Form **990EZ**

Department of the Treasury
Internal Revenue Service

Short Form
Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ **Do not enter social security numbers on this form as it may be made public.**

▶ **Go to *www.irs.gov/Form990EZ* for the latest information.**

OMB No 1545-1150

2018

Open to Public Inspection

A For the 2018 calendar year, or tax year beginning 07-01-2018 , and ending 06-30-2019

B Check if applicable
☐ Address change
☐ Name change
☐ Initial return
☐ Final return/terminated
☐ Amended return
☐ Application pending

C Name of organization
PUNAHOU ALUMNI ASSOCIATION

Number and street (or P O box, if mail is not delivered to street address) Room/suite
1601 PUNAHOU STREET

City or town, state or province, country, and ZIP or foreign postal code
HONOLULU, HI 96822

D Employer identification number
99-6022758

E Telephone number
(808) 944-5740

F Group Exemption Number ▶

G Accounting Method ☑ Cash ☐ Accrual Other (specify) ▶

H Check ▶ ☑ if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

I Website: ▶HTTP //WWW PUNAHOU EDU/ALUMNI/INDEX ASPX

J Tax-exempt status (check only one) - ☑ 501(c)(3) ☐ 501(c)( ) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

K Form of organization ☑ Corporation ☐ Trust ☐ Association ☐ Other

L Add lines 5b, 6c, and 7b to line 9 to determine gross receipts If gross receipts are $200,000 or more, or if total assets (Part II, column (B) below) are $500,000 or more, file Form 990 instead of Form 990-EZ . . . ▶ $ 51,914

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)

Check if the organization used Schedule O to respond to any question in this Part I . . . ☑

Section	Line	Description	Sub-line	Sub-amount	Line	Amount
Revenue	1	Contributions, gifts, grants, and similar amounts received			1	
	2	Program service revenue including government fees and contracts			2	51,903
	3	Membership dues and assessments			3	
	4	Investment income			4	11
	5a	Gross amount from sale of assets other than inventory	5a			
	b	Less cost or other basis and sales expenses	5b			
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)			5c	
	6	Gaming and fundraising events				
	a	Gross income from gaming (attach Schedule G if greater than $15,000)	6a			
	b	Gross income from fundraising events (not including $ ____ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds $15,000)	6b			
	c	Less direct expenses from gaming and fundraising events	6c			
	d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)			6d	
	7a	Gross sales of inventory, less returns and allowances	7a			
	b	Less cost of goods sold	7b			
	c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)			7c	
	8	Other revenue (describe in Schedule O)			8	
	9	**Total revenue.** Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 ▶			9	51,914
Expenses	10	Grants and similar amounts paid (list in Schedule O)			10	2,000
	11	Benefits paid to or for members			11	
	12	Salaries, other compensation, and employee benefits			12	
	13	Professional fees and other payments to independent contractors			13	
	14	Occupancy, rent, utilities, and maintenance			14	283
	15	Printing, publications, postage, and shipping			15	
	16	Other expenses (describe in Schedule O)			16	49,031
	17	**Total expenses.** Add lines 10 through 16 ▶			17	51,314
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)			18	600
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)			19	51,404
	20	Other changes in net assets or fund balances (explain in Schedule O)			20	0
	21	Net assets or fund balances at end of year Combine lines 18 through 20			21	52,004

Part II **Balance Sheets** (see the instructions for Part II)

Check if the organization used Schedule O to respond to any question in this Part II . . . ☑

	(A) Beginning of year		(B) End of year
22 Cash, savings, and investments	50,697	**22**	51,580
23 Land and buildings		**23**	
24 Other assets (describe in Schedule O)	707	**24**	424
25 **Total assets**	51,404	**25**	52,004
26 **Total liabilities** (describe in Schedule O)	0	**26**	0
27 **Net assets or fund balances** (line 27 of column (B) **must** agree with line 21)	51,404	**27**	52,004

Part III **Statement of Program Service Accomplishments** (see the instructions for Part III)

Check if the organization used Schedule O to respond to any question in this Part III . . ☑

What is the organization's primary exempt purpose?
DEVELOP ALUMNI RELATIONSHIPS

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title

Expenses (Required for section 501(c)(3) and 501(c)(4) organizations, optional for others)

