

Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2018

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For calendar year 2018 or tax year beginning , 2018, and ending

THE WRIGHT FOUNDATION 33 N TUCSON BLVD TUCSON, AZ 85716

Employer identification number 47-2199519 Telephone number 520 624-3000

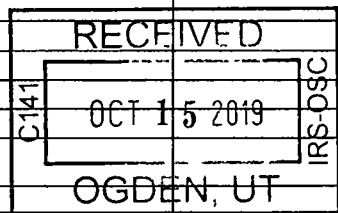
G Check all that apply: Initial return, Final return, Address change, etc. H Check type of organization: Section 501(c)(3) exempt private foundation

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26).

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash -- non-interest-bearing	36,236.	13,176.	13,176.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments -- U S and state government obligations (attach schedule)			
	b Investments -- corporate stock (attach schedule) STATEMENT 5	110,809.	114,748.	114,748.
	c Investments -- corporate bonds (attach schedule) STATEMENT 6	125,987.	89,196.	89,196.
	11 Investments -- land, buildings, and equipment: basis ▶			
Less accumulated depreciation (attach schedule) ▶				
12 Investments -- mortgage loans				
13 Investments -- other (attach schedule) STATEMENT 7	881,653.	833,283.	833,283.	
14 Land, buildings, and equipment: basis ▶				
Less accumulated depreciation (attach schedule) ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers -- see the instructions Also, see page 1, item I)	1,154,685.	1,050,403.	1,050,403.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	1,154,685.	1,050,403.	
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see instructions)	1,154,685.	1,050,403.		
31 Total liabilities and net assets/fund balances (see instructions)	1,154,685.	1,050,403.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year -- Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,154,685.
2 Enter amount from Part I, line 27a	2	-6,865.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	1,147,820.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 8	5	97,417.
6 Total net assets or fund balances at end of year (line 4 minus line 5) -- Part II, column (b), line 30	6	1,050,403.

**Part VII-A Statements Regarding Activities (continued)**

	Yes	No
<b>11</b> At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule. See instructions		X
<b>12</b> Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement. See instructions		X
<b>13</b> Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <span style="float:right">▶ <u>N/A</u></span>	X	
<b>14</b> The books are in care of <span style="float:right">▶ <u>EDWARD J LABER</u></span> Telephone no <span style="float:right">▶ <u>520-624-3000</u></span> Located at <span style="float:right">▶ <u>33 N TUCSON BLVD TUCSON AZ</u></span> ZIP + 4 <span style="float:right">▶ <u>85716</u></span>		
<b>15</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> — check here and enter the amount of tax-exempt interest received or accrued during the year <span style="float:right">▶ <u>15</u></span> <span style="float:right">N/A</span> <span style="float:right">▶ <input type="checkbox"/></span> <span style="float:right">N/A</span>		
<b>16</b> At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country <span style="float:right">▶</span>		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
<b>1 a</b> During the year, did the foundation (either directly or indirectly):		
<b>(1)</b> Engage in the sale or exchange, or leasing of property with a disqualified person? <span style="float:right"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>		
<b>(2)</b> Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <span style="float:right"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>		
<b>(3)</b> Furnish goods, services, or facilities to (or accept them from) a disqualified person? <span style="float:right"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>		
<b>(4)</b> Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <span style="float:right"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>		
<b>(5)</b> Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <span style="float:right"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>		
<b>(6)</b> Agree to pay money or property to a government official? ( <b>Exception.</b> Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <span style="float:right"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>		
<b>b</b> If any answer is 'Yes' to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here <span style="float:right">▶ <input type="checkbox"/></span>	<b>1 b</b>	N/A
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	<b>1 c</b>	X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <span style="float:right"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span> If 'Yes,' list the years <span style="float:right">▶ 20 __ , 20 __ , 20 __ , 20 __</span>		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions )	<b>2 b</b>	N/A
<b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <span style="float:right">▶ 20 __ , 20 __ , 20 __ , 20 __</span>		
<b>3 a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <span style="float:right"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>		
<b>b</b> If 'Yes,' did it have excess business holdings in 2018 as a result of <b>(1)</b> any purchase by the foundation or disqualified persons after May 26, 1969; <b>(2)</b> the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or <b>(3)</b> the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018 )	<b>3 b</b>	N/A
<b>4 a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4 a</b>	X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	<b>4 b</b>	X





