\$ 4,429,059	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	1,504,000			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	54	54		
	4 Dividends and interest from securities	183,718	183,718		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-42,306			
	b Gross sales price for all assets on line 6a 1,115,176				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	10,304	10,304		
	12 Total. Add lines 1 through 11	1,655,770	194,076		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest	92	92		0
	18 Taxes (attach schedule) (see instructions)	6,325	6,325		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	557	307		250
	24 Total operating and administrative expenses. Add lines 13 through 23	6,974	6,724		250
	25 Contributions, gifts, grants paid	763,632			763,632
	26 Total expenses and disbursements. Add lines 24 and 25	770,606	6,724		763,882
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	885,164			
	b Net investment income (if negative, enter -0-)		187,352		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	213,924	777,455	777,455
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)		12,378	12,378
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)	3,700,084	4,010,538	3,639,226
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,914,008	4,800,371	4,429,059	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	3,914,008	4,800,371	
30	Total net assets or fund balances (see instructions)	3,914,008	4,800,371		
31	Total liabilities and net assets/fund balances (see instructions) .	3,914,008	4,800,371		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,914,008
2	Enter amount from Part I, line 27a	2	885,164
3	Other increases not included in line 2 (itemize) ▶ _____	3	1,199
4	Add lines 1, 2, and 3	4	4,800,371
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	4,800,371

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ RAYMOND GINDI Telephone no ▶ (212) 227-9092			

Located at **▶** 22 CORTLANDT STREET NEW YORK NY ZIP+4 **▶** 10007

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	☐ Yes ☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870		6b No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ELIZABETH GINDI C/O CENTURY 21 22 CORTLANDT STREET NEW YORK, NY 10007	DIRECTOR 0 00	0	0	0
RAYMOND GINDI C/O CENTURY 21 22 CORTLANDT STREET NEW YORK, NY 10007	DIRECTOR 0 00	0	0	0
EZRA SULTAN C/O CENTURY 21 22 CORTLANDT STREET NEW YORK, NY 10007	DIRECTOR 0 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) See Additional Data Table	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.	
a The name, address, and telephone number or email address of the person to whom applications should be addressed	
b The form in which applications should be submitted and information and materials they should include	
c Any submission deadlines	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

ELIZABETH GINDI
RAYMOND GINDI

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AGUDAT AHABA VE AHVA 1744 OCEAN PARKWAY BROOKLYN, NY 11223			GENERAL PURPOSE	301
AHI EZER VATIKA 2433 OCEAN PARKWAY BROOKLYN, NY 11235			GENERAL PURPOSE	11,604
AMERICAN FRIENDS OF ATERET COHANIM 248 WEST 35TH STREET NEW YORK, NY 10001			GENERAL PURPOSE	5,000
Total ▶ 3a				763,632

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN FRIENDS OF MERCAZ HARAV KOOK 870 E 27TH STREET BROOKLYN, NY 11210			GENERAL PURPOSE	2,000
ATERET TORAH901 QUENTIN RD BROOKLYN, NY 11223			GENERAL PURPOSE	501
BARKAI FOUNDATION INC 5300 21ST AVENUE BROOKLYN, NY 11204			GENERAL PURPOSE	700
Total ► 3a				763,632

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BARKAI YESHIVAH5302 21ST AVENUE BROOKLYN, NY 11204			GENERAL PURPOSE	500
BIRTHRIGHT ISRAEL FOUNDATION PO BOX 21615 NEW YORK, NY 10087			GENERAL PURPOSE	5,000
BNEI YITZHAK730 AVENUE O BROOKLYN, NY 11223			GENERAL PURPOSE	28,624
Total ▶ 3a				763,632

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CARMEI HAIR INTERNATIONAL INC 1002 QUENTIN RD SUITE 3002A BROOKLYN, NY 11223			GENERAL PURPOSE	1,800
CHAI LIFELINE151 W 30TH STREET NEW YORK, NY 10001			GENERAL PURPOSE	501
CHASDEI YITZCHOK5109 18TH AVENUE BROOKLYN, NY 11204			GENERAL PURPOSE	5,000
Total ▶ 3a				763,632

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHMOL5225 NEW UTRECHT AVE BROOKLYN, NY 11219			GENERAL PURPOSE	108
COMMUNITY MIKVEH LTD 583 KINGS HWY BROOKLYN, NY 11223			GENERAL PURPOSE	1,000
CONGREGATION BEIT YOSEF OF DEAL INC 108 NORWOOD AVE DEAL, NJ 07723			GENERAL PURPOSE	28,800
Total ▶ 3a				763,632

