

Form **990EZ**

Short Form
Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)
Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990EZ for the latest information.

OMB No 1545-1150
2018
Open to Public Inspection

Department of the Treasury
Internal Revenue Service

A For the 2018 calendar year, or tax year beginning 06-01-2018 , and ending 05-31-2019

B Check if applicable
☐ Address change
☐ Name change
☐ Initial return
☐ Final return/terminated
☐ Amended return
☐ Application pending

C Name of organization
AMERICAN FOUNDRY SOCIETY WI CHAPTER
Number and street (or P O box, if mail is not delivered to street address) Room/suite
W175 N11117 STONEWOOD DR
City or town, state or province, country, and ZIP or foreign postal code
GERMANTOWN, WI 53022

D Employer identification number
39-6076523
E Telephone number
F Group Exemption Number ▶ 0767

G Accounting Method ☐ Cash ☒ Accrual Other (specify) ▶
H Check ☒ if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

I Website: ▶ WISCONSINAFS.ORG
J Tax-exempt status (check only one) - ☐ 501(c)(3) ☒ 501(c)(6) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

K Form of organization ☒ Corporation ☐ Trust ☐ Association ☐ Other

L Add lines 5b, 6c, and 7b to line 9 to determine gross receipts If gross receipts are \$200,000 or more, or if total assets (Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ ▶ \$ 178,565

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)			
Check if the organization used Schedule O to respond to any question in this Part I ☒			
Revenue	1	Contributions, gifts, grants, and similar amounts received	12,350
	2	Program service revenue including government fees and contracts	114,975
	3	Membership dues and assessments	5,857
	4	Investment income	10,523
	5a	Gross amount from sale of assets other than inventory	5c
	b	Less cost or other basis and sales expenses	
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	
	6	Gaming and fundraising events	6d
	a	Gross income from gaming (attach Schedule G if greater than \$15,000)	
	b	Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	
	c	Less direct expenses from gaming and fundraising events	
Expenses	d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	283
	7a	Gross sales of inventory, less returns and allowances	7c
	b	Less cost of goods sold	
	c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	
	8	Other revenue (describe in Schedule O)	3,040
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 ▶	147,028
	10	Grants and similar amounts paid (list in Schedule O)	24,157
	11	Benefits paid to or for members	
	12	Salaries, other compensation, and employee benefits	
	13	Professional fees and other payments to independent contractors	6,920
Net Assets	14	Occupancy, rent, utilities, and maintenance	
	15	Printing, publications, postage, and shipping	4,488
	16	Other expenses (describe in Schedule O)	101,495
	17	Total expenses. Add lines 10 through 16 ▶	137,060
	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	9,968
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	291,927
	20	Other changes in net assets or fund balances (explain in Schedule O)	1,069
	21	Net assets or fund balances at end of year Combine lines 18 through 20	302,964

Part II Balance Sheets (see the instructions for Part II)

Check if the organization used Schedule O to respond to any question in this Part II ☒

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	287,169	22 331,015
23 Land and buildings	0	23 0
24 Other assets (describe in Schedule O)	6,696	24 4,952
25 Total assets	293,865	25 335,967
26 Total liabilities (describe in Schedule O).	1,938	26 33,003
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	291,927	27 302,964

Part III	Statement of Program Service Accomplishments (see the instructions for Part III)	Expenses
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Check if the organization used Schedule O to respond to any question in this Part III . . . ☐

What is the organization's primary exempt purpose?

PROMOTE ARTS & SCIENCE OF METAL CASTING

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

28
See Additional Data Table

(Grants \$) If this amount includes foreign grants, check here . . . ☐

29

(Grants \$) If this amount includes foreign grants, check here . . . ☐

30

(Grants \$) If this amount includes foreign grants, check here . . . ► ☐

31

(Grants \$) If this amount includes foreign grants, check here . . . ► ☐

32

32 Total program service expenses (add lines 28a through 31a)	.	.	.	.	.	.	.	.	.		32	168,597
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Part IV **List of Officers, Directors, Trustees, and Key Employees** (list each one even if not compensated — see the instructions for Part IV)

Check if the organization used Schedule O to respond to any question in this Part IV. ☐

[illegible]

Additional Data

Software ID:
Software Version:
EIN: 39-6076523
Name: AMERICAN FOUNDRY SOCIETY WI CHAPTER

Form 990EZ, Part III - Statement of Program Service Accomplishments

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.		Expenses (Required for section 501(c)(3) and 501(c)(4) organizations; optional for others.)	
28 WISCONSIN REGIONAL FOUNDRY CONFERENCE MONTHLY CHAPTER EDUCATIONAL MEETINGS CAST METALS INSTITUTE EDUCATIONAL MEETINGS (Grants \$) If this amount includes foreign grants, check here . . . ☐		28a	168,597

990 Schedule O, Supplemental Information

Return Reference	Explanation
List of grants and similar amounts paid Part I line 10	ACTIVITY SCHOLARSHIPS GRANTEE FOUNDRY EDUCATIONAL FOUNDATION INC STREET 1695 N PENNY LANE CITY, STATE, ZIP SCHAUMBURG, IL 60173RELATIONSHIP PROFESSIONAL AFFILIATION AMOUNT 3,500ACT IVITY OTHER GRANTS AND AMOUNTS PAID AMOUNT 20,657

990 Schedule O, Supplemental Information

Return Reference	Explanation
Description of other expenses Part I line 16	DESCRIPTION AMOUNTWEBSITE COSTS 1,984MONTHLY MEETING COSTS 8,195ADMIN COSTS 20,538OFFICE E XPENSES 43TRAVEL COSTS 581INSURANCE 1,561REGIONAL CONFERENCE EXPENSES 60,398MEMBERSHIP EXP ENSES 2,997BANK AND PAYPAL FEES 5,198

990 Schedule O, Supplemental Information

Return Reference	Explanation
Description of total liabilities Part II line 26	CATEGORY BEGINNING OF YEAR END OF YEARACCOUNTS PAYABLE AND ACCR EXP 1,938 24,768DEFERRED REVENUE 0 8,235