**Part XV Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i>				
<b>Total</b>				▶ <b>3 a</b>
<i>b Approved for future payment</i>				
<b>Total</b>				▶ <b>3 b</b>

## THE W WRIGHT FOUNDATION

47-2199519

**STATEMENT 1**  
**FORM 990-PF, PART I, LINE 11**  
**OTHER INCOME**

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
OTHER INVESTMENT INCOME			
TOTAL	\$ 66.	\$ 66.	\$ 0.

**STATEMENT 2**  
**FORM 990-PF, PART I, LINE 16A**  
**LEGAL FEES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TOTAL	\$ 1,330.	\$ 0.	\$ 0.	\$ 0.

**STATEMENT 3**  
**FORM 990-PF, PART I, LINE 18**  
**TAXES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
2017 TAX PAYMENT	\$ 872.			
2018 TAX WITHHELD	63.			
TOTAL	\$ 935.	\$ 0.	\$ 0.	\$ 0.

**STATEMENT 4**  
**FORM 990-PF, PART I, LINE 25**  
**CONTRIBUTIONS, GIFTS, AND GRANTS**
CASH GRANTS AND ALLOCATIONS

CLASS OF ACTIVITY:	SCHOLARSHIP		
DONEE'S NAME:	ABBEY MARIE RAYMOND		
DONEE'S ADDRESS:	1900 ARBOR CREEK DRIVE CARROLLTON TX 75010		
AMOUNT GIVEN:		\$	6,000.
CLASS OF ACTIVITY:	SCHOLARSHIP		
DONEE'S NAME:	BEATRICE CABALLERO		
DONEE'S ADDRESS:	2010 E. RIVER RD UNIT 203 TUCSON AZ 85718		
AMOUNT GIVEN:			8,000.
CLASS OF ACTIVITY:	SCHOLARSHIP		
DONEE'S NAME:	LETICIA YAZNEL VELASQUEZ		
DONEE'S ADDRESS:	1027 WEST WEBB DRIVE		

## THE W WRIGHT FOUNDATION

47-2199519

**STATEMENT 4 (CONTINUED)**  
**FORM 990-PF, PART I, LINE 25**  
**CONTRIBUTIONS, GIFTS, AND GRANTS**

AMOUNT GIVEN:	SAN MANUEL AZ 85756	\$	1,200.
CLASS OF ACTIVITY:	SCHOLARSHIP		
DONEE'S NAME:	TAYVIAN SIOBHAN BUCKHOUSE		
DONEE'S ADDRESS:	6509 WEST CORTEZ STREET GLENDALE AZ 85304		
AMOUNT GIVEN:			6,000.
CLASS OF ACTIVITY:	SCHOLARSHIP		
DONEE'S NAME:	ALEXIS EDWARDS		
DONEE'S ADDRESS:	7386 WEST TRENT PLACE TUCSON AZ 85743		
AMOUNT GIVEN:			1,200.
CLASS OF ACTIVITY:	SCHOLARSHIP		
DONEE'S NAME:	ELIZABETH GRACE TRASK		
DONEE'S ADDRESS:	2441 N PLACITA LYDIA TUCSON AZ 85749		
AMOUNT GIVEN:			1,200.
CLASS OF ACTIVITY:	SCHOLARSHIP		
DONEE'S NAME:	REBEKAH JANE PROBASCO		
DONEE'S ADDRESS:	3227 MARCELLINA PLACE LOVELAND CO 80537		
AMOUNT GIVEN:			10,000.
CLASS OF ACTIVITY:	SCHOLARSHIP		
DONEE'S NAME:	SAMANTHA CORBIN		
DONEE'S ADDRESS:	2106 ALTO AVENUE CARROLLTON TX 75007		
AMOUNT GIVEN:			1,200.
CLASS OF ACTIVITY:	SCHOLARSHIP		
DONEE'S NAME:	MORGAN KATHLEEN PARDY		
DONEE'S ADDRESS:	844 EAST DORAL COURT GILBERT AZ 85297		
AMOUNT GIVEN:			8,000.
CLASS OF ACTIVITY:	SCHOLARSHIP		
DONEE'S NAME:	KAILEY ROTH LISBERGER		
DONEE'S ADDRESS:	10863 EAST REGINALD AVENUE MESA AZ 85212		
AMOUNT GIVEN:			1,200.