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONGREGATION BNEI YESHIVA 737 ELVIRA AVE FAR ROCKAWAY, NY 11691			GENERAL PURPOSE	1,500
CONGREGATION ETZ AHAIM 230 DENISON ST HIGHLAND PARK, NJ 08904			GENERAL PURPOSE	1,000
CONGREGATION OHEL TORAH 60 RUTLEDGE ST BROOKLYN, NY 11249			GENERAL PURPOSE	250
Total ▶ 3a				763,632

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONGREGATION RODFEI ZEDEK 5200 S HYDE PARK BLVD CHICAGO, IL 60615			GENERAL PURPOSE	6,600
COUNT ME IN 788 E 4TH STREET BROOKLYN BROOKLYN, NY 11218			GENERAL PURPOSE	54
DARKEI TORAH CHAIM1270 52ND ST BROOKLYN, NY 11219			GENERAL PURPOSE	200
Total ► 3a				763,632

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EDMUND J SAFRA SYNAGOGUE 11 E 63RD ST NEW YORK, NY 10065			GENERAL PURPOSE	101
FOUNDATION FOR SEPHARDIC STUDIES 34 WEST 15TH ST 3RD FL NEW YORK, NY 10011			GENERAL PURPOSE	22,223
FRANCO FOUNDATION613 BROMLEY ST SILVER SPRING, MD 20902			GENERAL PURPOSE	5,000
Total ▶ 3a				763,632

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HAHAIM YESHIVAT SHALOM INC C/O CENTURY 21 175 BROADWAY NEW YORK, NY 10007			GENERAL PURPOSE	90,000
HASBARA FELLOWSHIPS 313 WEST 83RD STREET NEW YORK, NY 10024			GENERAL PURPOSE	1,000
ILAN HIGH SCHOOL1200 ROSELD AVE OCEAN TOWNSHIP, NJ 07712			GENERAL PURPOSE	250
Total ▶ 3a				763,632

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KEREN EZRA11 LINTHORPE ROAD LONDON N16 5RE UK			GENERAL PURPOSE	226
KIDNEY & UROLOGY FOUNDATION OF AMERICA 2 W 47TH ST NEW YORK, NY 10036			GENERAL PURPOSE	1,750
KOL ISRAEL FOUNDATION 3681 GREEN ROAD STE 306 BEACHWOOD, OH 44122			GENERAL PURPOSE	5,000
Total ▶ 3a				763,632

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LEV CHANA291 MEADOWVIEW AVE HEWLETT BAY PARK, NY 11557			GENERAL PURPOSE	500
LEV OZER C/O CENTURY 21 175 BROADWAY NEW YORK, NY 10007			GENERAL PURPOSE	500
MARY TAWIL FOUNDATION 1832 EAST 8TH STREET BROOKLYN, NY 11223			GENERAL PURPOSE	100
Total ► 3a				763,632

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MATTAN BASSETER INC 580 5TH AVE STE 415 NEW YORK, NY 10036			GENERAL PURPOSE	1,800
MIGDAL OHR 1560 BROADWAY SUITE 708 NEW YORK, NY 10036			GENERAL PURPOSE	180
MIKDASH SHAUL 34 WEST 33RD ST 2ND FL NEW YORK, NY 10001			GENERAL PURPOSE	2,500
Total ▶ 3a				763,632

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MISASKIM5805 16TH AVE BROOKLYN, NY 11204			GENERAL PURPOSE	5,720
NETIVOT ISRAEL1617 OCEAN PARKWAY BROOKLYN, NY 11223			GENERAL PURPOSE	1,800
NEW YORK UNIVERSITY 70 WASHINGTON SQUARE NEW YORK, NY 10003			GENERAL PURPOSE	25,000
Total ▶ 3a				763,632

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NORTH SHORE HEBREW ACADEMY 730 AVENUE O BROOKLYN, NY 11223			GENERAL PURPOSE	3,350
OHEL SIMCHA SUPERFUND 295 PARK AVE LONG BRANCH, NJ 07740			GENERAL PURPOSE	3,901
OHEL YAACOB CONGREGATION 4 OCEAN AVE DEAL, NJ 07723			GENERAL PURPOSE	9,390
Total ▶ 3a				763,632

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PARK AVE SYNAGOGUE50 E 87TH ST NEW YORK, NY 10128			GENERAL PURPOSE	2,700
RABBI JACOB S KASSIN HESSED FUND 2030 OCEAN PARKWAY BROOKLYN, NY 11223			GENERAL PURPOSE	2,600
RACHASHEI LEV 990 CEDERBRIDGE AVENUE SUITE B7 BRICK, NJ 08732			GENERAL PURPOSE	36
Total ▶ 3a				763,632