28 See Additional Data Table (Grants $) If this amount includes foreign grants, check here . . . ▶ ☐	**28a**	
29 (Grants $) If this amount includes foreign grants, check here . . . ▶ ☐	**29a**	
30 (Grants $) If this amount includes foreign grants, check here . . . ▶ ☐	**30a**	
31 Other program services (describe in Schedule O) (Grants $) If this amount includes foreign grants, check here . . . ▶ ☐	**31a**	
32 **Total program service expenses** (add lines 28a through 31a) ▶	**32**	48,356

Part IV **List of Officers, Directors, Trustees, and Key Employees** (list each one even if not compensated — see the instructions for Part IV)

Check if the organization used Schedule O to respond to any question in this Part IV. . . ☐

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
LAURA BAKER PRESIDENT	5 00	0	0	0
LEEANNE PHILLIPS PRESIDENT-ELECT	3 00	0	0	0
DENISE ELDREDGE SAGAPOLUTELE FIRST VICE PRESIDENT	3 00	0	0	0
STEPHANIE NOMURA SECOND VICE PRESIDENT	3 00	0	0	0
CHRISTOPHER ABBOTT TREASURER	3 00	0	0	0
COLLEEN BIRD SECRETARY	3 00	0	0	0
CHRISTIAN FERN PAST PRESIDENT	3 00	0	0	0
DAVID AKINAKA BOARD MEMBER	2 00	0	0	0
WAYNE CHI BOARD MEMBER	2 00	0	0	0
DEBBIE NG-FURUHASHI BOARD MEMBER	2 00	0	0	0
CLAIRE THOMPSON BOARD MEMBER	2 00	0	0	0

Additional Data

Software ID:
Software Version:
EIN: 99-6022758
Name: PUNAHOU ALUMNI ASSOCIATION

Form 990EZ, Part III - Statement of Program Service Accomplishments

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.	Expenses (Required for section 501 (c)(3) and 501(c)(4) organizations; optional for others.)	
28 DEVELOP ALUMNI RELATIONSHIPS THROUGH ACTIVITIES SUCH AS ALUMNI MIXERS, GOLF TOURNAMENTS, WINE TASTING EVENTS, PEP RALLYS, REUNIONS AT VARIOUS SITES ACROSS THE WORLD, ETC (APPROXIMATELY 1,000 PEOPLE ATTENDED) (Grants $ 2,000) If this amount includes foreign grants, check here . . . ▶ ☐	**28a**	48,356

TY 2018 Transfers Personal Benefits Contracts Declaration

Name: PUNAHOU ALUMNI ASSOCIATION

EIN: 99-6022758

Declaration: THE ORGANIZATION DID NOT, DURING THE YEAR, RECEIVE ANY FUNDS, DIRECTLY,OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL BENEFIT CONTRACT.THE ORGANIZATION, DID NOT, DURING THE YEAR, PAY ANY PREMIUMS, DIRECTLY,OR INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT.

Part IV **Supporting Organizations**

(Complete only if you checked a box on line 12 of Part I If you checked 12a of Part I, complete Sections A and B If you checked 12b of Part I, complete Sections A and C If you checked 12c of Part I, complete Sections A, D, and E If you checked 12d of Part I, complete Sections A and D, and complete Part V)

Section A. All Supporting Organizations

			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? *If "No," describe in* ***Part VI*** *how the supported organizations are designated If designated by class or purpose, describe the designation If historic and continuing relationship, explain*	1	Yes	
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? *If "Yes," explain in* ***Part VI*** *how the organization determined that the supported organization was described in section 509(a)(1) or (2)*	2		No
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? *If "Yes," answer (b) and (c) below*	3a		No
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? *If "Yes," describe in* ***Part VI*** *when and how the organization made the determination*	3b		
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? *If "Yes," explain in* ***Part VI*** *what controls the organization put in place to ensure such use*	3c		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? *If "Yes" and if you checked 12a or 12b in Part I, answer (b) and (c) below*	4a		No
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If "Yes," describe in* ***Part VI*** *how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations*	4b		
c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If "Yes," explain in* ***Part VI*** *what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes*	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? *If "Yes," answer (b) and (c) below (if applicable) Also, provide detail in* ***Part VI,*** *including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document)*	5a		No
b	**Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
c	**Substitutions only.** Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in* ***Part VI.***	6		No
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? *If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ)*	7		No
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? *If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ)*	8		No
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If "Yes," provide detail in* ***Part VI.***	9a		No
b	Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If "Yes," provide detail in* ***Part VI.***	9b		No
c	Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If "Yes," provide detail in* ***Part VI.***	9c		No
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If "Yes," answer line 10b below*	10a		No
b	Did the organization have any excess business holdings in the tax year? *(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings)*	10b		