TOTAL \$ 44,000.

## THE W WRIGHT FOUNDATION

47-2199519

**STATEMENT 5**  
**FORM 990-PF, PART II, LINE 10B**  
**INVESTMENTS - CORPORATE STOCKS**

<u>CORPORATE STOCKS</u>	<u>VALUATION METHOD</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
STOCKS	MKT VAL	\$ 114,748.	\$ 114,748.
	TOTAL	\$ 114,748.	\$ 114,748.

**STATEMENT 6**  
**FORM 990-PF, PART II, LINE 10C**  
**INVESTMENTS - CORPORATE BONDS**

<u>CORPORATE BONDS</u>	<u>VALUATION METHOD</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
BONDS	MKT VAL	\$ 89,196.	\$ 89,196.
	TOTAL	\$ 89,196.	\$ 89,196.

**STATEMENT 7**  
**FORM 990-PF, PART II, LINE 13**  
**INVESTMENTS - OTHER**

<u>OTHER INVESTMENTS</u>	<u>VALUATION METHOD</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
MUTUAL FUNDS	MKT VAL	\$ 833,283.	\$ 833,283.
	TOTAL	\$ 833,283.	\$ 833,283.

**STATEMENT 8**  
**FORM 990-PF, PART III, LINE 5**  
**OTHER DECREASES**

NET UNREALIZED GAINS OR LOSSES ON INVESTMENTS	\$	39,400.
		58,017.
	TOTAL \$	97,417.

**STATEMENT 9**  
**FORM 990-PF, PART IV, LINE 1**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

<u>ITEM</u>	<u>(A) DESCRIPTION</u>	<u>(B) HOW ACQUIRED</u>	<u>(C) DATE ACQUIRED</u>	<u>(D) DATE SOLD</u>
1	24.419 FRANKLIN REAL ESTATE SECS A	PURCHASED	VARIOUS	2/13/2018
2	235.183 HARDFORD SMALL COMPANY A	PURCHASED	2/28/2017	2/13/2018
3	140.00 HIGHWOODS PROPERTIES INC	PURCHASED	9/29/2015	2/13/2018
4	148.802 FRANKLIN GROWTH A	PURCHASED	2/23/2016	2/13/2018
5	3041.075 FRANKLIN U.S. GOVT SECS A1	PURCHASED	2/23/2016	2/13/2018