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
REACH FOR THE STARS LEARNING CENTER 1256 PARK PL BROOKLYN, NY 11213			GENERAL PURPOSE	60,101
RECORDED TALMUD 333 W WACKER DR STE 2000 CHICAGO, IL 60606			GENERAL PURPOSE	100,000
SBNC/O CENTURY 21 175 BROADWAY NEW YORK, NY 10007			GENERAL PURPOSE	1,000
Total ▶ 3a				763,632

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SEAS ITPO BOX 51 ALLENHURST, NJ 07711			GENERAL PURPOSE	2,500
SEPHARDIC BIKUR HOLIM 425 KINGS HWY BROOKLYN, NY 11223			GENERAL PURPOSE	3,800
SEPHARDIC COMMUNITY ALLIANCE 370 RYGBY ROAD CEDARHURST, NY 11516			GENERAL PURPOSE	1,800
Total ▶ 3a				763,632

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEPHARDIC COMMUNITY CENTER 1901 OCEAN PARKWAY BROOKLYN, NY 11223			GENERAL PURPOSE	12,856
SEPHARDIC SYNAGOGUE 325 EAST 75TH STREET NEW YORK, NY 10021			GENERAL PURPOSE	500
SHEHEBAR SEPHARDIC CENTER 34W 33RD ST NEW YORK, NY 10001			GENERAL PURPOSE	207,850
Total ▶ 3a				763,632

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SHOR YOSHUV INSTITUTE 1 CEDAR LAWN AVE LAWRENCE, NY 11559			GENERAL PURPOSE	18
SHUVI NAFSHI FOUNDATION 298 FIFTH AVE NEW YORK, NY 10001			GENERAL PURPOSE	5,000
SYNAGOGUE OF DEAL 128 NORWOOD AVE DEAL, NJ 07723			GENERAL PURPOSE	101
Total ▶ 3a				763,632

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TANACH STUDY C/O CENTURY 21 175 BROADWAY NEW YORK, NY 10007			GENERAL PURPOSE	9,000
THE CHESD FUND1340 E 13TH ST BROOKLYN, NY 11230			GENERAL PURPOSE	1,800
THE WELL 211B MAIN STREET BELLSHILL NORTH LANARKSHIRE ML4 1AJ UK			GENERAL PURPOSE	5,200
Total ▶ 3a				763,632

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE WESTERN WALL HERITAGE FOUNDATION 587 5TH AVE NEW YORK, NY 10017			GENERAL PURPOSE	13,000
UNITED HATZALAH 208 EAST 51ST STREET STE 303 NEW YORK, NY 10022			GENERAL PURPOSE	18,000
UNIVERSITY OF ALBANY 1400 WASHINGTON AVE ALBANY, NY 12222			GENERAL PURPOSE	2,600
Total ► 3a				763,632

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
VAD TAYHIM TORAH C/O CENTURY 21 175 BROADWAY NEW YORK, NY 10007			GENERAL PURPOSE	6,000
YAD YOSEF BRIDAL FUND 1036 OCEAN PARKWAY BROOKLYN, NY 11230			GENERAL PURPOSE	300
YAD YOSEF VE MOSHE 1036 OCEAN PARKWAY BROOKLYN, NY 11230			GENERAL PURPOSE	250
Total ▶ 3a				763,632

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YESHIVA TORA VODAATH425 E 9TH ST BROOKLYN, NY 11218			GENERAL PURPOSE	18
YESHIVAH OF FLATBUSH919 E 10TH ST BROOKLYN, NY 11230			GENERAL PURPOSE	10,650
YESHIVAT AHAVAT SHALOM NAHMAN MIBRESLEV ST 9 JERUSALEM IS			GENERAL PURPOSE	1,800
Total ▶ 3a				763,632

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YESHIVAT HADRAT MELECH16 EZRA ST BNEI BRAK IS			GENERAL PURPOSE	12,600
YESHIVAT SHAARE TORAH 1680 CONEY ISLAND AVE BROOKLYN, NY 11230			GENERAL PURPOSE	200
YESHIVAT TORAH VODAATH 425 E 9TH ST BROOKLYN, NY 11218			GENERAL PURPOSE	18
Total ▶ 3a				763,632