Part IV Supporting Organizations (continued)

			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
a	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?	11a		No
b	A family member of a person described in (a) above?	11b		No
c	A 35% controlled entity of a person described in (a) or (b) above? *If "Yes" to a, b, or c, provide detail in Part VI*	11c		No

Section B. Type I Supporting Organizations

			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? *If "No," describe in* ***Part VI*** *how the supported organization(s) effectively operated, supervised, or controlled the organization's activities If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year*	1		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? *If "Yes," explain in* ***Part VI*** *how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization*	2		

Section C. Type II Supporting Organizations

			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? *If "No," describe in* ***Part VI*** *how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s)*	1		

Section D. All Type III Supporting Organizations

			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	1	Yes	
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization (s) or (ii) serving on the governing body of a supported organization? *If "No," explain in* ***Part VI*** *how the organization maintained a close and continuous working relationship with the supported organization(s)*	2		No
3	By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? *If "Yes," describe in* ***Part VI*** *the role the organization's supported organizations played in this regard*	3	Yes	

Section E. Type III Functionally-Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year **(see instructions)**

- **a** ☑ The organization satisfied the Activities Test Complete **line 2** below
- **b** ☐ The organization is the parent of each of its supported organizations Complete **line 3** below
- **c** ☐ The organization supported a governmental entity Describe in **Part VI** how you supported a government entity (see instructions)

			Yes	No
2	Activities Test **Answer (a) and (b) below.**			
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? *If "Yes," then in* ***Part VI identify those supported organizations and explain*** *how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities*	2a	Yes	
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? *If "Yes," explain in* ***Part VI*** *the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement*	2b	Yes	
3	Parent of Supported Organizations **Answer (a) and (b) below.**			
a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? *Provide details in* ***Part VI.***	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? *If "Yes," describe in* ***Part VI.*** *the role played by the organization in this regard*	3b		

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10, Part II, line 17a or 17b, Part III, line 12, Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c, Part IV, Section B, lines 1 and 2, Part IV, Section C, line 1, Part IV, Section D, lines 2 and 3, Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b, Part V, line 1, Part V, Section B, line 1e, Part V Section D, lines 5, 6, and 8, and Part V, Section E, lines 2, 5, and 6 Also complete this part for any additional information (See instructions)

Facts And Circumstances Test

990 Schedule A, Supplemental Information

Return Reference	Explanation
PART IV, SECTION D, LINE 1	THE PUNAHOU ALUMNI ASSOCIATION (THE SUPPORTING ORGANIZATION, "PAA") PROVIDES WRITTEN COPIES OF ALL OF ITS BOARD OF DIRECTORS AND EXECUTIVE COMMITTEE AGENDAS AND MINUTES TO PUNAHOU SCHOOL (THE SUPPORTED ORGANIZATION, "THE SCHOOL"), WHICH DOCUMENT ALL DECISIONS RELATING TO THE SUPPORT BY PAA OF THE SCHOOL MINUTES AND AGENDAS ARE REGULARLY DELIVERED TO THE SCHOOL'S DIRECTOR OF ALUMNI RELATIONS, ITS VICE PRESIDENT FOR INSTITUTIONAL ADVANCEMENT, AND THE DESIGNATED LIAISON FROM THE SCHOOL'S BOARD OF TRUSTEES COPIES OF PAA'S FORM 990-EZ ARE ANNUALLY PROVIDED TO THE SCHOOL'S ALUMNI RELATIONS OFFICE FOR KEEPING THE ARTICLES OF INCORPORATION AND THE PAA'S LATEST BYLAWS ARE ALSO ARCHIVED AT THE SCHOOL PRIOR TO THE 2015 TAX YEAR, PAA DID NOT PROVIDE AN ANNUAL SUMMARY OF THE TYPE AND AMOUNT OF BENEFITS PROVIDED TO THE SCHOOL EACH YEAR AS THE RELATIONSHIP IS SO CLOSE, COORDINATED AND TRANSPARENT, ONE WAS NOT DEEMED TO BE NEEDED BEGINNING WITH THE 2015 TAX YEAR, HOWEVER, THE PAA COMMENCED A PROCESS OF ANNUALLY SUMMARIZING THE TYPE AND AMOUNT OF BENEFITS PROVIDED TO THE SCHOOL TO ENSURE PROPER COMPLIANCE WITH THE REQUIREMENTS OF THE INTERNAL REVENUE SERVICE