THE W WRIGHT FOUNDATION

47-2199519

STATEMENT 9 (CONTINUED)  
FORM 990-PF, PART IV, LINE 1  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
6	1694.915 FRANKLIN U.S. GOVT SECS A1	PURCHASED	2/23/2016	8/09/2018
7	311.708 FRANKLIN RISING DIVIDENDS A	PURCHASED	2/23/2016	2/13/2018
8	221.61 FRANKLIN REAL ESTATE SECS A	PURCHASED	VARIOUS	2/13/2018
9	8000 GE CAPITAL CORP NOTES	PURCHASED	9/29/2015	5/01/2018
10	511.247 HARTFORD SHORT DURATION A	PURCHASED	9/29/2015	2/13/2018
11	2287.446 HARTFORD SHORT DURATION A	PURCHASED	9/29/2015	2/13/2018
12	8000 JPMORGAN CHASE & CO SR NOTE	PURCHASED	9/29/2015	1/16/2018
13	360 PITNEY BOWES INC NT	PURCHASED	9/29/2018	11/29/2018
14	25 PRAXAIR INC	PURCHASED	9/29/2015	10/31/2018
15	52.23378 QUALCOMM INC	PURCHASED	9/29/2015	8/31/2018
16	2180.173 TEMPLETON FOREIGN A	PURCHASED	2/23/2016	2/13/2018
17	?962.464? TEMPLETON GBL SMALLER COS A	PURCHASED	2/23/2016	2/13/2018
18	156.86818 VODAFONE GROUP PLC NEW	PURCHASED	9/29/2015	8/09/2018
19	WASH SALE			

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
1	463.		561.	-98.				\$ -98.
2	5,000.		4,334.	666.				666.
3	5,896.		5,406.	490.				490.
4	14,254.		10,728.	3,526.				3,526.
5	18,125.		19,790.	-1,665.				-1,665.
6	10,000.		11,018.	-1,018.				-1,018.
7	18,734.		15,142.	3,592.				3,592.
8	4,202.		5,089.	-887.				-887.
9	8,000.		8,870.	-870.				-870.
10	5,000.		5,011.	-11.				-11.
11	22,371.		22,412.	-41.				-41.
12	8,000.		8,746.	-746.				-746.
13	7,720.		9,518.	-1,798.				-1,798.
14	4,086.		2,498.	1,588.				1,588.
15	3,526.		2,622.	904.				904.
16	17,005.		13,108.	3,897.				3,897.
17	10,000.		7,475.	2,525.				2,525.
18	3,689.		4,875.	-1,186.				-1,186.
19								22.
TOTAL								\$ 8,890.

STATEMENT 10  
FORM 990-PF, PART VIII, LINE 1  
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
MELINDA GRIFFITH 8912 E POMEGRANATE ST TUCSON, AZ 85730	SECRETARY 0	\$ 0.	\$ 0.	\$ 0.

## THE W WRIGHT FOUNDATION

47-2199519

**STATEMENT 10 (CONTINUED)**  
**FORM 990-PF, PART VIII, LINE 1**  
**LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES**

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED</u>	<u>COMPEN- SATION</u>	<u>CONTRI- BUTION TO EBP &amp; DC</u>	<u>EXPENSE ACCOUNT/ OTHER</u>	
CARO PATTERSON 1820 N CAMINO DE OESTE TUCSON, AZ 85745	PRESIDENT 0	\$ 0.	\$ 0.	\$ 0.	
RONALD ZACK 177 N CHURCH AVE #910 TUCSON, AZ 85701	DIRECTOR 0	0.	0.	0.	
SIO CASTILLO 3003 S. COUNTRY CLUB TUCSON, AZ 85713	DIRECTOR 0	0.	0.	0.	
AMBER FEHRS-BATTEY 8455 N PLACITA DE LA MANZANA TUCSON, AZ 85742	DIRECTOR 0	0.	0.	0.	
		TOTAL \$	<u>0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

**STATEMENT 11**  
**FORM 990-PF, PART XV, LINE 2A-D**  
**APPLICATION SUBMISSION INFORMATION**

NAME OF GRANT PROGRAM: THE W WRIGHT FOUNDATION  
NAME: MELINDA A GRIFFITH  
CARE OF:  
STREET ADDRESS: 8912 E POMEGRANATE ST  
CITY, STATE, ZIP CODE: TUCSON, AZ 85730  
TELEPHONE: 520-624-3000  
E-MAIL ADDRESS:  
FORM AND CONTENT: SCHOLARSHIP APPLICATION AND INCOME INFORMATION  
SUBMISSION DEADLINES: 04/05/2017  
RESTRICTIONS ON AWARDS: NONE