TY 2018 Investments Corporate Bonds Schedule

Name: E R G FOUNDATION

EIN: 13-4171703

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
ISRAEL ELECTRIC CORP NOTES REG	50,034	50,021
BALL CORP SR NT 5%	51,697	50,250
SG STRUCTURED PRODS INC 8%	22,709	21,907
DELAWARE VALUE FD CL A	25,000	25,468
SG STRUCTURED PRODS INC 8%	22,709	21,908
JANUS GLOBAL UNCONSTRAINED BD A	24,649	21,255
CAPITAL ONE FINL CORP 5.55%	50,378	48,156
BANK OF AMERICA CORP 0.00% (MAX 11.0%)	44,402	31,500
WINTRUST FINL CORP PFD-D FIX/FLT	50,003	50,200
NOMURA AMER FIN LLC	50,002	48,726
BANK OF AMERICA CORP 0.44% (MAX 10.25%)	46,305	33,688
VISA INC	108,913	187,355
ACHERON PORTFOLIO CORP	136,079	96,074
COLUMBIA GREATER CHINA	11,378	15,450
EATON VANCE FLOATING RATE HI INC FUND	100,003	86,970
EATON VANCE GREATER INDIA FUND	24,748	38,467
OPPENHEIMER DEVELOPING MKTS	13,231	13,030
WELLS FARGO EMERG MKTS EQ A	13,531	14,277
YPF SOCIEDAD ANOMA BOND REG S 8.5%	51,428	44,875
ARGENTINE REPUBLIC BOND REG S 6.625%	52,286	36,850

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
ARGENTINE REPUBLIC BOND REG S 6.625%	52,286	36,850
KINDER MORGAN INC DEL NOTE 3.05%	30,211	29,827
YPF SOCIEDAD ANONIMA BOND REG S 8.5%	52,587	49,375
BANK OF AMERICA CORP 0.44% (MAX 10.25%)	23,153	16,844
BUENOS AIRES (PROVINCE OF) 7.875% 2027	26,048	18,000
WACHOVIA CAP TR III NOTE	49,940	45,225
BANK OF AMERICA CORP 0.00% (MAX 11.0%)	26,641	18,900
MORGAN STANLEY 5.0585%	52,324	50,100
BNP PARIBAS BOND REG S PERPETUAL 6.75%	25,284	24,375
BANCO DO BRASIL SA (CAYMAN ISLAND) BOND	51,847	50,819
BNP PARIBAS BOND REG S PERPETUAL 7.375%	50,440	49,875
C10 CAPITAL SPV LIMITED BOND REG S 6.722%	49,345	48,050
ARCOS DORADOS HOLDINGS INC	50,990	47,438
BANCO DO BRASIL SA (CAYMAN ISLAND) BOND	51,847	50,819
PETROLEOS DE VENEZUELA SA BOND	39,003	14,750
PROVINCIA DE CORDOBA BOND REG S 7.125%	52,455	44,000
VIACOM INC NEW BOND 5.875%	51,551	45,375
HSBC HOLDINGS PLC BOND PERPETUAL 5.625%	51,753	48,437
ARGENTINA REPUBLIC BOND 2035	11,725	5,516
BANCO MERCANTILE DEL NORTE SA BOND	51,928	48,375

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
SOFTBANK GROUP CORP BOND 6%	51,019	41,475
BANCO SANTANDER SA BOND REG S PERPETUAL 6.625%	51,523	47,764
ENTERPRISE PRODUCTS OPER LLC NOTE 5.25%	50,750	41,611
REDWOOD TR INC BOND 4.75%	50,940	45,810
ENTERPRISE PRODUCTS OPER LLC NOTE 5.51563%	49,815	44,500
SOFTBANK GROUP CORP BOND REG S PERPETUAL 6.875%	31,390	24,210
BUENES AIRES PROVINCE 6.5% 2023	50,554	40,250
PETROLEOS MEXICANOS BOND CALL MAKE WHOLE 2044	45,711	37,909
ILFC E-CAPITAL TR I BOND REG	67,553	54,425
TV AZTECA SAB DE CV NOTE REG S	53,127	48,001
C8 CAPITAL SPV LTD BOND REG S	49,191	49,250
GENERAL MTRS FINL CO INC BOND 5.75%	51,815	39,875
VIACOM INC NEW BOND 5.875%	25,775	22,687
ENERGY TRANSFER OPERATING LP (PTP K-1)	50,191	41,844
CEMIG GERACADO E TRANSM NOTE REG	52,688	53,212
ITAU UNIBANCO HLDG SA/KY BOND	51,316	46,875
ANDEAVOR LOGISTICS BOND (PTP K-1)	51,128	44,500
CITIGROUP FDG INC MED TERM	29,498	29,220
BANCO DO BRASIL SA BOND REG S	46,878	42,875
TEVA PHARMACEUTICAL FIN NETH NOTE	19,816	16,525