990 Schedule A, Supplemental Information

Return Reference	Explanation
PART IV, SECTION D, LINE 2	THE PUNAHOU ALUMNI ASSOCIATION (THE SUPPORTING ORGANIZATION, "PAA") MAINTAINS A CLOSE AND CONTINUOUS WORKING RELATIONSHIP WITH PUNAHOU SCHOOL (THE SUPPORTED ORGANIZATION, "THE SCHO OL") THE SCHOOL'S DIRECTOR OF ALUMNI RELATIONS, ITS VICE PRESIDENT FOR INSTITUTIONAL ADVA NCEMENT, AND A LIAISON FROM THE SCHOOL'S BOARD OF TRUSTEES REGULARLY PARTICIPATE IN THE PA A, ATTEND PAA BOARD OF DIRECTORS AND EXECUTIVE COMMITTEE MEETINGS, ARE PROVIDED WITH ADVAN CED COPIES OF AGENDAS AND MINUTES OF ALL MEETINGS, AND ARE PROVIDED WITH AN OPPORTUNITY TO SPEAK TO AND ADDRESS SCHOOL ISSUES WITH PAA LEADERSHIP AT ALL MEETINGS THE SCHOOLS'S EXE CUTIVE MANAGEMENT AND PAA LEADERS TRAVEL TOGETHER TO VISIT ALUMNI WORLDWIDE, AND JOINTLY P LAN, ATTEND AND WORK AT SCHOOL AND PAA EVENTS FOR ALUMNI PAA AND SCHOOL LEADERSHIP MEET A ND PLAN ON A COORDINATED BASIS THE ACTIVITIES OF PAA SO THAT IT SUPPORTS THE SCHOOL'S NEED S AND LARGER PLANS THE PAA PRESIDENT REPORTS TO THE PUNAHOU SCHOOL ADMINISTRATION AND TRU STEES (MANY OF WHOM ARE MEMBERS OF THE PAA, WHO RECEIVE COMMUNICATIONS FROM PAA)

990 Schedule A, Supplemental Information

Return Reference	Explanation
PART IV, SECTION D, LINE 3	PUNAHOU SCHOOL'S LEADERSHIP HAS A SIGNIFICANT VOICE IN PLANNING ACTIVITIES OF PAA (SEE PAR T IV, SECTION D, LINE 2 EXPLANATION ABOVE) THE SCHOOL MAINTAINS A VOICE IN ALL MEETINGS O F PAA THE SCHOOL ALSO APPROVES THE MAJORITY OF THE BUDGETS AND FUNDING FOR EVENTS AND ACT IVITIES PRIOR TO EXPENDITURE AND PROVIDES DIRECT FINANCIAL SUPPORT FOR MANY PAA ACTIVITIES PAA, AS A MATTER OF BOARD POLICY, USES THE SCHOOL'S ALUMNI RELATIONS DEPARTMENT AND COMM UNICATIONS DEPARTMENT TO PUBLICIZE AND SUPPORT EVENTS AND ACTIVITIES, AND MUST THEREFORE C OMPLY WITH THE SCHOOL'S INTERNAL POLICIES

990 Schedule A, Supplemental Information

Return Reference	Explanation
PART IV, SECTION E, LINE 2A	THE OBJECT AND PURPOSE OF PAA, AS STATED IN ITS BYLAWS AND IN PRACTICE, IS TO ADVANCE AND FURTHER THE INTERESTS OF THE SCHOOL AND ITS ALUMNI BY FORMING A MEDIUM THROUGH WHICH THE A LUMNI OF THE SCHOOL CAN CONTRIBUTE TO THE SCHOOL'S WELFARE IN FURTHERANCE OF SUCH PURPOSE , PAA ENGAGED IN EDUCATIONAL, SOCIAL, AND CULTURAL PROGRAMS, INCLUDING COMMUNITY ACTIVITIE S AND SPECIAL PROJECTS, WHICH REACH, CONNECT AND ENGAGE ALUMNI AND FRIENDS OF THE SCHOOL I N ORDER TO BUILD RELATIONSHIPS, PROMOTE FELLOWSHIP AND SUPPORT THE MISSION OF THE SCHOOL THE SCHOOL HAS EXPRESSLY DESIRED TO GROW THE ALUMNI BASE THAT IS DIRECTLY CONNECTED WITH T HE SCHOOL, IN ORDER TO CONTINUE EDUCATIONAL OPPORTUNITIES BY AND FOR FACULTY AND ALUMNI AN D TO IMPROVE INSTITUTIONAL GIVING TO THE SCHOOL IN SUPPORT OF ITS EDUCATIONAL MISSION PAA HAS SUPPORTED THE SCHOOL IN THESE EFFORTS BY ASSISTING WITH THE PLANNING AND EXECUTION OF EVENTS, ORGANIZING REGIONAL CHAPTERS, AND MEETING WITH ALUMNI THROUGHOUT THE UNITED STATE S, EUROPE AND ASIA PAA ALSO PROVIDES DIRECT FINANCIAL SUPPORT TO THE SCHOOL

990 Schedule A, Supplemental Information

Return Reference	Explanation
PART IV, SECTION E, LINE 2B	HAD PAA NOT UNDERTAKEN THESE ACTIVITIES DESCRIBED ABOVE, SCHOOL WOULD HAVE DONE SO, BUT WO ULD HAVE NEEDED TO HIRE ADDITIONAL STAFF TO REPLACE THE MAN POWER PROVIDED BY PAA IN PLANN ING AND EXECUTING EVENTS FOR ALUMNI AND PROVIDING EXPOSURE FOR THE SCHOOL, AND THE SCHOOL WOULD HAVE HAD TO SECURE, COORDINATE, AND OVERSEE ON ITS OWN, VOLUNTEERS FOR EVENTS SUCH A S THE ALUMNI SPEAKER SERIES, ALUMNI CHAPTER MEETINGS, THE PUNAHOU CARNIVAL AND THE ALUMNI LUAU THE SCHOOL WOULD HAVE ALSO HAD TO FIGURE OUT WAYS TO REACH AND ENGAGE ALUMNI TO SUPP ORT THE SCHOOL WITHOUT THE AID OF PAA

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SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.
▶ Go to *www.irs.gov/Form990* for the latest information.

OMB No 1545-0047

2018

Open to Public Inspection

Name of the organization
PUNAHOU ALUMNI ASSOCIATION

Employer identification number
99-6022758

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990-EZ, PART I, LINE 4 - OTHER INVESTMENT INCOME	DESCRIPTION INTEREST AMOUNT 11

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990-EZ, PART I, LINE 10 - GRANTS AND SIMILAR AMOUNTS PAID	ACTIVITY CLASSIFICATION SENIOR AWARD SCHOLARSHIPS GRANTEE NAME 2 STUDENTS GRANTEE RELATIONSHIP STUDENTS AMOUNT GIVEN 2,000

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990-EZ, PART I, LINE 14	DESCRIPTION DEPRECIATION AMOUNT 283

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990-EZ, PART I, LINE 16 - OTHER EXPENSES	DESCRIPTION BANK CHARGES AMOUNT 1,875 DESCRIPTION EVENT VENDORS AMOUNT 44,156 DESCRIPTION OPERATIONS AMOUNT 800 DESCRIPTION CHARITABLE GIFTS AMOUNT 2,000 DESCRIPTION MEMORIAL GIFTS AMOUNT 200 TOTAL TO FORM 990-EZ, LINE 16 49,031

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990-EZ, PART II, LINE 24 - OTHER ASSETS	DESCRIPTION OTHER DEPRECIABLE ASSETS BEG OF YEAR AMOUNT 707 END OF YEAR AMOUNT 424