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
TEVA PHARMACEUTICAL FIN NETH NOTE	19,660	16,524
DCP MIDSTREAM LP BOND PERPETUAL 7.375%	24,110	22,250
SOFTBANK GROUP CORP BOND REG S 6.875%	20,953	16,140
ARGENTINA REPUBLIC BOND 2035	11,725	5,516
ENERGY TRANSFER OPERATING LP (PTP K-1)	24,886	20,922
DCP MIDSTREAM LP BOND PERPETUAL 7.375%	24,485	22,250
ARGENTINA REPUBLIC BOND 2035	11,725	5,516
SOFTBANK GROUP CORP BOND REG S 6.00%	23,315	20,737
TV AZTECA SAB DE CV NOTE REG S	26,564	24,000
ENTERPRISE PRODUCTS OPER LLC NOTE 5.51563%	49,815	44,500
PETROLEOS MEXICANOS MTN REG S	49,728	41,125
SOFTBANK GROUP CORP BOND REG S 6.00%	23,378	20,737
FREEPORT - MCMORAN INC NOTE CALL	24,315	23,062
PETROLEOS MEXICANOS BOND CALL MAKE WHOLE 2044	22,855	18,954
DCP MIDSTREAM LP BOND PERPETUAL 7.375%	25,109	22,250
BUENOS AIRES (PROVIDENCE OF) 6.50% 2023	25,277	20,125
BNP PARIBAS BOND REG S PERPETUAL 6.75%	25,283	24,375
PPL CAP FDG BOND CALL MAKE	49,953	43,250
ENERGY TRANSFER PARTNERS LP NOTE 5.5585%	45,378	35,500
CLOVERIE BOND REG S 4.50000%	49,128	46,475

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
MERCADOLIBRE INC NOTE 144A	49,003	45,000
AMERICAN EXPRESS CO BOND	50,668	47,875
C10 CAPITAL SPV LIMITED BOND REG	39,476	38,440
GENERAL MTRS FINL CO INC BOND 6.50%	49,566	42,250
DCP MIDSTREAM LP BOND PERPETUAL 7.375%	25,110	22,250
VOYA FINL INC BOND PERPETUAL	51,378	47,437
ELECTRICITE DE FRANCE BOND REG S	49,328	47,250
CENTERPOINT ENERGY INC BOND PERPETUAL	51,003	48,688
ENBRIDGE INC NOTE 5.5000%	45,678	42,335
VODAFONE GROUP BOND REG S	49,553	46,375
METLIFE INC BOND PERPETUAL 5.25%	50,878	48,050
ENERGY TRANSFER PARTNERS LP NOTE 5.5585%	43,453	35,500
CITIGROUP INC BOND PERPETUAL 5.95%	49,153	45,250
CENTRAIS ELETR BRAS SA- ELETROBRAS NOTE	50,125	50,313
REDWOOD TR INC NOTE	47,003	45,810

TY 2018 Other Expenses Schedule**Name:** E R G FOUNDATION**EIN:** 13-4171703**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	307	307		0
NYS FILING FEE	250	0		250

TY 2018 Other Income Schedule**Name:** E R G FOUNDATION**EIN:** 13-4171703**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PTP K-1 ANDEAVOR LOGISTICS LP SERIES A PFD	2,425	2,425	2,425
PTP K-1 DCP MIDSTREAM LP	4,763	4,763	4,763
PTP K-1 ENERGY TRANSFER OPERATING LP 6 250% SERIES A FIXED-TO-FLOORING RATE	3,116	3,116	3,116

TY 2018 Other Increases Schedule

Name: E R G FOUNDATION

EIN: 13-4171703

Description	Amount
PREVIOUS CONTRIBUTION REVERSE	1,199

TY 2018 Taxes Schedule**Name:** E R G FOUNDATION**EIN:** 13-4171703

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAX	6,280	6,280		0
FOREIGN TAX	45	45		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Go to <u>www.irs.gov/Form990</u> for the latest information	OMB No 1545-0047
		2018
Name of the organization E R G FOUNDATION		Employer identification number 13-4171703

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
E R G FOUNDATION**Employer identification number**
13-4171703**Part I** **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	RAYMOND & ELIZABETH GINDI 22 CORTLANDT STREET NEW YORK, NY 10007	\$ 1,504,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number

13-4171703

Part II	Noncash Property
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[illegible]

Name of organization E R G FOUNDATION	Employer identification number 13-4171703
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee