

Form **990****Return of Organization Exempt From Income Tax**

OMB No 1545-0047

**2017**Open to Public  
InspectionDepartment of the Treasury  
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

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| <b>A</b> For the 2017 calendar year, or tax year beginning 07-01, 2017, and ending 06-30, 2018                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| <b>B</b> Check if applicable:<br><input type="checkbox"/> Address change<br><input type="checkbox"/> Name change<br><input type="checkbox"/> Initial return<br><input type="checkbox"/> Final return/terminated<br><input type="checkbox"/> Amended return<br><input type="checkbox"/> Application pending | <b>C</b> Name of organization <u>Bakersfield College Foundation</u><br>Doing business as _____<br>Number and street (or P.O. box if mail is not delivered to street address) Room/suite<br><u>1801 Panorama Drive</u><br>City or town, state or province, country, and ZIP or foreign postal code<br><u>Bakersfield, CA 93305</u><br><b>D</b> Employer identification no <u>51-0151490</u><br><b>E</b> Telephone number <u>(661) 395-4492</u><br><b>G</b> Gross receipts \$ <u>5,267,331</u><br><b>F</b> Name and address of principal officer: _____<br>H(a) Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>H(b) Are all subordinates included? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>If "No," attach a list (see instructions)<br>H(c) Group exemption number _____<br><b>I</b> Tax-exempt status <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) ( ) (insert no ) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527 <u>03</u><br><b>J</b> Website <u>www.bakersfieldcollege.edu/foundation/</u><br><b>K</b> Form of organization <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other _____<br><b>L</b> Year of formation <u>1975</u> <b>M</b> State of legal domicile <u>CA</u> |

| <b>Part I Summary</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                         |              |                           |              |                                                 |            |            |                                                |           |           |                                                                  |            |            |                                                                             |           |   |                                                                                       |           |           |                                                                     |         |         |                                                                  |  |   |                                                                                      |         |   |                                                                   |  |   |                                                                      |  |  |                                                                 |           |           |                                                                               |           |           |                                                          |           |           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |  |                           |             |                                   |            |            |                                        |         |         |                                                                |            |            |
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| 1 Briefly describe the organization's mission or most significant activities <u>The Bakersfield College Foundation manages funds for more than 400 organizations, individuals, and endowments for the purpose of scholarships and for other objectives noted in the Foundation by laws</u>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                         |              |                           |              |                                                 |            |            |                                                |           |           |                                                                  |            |            |                                                                             |           |   |                                                                                       |           |           |                                                                     |         |         |                                                                  |  |   |                                                                                      |         |   |                                                                   |  |   |                                                                      |  |  |                                                                 |           |           |                                                                               |           |           |                                                          |           |           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |  |                           |             |                                   |            |            |                                        |         |         |                                                                |            |            |
| 2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                         |              |                           |              |                                                 |            |            |                                                |           |           |                                                                  |            |            |                                                                             |           |   |                                                                                       |           |           |                                                                     |         |         |                                                                  |  |   |                                                                                      |         |   |                                                                   |  |   |                                                                      |  |  |                                                                 |           |           |                                                                               |           |           |                                                          |           |           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |  |                           |             |                                   |            |            |                                        |         |         |                                                                |            |            |
| 3                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Number of voting members of the governing body (Part VI, line 1a) <u>26</u>             |              |                           |              |                                                 |            |            |                                                |           |           |                                                                  |            |            |                                                                             |           |   |                                                                                       |           |           |                                                                     |         |         |                                                                  |  |   |                                                                                      |         |   |                                                                   |  |   |                                                                      |  |  |                                                                 |           |           |                                                                               |           |           |                                                          |           |           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |  |                           |             |                                   |            |            |                                        |         |         |                                                                |            |            |
| 4                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Number of independent voting members of the governing body (Part VI, line 1b) <u>26</u> |              |                           |              |                                                 |            |            |                                                |           |           |                                                                  |            |            |                                                                             |           |   |                                                                                       |           |           |                                                                     |         |         |                                                                  |  |   |                                                                                      |         |   |                                                                   |  |   |                                                                      |  |  |                                                                 |           |           |                                                                               |           |           |                                                          |           |           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |  |                           |             |                                   |            |            |                                        |         |         |                                                                |            |            |
| 5                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Total number of individuals employed in calendar year 2017 (Part V, line 2a) <u>0</u>   |              |                           |              |                                                 |            |            |                                                |           |           |                                                                  |            |            |                                                                             |           |   |                                                                                       |           |           |                                                                     |         |         |                                                                  |  |   |                                                                                      |         |   |                                                                   |  |   |                                                                      |  |  |                                                                 |           |           |                                                                               |           |           |                                                          |           |           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |  |                           |             |                                   |            |            |                                        |         |         |                                                                |            |            |
| 6                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Total number of volunteers (estimate if necessary) <u>50</u>                            |              |                           |              |                                                 |            |            |                                                |           |           |                                                                  |            |            |                                                                             |           |   |                                                                                       |           |           |                                                                     |         |         |                                                                  |  |   |                                                                                      |         |   |                                                                   |  |   |                                                                      |  |  |                                                                 |           |           |                                                                               |           |           |                                                          |           |           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |  |                           |             |                                   |            |            |                                        |         |         |                                                                |            |            |
| 7a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | Total unrelated business revenue from Part VIII, column (C), line 12 <u>0</u>           |              |                           |              |                                                 |            |            |                                                |           |           |                                                                  |            |            |                                                                             |           |   |                                                                                       |           |           |                                                                     |         |         |                                                                  |  |   |                                                                                      |         |   |                                                                   |  |   |                                                                      |  |  |                                                                 |           |           |                                                                               |           |           |                                                          |           |           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |  |                           |             |                                   |            |            |                                        |         |         |                                                                |            |            |
| 7b                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | Net unrelated business taxable income from Form 990-T, line 34 <u>0</u>                 |              |                           |              |                                                 |            |            |                                                |           |           |                                                                  |            |            |                                                                             |           |   |                                                                                       |           |           |                                                                     |         |         |                                                                  |  |   |                                                                                      |         |   |                                                                   |  |   |                                                                      |  |  |                                                                 |           |           |                                                                               |           |           |                                                          |           |           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |  |                           |             |                                   |            |            |                                        |         |         |                                                                |            |            |
| <table border="1"> <thead> <tr> <th></th> <th>Prior Year ( )</th> <th>Current Year</th> </tr> </thead> <tbody> <tr> <td>8 Contributions and grants (Part VIII, line 1h)</td> <td>2,080,069</td> <td>1,586,101</td> </tr> <tr> <td>9 Program service revenue (Part VIII, line 2g)</td> <td>1,340,976</td> <td>1,236,441</td> </tr> <tr> <td>10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)</td> <td></td> <td>2,444,789</td> </tr> <tr> <td>11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)</td> <td>3,710,395</td> <td>0</td> </tr> <tr> <td>12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)</td> <td>6,131,440</td> <td>5,267,331</td> </tr> <tr> <td>13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)</td> <td>581,102</td> <td>604,372</td> </tr> <tr> <td>14 Benefits paid to or for members (Part IX, column (A), line 4)</td> <td></td> <td>0</td> </tr> <tr> <td>15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)</td> <td>550,402</td> <td>0</td> </tr> <tr> <td>16a Professional fundraising fees (Part IX, column (A), line 11e)</td> <td></td> <td>0</td> </tr> <tr> <td>b Total fundraising expenses (Part IX, column (D), line 25) <u>0</u></td> <td></td> <td></td> </tr> <tr> <td>17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)</td> <td>1,734,162</td> <td>2,734,986</td> </tr> <tr> <td>18 Total expenses - Add lines 13-17 (must equal Part IX, column (A), line 25)</td> <td>2,865,666</td> <td>3,339,358</td> </tr> <tr> <td>19 Revenue less expenses - Subtract line 18 from line 12</td> <td>3,265,774</td> <td>1,927,973</td> </tr> <tr> <td colspan="2"> <table border="1"> <thead> <tr> <th></th> <th>Beginning of Current Year</th> <th>End of Year</th> </tr> </thead> <tbody> <tr> <td>20 Total assets (Part X, line 16)</td> <td>39,279,206</td> <td>40,903,084</td> </tr> <tr> <td>21 Total liabilities (Part X, line 26)</td> <td>700,636</td> <td>396,541</td> </tr> <tr> <td>22 Net assets or fund balances - Subtract line 21 from line 20</td> <td>38,578,570</td> <td>40,506,543</td> </tr> </tbody> </table> </td> </tr> </tbody> </table> |                                                                                         |              | Prior Year ( )            | Current Year | 8 Contributions and grants (Part VIII, line 1h) | 2,080,069  | 1,586,101  | 9 Program service revenue (Part VIII, line 2g) | 1,340,976 | 1,236,441 | 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) |            | 2,444,789  | 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | 3,710,395 | 0 | 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) | 6,131,440 | 5,267,331 | 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) | 581,102 | 604,372 | 14 Benefits paid to or for members (Part IX, column (A), line 4) |  | 0 | 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) | 550,402 | 0 | 16a Professional fundraising fees (Part IX, column (A), line 11e) |  | 0 | b Total fundraising expenses (Part IX, column (D), line 25) <u>0</u> |  |  | 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) | 1,734,162 | 2,734,986 | 18 Total expenses - Add lines 13-17 (must equal Part IX, column (A), line 25) | 2,865,666 | 3,339,358 | 19 Revenue less expenses - Subtract line 18 from line 12 | 3,265,774 | 1,927,973 | <table border="1"> <thead> <tr> <th></th> <th>Beginning of Current Year</th> <th>End of Year</th> </tr> </thead> <tbody> <tr> <td>20 Total assets (Part X, line 16)</td> <td>39,279,206</td> <td>40,903,084</td> </tr> <tr> <td>21 Total liabilities (Part X, line 26)</td> <td>700,636</td> <td>396,541</td> </tr> <tr> <td>22 Net assets or fund balances - Subtract line 21 from line 20</td> <td>38,578,570</td> <td>40,506,543</td> </tr> </tbody> </table> |  |  | Beginning of Current Year | End of Year | 20 Total assets (Part X, line 16) | 39,279,206 | 40,903,084 | 21 Total liabilities (Part X, line 26) | 700,636 | 396,541 | 22 Net assets or fund balances - Subtract line 21 from line 20 | 38,578,570 | 40,506,543 |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Prior Year ( )                                                                          | Current Year |                           |              |                                                 |            |            |                                                |           |           |                                                                  |            |            |                                                                             |           |   |                                                                                       |           |           |                                                                     |         |         |                                                                  |  |   |                                                                                      |         |   |                                                                   |  |   |                                                                      |  |  |                                                                 |           |           |                                                                               |           |           |                                                          |           |           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |  |                           |             |                                   |            |            |                                        |         |         |                                                                |            |            |
| 8 Contributions and grants (Part VIII, line 1h)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | 2,080,069                                                                               | 1,586,101    |                           |              |                                                 |            |            |                                                |           |           |                                                                  |            |            |                                                                             |           |   |                                                                                       |           |           |                                                                     |         |         |                                                                  |  |   |                                                                                      |         |   |                                                                   |  |   |                                                                      |  |  |                                                                 |           |           |                                                                               |           |           |                                                          |           |           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |  |                           |             |                                   |            |            |                                        |         |         |                                                                |            |            |
| 9 Program service revenue (Part VIII, line 2g)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 1,340,976                                                                               | 1,236,441    |                           |              |                                                 |            |            |                                                |           |           |                                                                  |            |            |                                                                             |           |   |                                                                                       |           |           |                                                                     |         |         |                                                                  |  |   |                                                                                      |         |   |                                                                   |  |   |                                                                      |  |  |                                                                 |           |           |                                                                               |           |           |                                                          |           |           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |  |                           |             |                                   |            |            |                                        |         |         |                                                                |            |            |
| 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                         | 2,444,789    |                           |              |                                                 |            |            |                                                |           |           |                                                                  |            |            |                                                                             |           |   |                                                                                       |           |           |                                                                     |         |         |                                                                  |  |   |                                                                                      |         |   |                                                                   |  |   |                                                                      |  |  |                                                                 |           |           |                                                                               |           |           |                                                          |           |           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |  |                           |             |                                   |            |            |                                        |         |         |                                                                |            |            |
| 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | 3,710,395                                                                               | 0            |                           |              |                                                 |            |            |                                                |           |           |                                                                  |            |            |                                                                             |           |   |                                                                                       |           |           |                                                                     |         |         |                                                                  |  |   |                                                                                      |         |   |                                                                   |  |   |                                                                      |  |  |                                                                 |           |           |                                                                               |           |           |                                                          |           |           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |  |                           |             |                                   |            |            |                                        |         |         |                                                                |            |            |
| 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 6,131,440                                                                               | 5,267,331    |                           |              |                                                 |            |            |                                                |           |           |                                                                  |            |            |                                                                             |           |   |                                                                                       |           |           |                                                                     |         |         |                                                                  |  |   |                                                                                      |         |   |                                                                   |  |   |                                                                      |  |  |                                                                 |           |           |                                                                               |           |           |                                                          |           |           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |  |                           |             |                                   |            |            |                                        |         |         |                                                                |            |            |
| 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 581,102                                                                                 | 604,372      |                           |              |                                                 |            |            |                                                |           |           |                                                                  |            |            |                                                                             |           |   |                                                                                       |           |           |                                                                     |         |         |                                                                  |  |   |                                                                                      |         |   |                                                                   |  |   |                                                                      |  |  |                                                                 |           |           |                                                                               |           |           |                                                          |           |           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |  |                           |             |                                   |            |            |                                        |         |         |                                                                |            |            |
| 14 Benefits paid to or for members (Part IX, column (A), line 4)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                         | 0            |                           |              |                                                 |            |            |                                                |           |           |                                                                  |            |            |                                                                             |           |   |                                                                                       |           |           |                                                                     |         |         |                                                                  |  |   |                                                                                      |         |   |                                                                   |  |   |                                                                      |  |  |                                                                 |           |           |                                                                               |           |           |                                                          |           |           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |  |                           |             |                                   |            |            |                                        |         |         |                                                                |            |            |
| 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 550,402                                                                                 | 0            |                           |              |                                                 |            |            |                                                |           |           |                                                                  |            |            |                                                                             |           |   |                                                                                       |           |           |                                                                     |         |         |                                                                  |  |   |                                                                                      |         |   |                                                                   |  |   |                                                                      |  |  |                                                                 |           |           |                                                                               |           |           |                                                          |           |           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |  |                           |             |                                   |            |            |                                        |         |         |                                                                |            |            |
| 16a Professional fundraising fees (Part IX, column (A), line 11e)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                         | 0            |                           |              |                                                 |            |            |                                                |           |           |                                                                  |            |            |                                                                             |           |   |                                                                                       |           |           |                                                                     |         |         |                                                                  |  |   |                                                                                      |         |   |                                                                   |  |   |                                                                      |  |  |                                                                 |           |           |                                                                               |           |           |                                                          |           |           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |  |                           |             |                                   |            |            |                                        |         |         |                                                                |            |            |
| b Total fundraising expenses (Part IX, column (D), line 25) <u>0</u>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                         |              |                           |              |                                                 |            |            |                                                |           |           |                                                                  |            |            |                                                                             |           |   |                                                                                       |           |           |                                                                     |         |         |                                                                  |  |   |                                                                                      |         |   |                                                                   |  |   |                                                                      |  |  |                                                                 |           |           |                                                                               |           |           |                                                          |           |           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |  |                           |             |                                   |            |            |                                        |         |         |                                                                |            |            |
| 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | 1,734,162                                                                               | 2,734,986    |                           |              |                                                 |            |            |                                                |           |           |                                                                  |            |            |                                                                             |           |   |                                                                                       |           |           |                                                                     |         |         |                                                                  |  |   |                                                                                      |         |   |                                                                   |  |   |                                                                      |  |  |                                                                 |           |           |                                                                               |           |           |                                                          |           |           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |  |                           |             |                                   |            |            |                                        |         |         |                                                                |            |            |
| 18 Total expenses - Add lines 13-17 (must equal Part IX, column (A), line 25)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 2,865,666                                                                               | 3,339,358    |                           |              |                                                 |            |            |                                                |           |           |                                                                  |            |            |                                                                             |           |   |                                                                                       |           |           |                                                                     |         |         |                                                                  |  |   |                                                                                      |         |   |                                                                   |  |   |                                                                      |  |  |                                                                 |           |           |                                                                               |           |           |                                                          |           |           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |  |                           |             |                                   |            |            |                                        |         |         |                                                                |            |            |
| 19 Revenue less expenses - Subtract line 18 from line 12                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 3,265,774                                                                               | 1,927,973    |                           |              |                                                 |            |            |                                                |           |           |                                                                  |            |            |                                                                             |           |   |                                                                                       |           |           |                                                                     |         |         |                                                                  |  |   |                                                                                      |         |   |                                                                   |  |   |                                                                      |  |  |                                                                 |           |           |                                                                               |           |           |                                                          |           |           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |  |                           |             |                                   |            |            |                                        |         |         |                                                                |            |            |
| <table border="1"> <thead> <tr> <th></th> <th>Beginning of Current Year</th> <th>End of Year</th> </tr> </thead> <tbody> <tr> <td>20 Total assets (Part X, line 16)</td> <td>39,279,206</td> <td>40,903,084</td> </tr> <tr> <td>21 Total liabilities (Part X, line 26)</td> <td>700,636</td> <td>396,541</td> </tr> <tr> <td>22 Net assets or fund balances - Subtract line 21 from line 20</td> <td>38,578,570</td> <td>40,506,543</td> </tr> </tbody> </table>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                         |              | Beginning of Current Year | End of Year  | 20 Total assets (Part X, line 16)               | 39,279,206 | 40,903,084 | 21 Total liabilities (Part X, line 26)         | 700,636   | 396,541   | 22 Net assets or fund balances - Subtract line 21 from line 20   | 38,578,570 | 40,506,543 |                                                                             |           |   |                                                                                       |           |           |                                                                     |         |         |                                                                  |  |   |                                                                                      |         |   |                                                                   |  |   |                                                                      |  |  |                                                                 |           |           |                                                                               |           |           |                                                          |           |           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |  |                           |             |                                   |            |            |                                        |         |         |                                                                |            |            |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Beginning of Current Year                                                               | End of Year  |                           |              |                                                 |            |            |                                                |           |           |                                                                  |            |            |                                                                             |           |   |                                                                                       |           |           |                                                                     |         |         |                                                                  |  |   |                                                                                      |         |   |                                                                   |  |   |                                                                      |  |  |                                                                 |           |           |                                                                               |           |           |                                                          |           |           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |  |                           |             |                                   |            |            |                                        |         |         |                                                                |            |            |
| 20 Total assets (Part X, line 16)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 39,279,206                                                                              | 40,903,084   |                           |              |                                                 |            |            |                                                |           |           |                                                                  |            |            |                                                                             |           |   |                                                                                       |           |           |                                                                     |         |         |                                                                  |  |   |                                                                                      |         |   |                                                                   |  |   |                                                                      |  |  |                                                                 |           |           |                                                                               |           |           |                                                          |           |           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |  |                           |             |                                   |            |            |                                        |         |         |                                                                |            |            |
| 21 Total liabilities (Part X, line 26)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 700,636                                                                                 | 396,541      |                           |              |                                                 |            |            |                                                |           |           |                                                                  |            |            |                                                                             |           |   |                                                                                       |           |           |                                                                     |         |         |                                                                  |  |   |                                                                                      |         |   |                                                                   |  |   |                                                                      |  |  |                                                                 |           |           |                                                                               |           |           |                                                          |           |           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |  |                           |             |                                   |            |            |                                        |         |         |                                                                |            |            |
| 22 Net assets or fund balances - Subtract line 21 from line 20                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 38,578,570                                                                              | 40,506,543   |                           |              |                                                 |            |            |                                                |           |           |                                                                  |            |            |                                                                             |           |   |                                                                                       |           |           |                                                                     |         |         |                                                                  |  |   |                                                                                      |         |   |                                                                   |  |   |                                                                      |  |  |                                                                 |           |           |                                                                               |           |           |                                                          |           |           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |  |                           |             |                                   |            |            |                                        |         |         |                                                                |            |            |

|                                                                                                                                                                                                                                                                                                                       |                        |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|
| <b>Part II Signature Block</b>                                                                                                                                                                                                                                                                                        |                        |
| Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. |                        |
| <b>Sign Here</b><br><br>Signature of officer<br><u>Tom GELNER, EXECUTIVE DIRECTOR</u><br>Type or print name and title                                                                                                                                                                                                 | Date<br><u>9/23/19</u> |

|                               |                                                                              |                                   |                           |                                                                                          |                          |
|-------------------------------|------------------------------------------------------------------------------|-----------------------------------|---------------------------|------------------------------------------------------------------------------------------|--------------------------|
| <b>Paid Preparer Use Only</b> | Print preparer's name<br><u>Rex Phinney</u>                                  | Preparer's signature<br>          | Date<br><u>09-20-2019</u> | Check <input type="checkbox"/> if PTIN self-employed <input checked="" type="checkbox"/> | PTIN<br><u>P00905227</u> |
|                               | Firm's name<br><u>Rex A Phinney CPA</u>                                      | Firm's EIN<br><u>661-835-9987</u> |                           | Phone no<br><u>661-835-9987</u>                                                          |                          |
|                               | Firm's address<br><u>4949 Buckley Way Suite 204<br/>Bakersfield CA 93309</u> |                                   |                           |                                                                                          |                          |

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

For Paperwork Reduction Act Notice, see the separate instructions.

Form 990 (2017)

**Part III Statement of Program Service Accomplishments**Check if Schedule O contains a response or note to any line in this Part III ☐**1** Briefly describe the organization's mission

**The Bakersfield College Foundation manages funds for more than 400 organizations, individuals, and endowments for the purpose of scholarships and for other objectives noted in the Foundation by laws**

**2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O

**3** Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O

**4** Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.**4a** (Code           ) (Expenses \$ 2,071,511 including grants of \$           ) (Revenue \$           )

**Administration of scholarship funds and program costs for the advancement of the foundation towards its goals.**

**4b** (Code           ) (Expenses \$ 604,372 including grants of \$           ) (Revenue \$           )

**Distributed scholarships and financial assistance to students attending Bakersfield College for the fiscal year ended June 30, 2018**

**4c** (Code           ) (Expenses \$            including grants of \$           ) (Revenue \$           )**4d** Other program services (Describe in Schedule O)(Expenses \$            including grants of \$           ) (Revenue \$           )**4e** Total program service expenses **2,675,883**

**Part V** Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response or note to any line in this Part V ☐

|            |                                                                                                                                                                                                                                            | Yes | No |
|------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| <b>1a</b>  | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable.                                                                                                                                                              | 20  |    |
| <b>b</b>   | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.                                                                                                                                                           | 0   |    |
| <b>c</b>   | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?                                                                                   | X   |    |
| <b>2a</b>  | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.                                                             | 0   |    |
| <b>b</b>   | If at least one is reported on line 2a, did the organization file all required federal employment tax returns?<br><b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions).        | X   |    |
| <b>3a</b>  | Did the organization have unrelated business gross income of \$1,000 or more during the year?                                                                                                                                              |     | X  |
| <b>b</b>   | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O.                                                                                                                               |     |    |
| <b>4a</b>  | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? |     | X  |
| <b>b</b>   | If "Yes," enter the name of the foreign country:<br>See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).                                                                    |     |    |
| <b>5a</b>  | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?                                                                                                                                      |     | X  |
| <b>b</b>   | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?                                                                                                                           |     | X  |
| <b>c</b>   | If "Yes" to line 5a or 5b, did the organization file Form 8886-T?                                                                                                                                                                          |     |    |
| <b>6a</b>  | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?                                    |     | X  |
| <b>b</b>   | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?                                                                                              |     |    |
| <b>7</b>   | <b>Organizations that may receive deductible contributions under section 170(c).</b>                                                                                                                                                       |     |    |
| <b>a</b>   | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?                                                                                            |     | X  |
| <b>b</b>   | If "Yes," did the organization notify the donor of the value of the goods or services provided?                                                                                                                                            |     |    |
| <b>c</b>   | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8882?                                                                                                       |     | X  |
| <b>d</b>   | If "Yes," indicate the number of Forms 8882 filed during the year.                                                                                                                                                                         | 7d  |    |
| <b>e</b>   | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?                                                                                                                            |     | X  |
| <b>f</b>   | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?                                                                                                                               |     | X  |
| <b>g</b>   | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?                                                                                                           |     |    |
| <b>h</b>   | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?                                                                                                         |     |    |
| <b>8</b>   | <b>Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?                                             |     |    |
| <b>9</b>   | <b>Sponsoring organizations maintaining donor advised funds.</b>                                                                                                                                                                           |     |    |
| <b>a</b>   | Did the sponsoring organization make any taxable distributions under section 4966?                                                                                                                                                         |     |    |
| <b>b</b>   | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?                                                                                                                                          |     |    |
| <b>10</b>  | <b>Section 501(c)(7) organizations.</b> Enter                                                                                                                                                                                              |     |    |
| <b>a</b>   | Initiation fees and capital contributions included on Part VIII, line 12.                                                                                                                                                                  | 10a |    |
| <b>b</b>   | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.                                                                                                                                               | 10b |    |
| <b>11</b>  | <b>Section 501(c)(12) organizations.</b> Enter                                                                                                                                                                                             |     |    |
| <b>a</b>   | Gross income from members or shareholders.                                                                                                                                                                                                 | 11a |    |
| <b>b</b>   | Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them).                                                                                                               | 11b |    |
| <b>12a</b> | <b>Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?                                                                                                                          |     |    |
| <b>b</b>   | If "Yes," enter the amount of tax-exempt interest received or accrued during the year.                                                                                                                                                     | 12b |    |
| <b>13</b>  | <b>Section 501(c)(29) qualified nonprofit health insurance issuers.</b>                                                                                                                                                                    |     |    |
| <b>a</b>   | Is the organization licensed to issue qualified health plans in more than one state?<br><b>Note.</b> See the instructions for additional information the organization must report on Schedule O.                                           |     |    |
| <b>b</b>   | Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans.                                                                                 | 13b |    |
| <b>c</b>   | Enter the amount of reserves on hand.                                                                                                                                                                                                      | 13c |    |
| <b>14a</b> | Did the organization receive any payments for indoor tanning services during the tax year?                                                                                                                                                 |     | X  |
| <b>b</b>   | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.                                                                                                                                 | 14b |    |

**Part VI Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.Check if Schedule O contains a response or note to any line in this Part VI ☒**Section A. Governing Body and Management**

|                                                                                                                                                                                                                                         |              | Yes                                 | No                                  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|-------------------------------------|-------------------------------------|
| <b>1a</b> Enter the number of voting members of the governing body at the end of the tax year . . . . .                                                                                                                                 | <b>1a</b> 26 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O                        |              | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| <b>b</b> Enter the number of voting members included in line 1a, above, who are independent . . . . .                                                                                                                                   | <b>1b</b> 26 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| <b>2</b> Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? . . . . .                                                | <b>2</b>     | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| <b>3</b> Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person? . . . . . | <b>3</b>     | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| <b>4</b> Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? . . . . .                                                                                                     | <b>4</b>     | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| <b>5</b> Did the organization become aware during the year of a significant diversion of the organization's assets? . . . . .                                                                                                           | <b>5</b>     | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| <b>6</b> Did the organization have members or stockholders? . . . . .                                                                                                                                                                   | <b>6</b>     | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| <b>7a</b> Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? . . . . .                                                                  | <b>7a</b>    | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| <b>b</b> Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? . . . . .                                                            | <b>7b</b>    | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| <b>8</b> Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following . . . . .                                                                                     |              |                                     |                                     |
| <b>a</b> The governing body? . . . . .                                                                                                                                                                                                  | <b>8a</b>    | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| <b>b</b> Each committee with authority to act on behalf of the governing body? . . . . .                                                                                                                                                | <b>8b</b>    | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| <b>9</b> Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O . . . . .         | <b>9</b>     | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

|                                                                                                                                                                                                                                                                                                                 | Yes                                            | No                                  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------|-------------------------------------|
| <b>10a</b> Did the organization have local chapters, branches, or affiliates? . . . . .                                                                                                                                                                                                                         | <b>10a</b> <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| <b>b</b> If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? . . . . .                                                                   | <b>10b</b> <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| <b>11a</b> Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? . . . . .                                                                                                                                                                | <b>11a</b> <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| <b>b</b> Describe in Schedule O the process, if any, used by the organization to review this Form 990 . . . . .                                                                                                                                                                                                 |                                                |                                     |
| <b>12a</b> Did the organization have a written conflict of interest policy? If "No," go to line 13 . . . . .                                                                                                                                                                                                    | <b>12a</b> <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| <b>b</b> Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? . . . . .                                                                                                                                                          | <b>12b</b> <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| <b>c</b> Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done . . . . .                                                                                                                                           | <b>12c</b> <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| <b>13</b> Did the organization have a written whistleblower policy? . . . . .                                                                                                                                                                                                                                   | <b>13</b>                                      | <input checked="" type="checkbox"/> |
| <b>14</b> Did the organization have a written document retention and destruction policy? . . . . .                                                                                                                                                                                                              | <b>14</b>                                      | <input checked="" type="checkbox"/> |
| <b>15</b> Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? . . . . .                                                                        |                                                |                                     |
| <b>a</b> The organization's CEO, Executive Director, or top management official . . . . .                                                                                                                                                                                                                       | <b>15a</b>                                     | <input checked="" type="checkbox"/> |
| <b>b</b> Other officers or key employees of the organization . . . . .                                                                                                                                                                                                                                          | <b>15b</b>                                     | <input checked="" type="checkbox"/> |
| If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)                                                                                                                                                                                                                              |                                                |                                     |
| <b>16a</b> Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? . . . . .                                                                                                                                      | <b>16a</b>                                     | <input checked="" type="checkbox"/> |
| <b>b</b> If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? . . . . . | <b>16b</b>                                     | <input type="checkbox"/>            |

**Section C. Disclosure**

**17** List the states with which a copy of this Form 990 is required to be filed ► **California**

**18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.  
☐ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)

**19** Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

**20** State the name, address, and telephone number of the person who possesses the organization's books and records ►  
**Foundation Staff (661)395-4492, 1801 Panorama Drive, Bakersfield, CA 93305**

**Part VIII****Statement of Revenue**Check if Schedule O contains a response or note to any line in this Part VIII ☐

|                                                                   |                                                                                                                                            | (A)<br>Total revenue      | (B)<br>Related or<br>exempt<br>function<br>revenue | (C)<br>Unrelated<br>business<br>revenue | (D)<br>Revenue<br>excluded from tax<br>under sections<br>512-514 |
|-------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|---------------------------|----------------------------------------------------|-----------------------------------------|------------------------------------------------------------------|
| <b>Contributions, Gifts, Grants<br/>and Other Similar Amounts</b> | <b>1a</b> Federated campaigns                                                                                                              | <b>1a</b>                 |                                                    |                                         |                                                                  |
|                                                                   | <b>b</b> Membership dues                                                                                                                   | <b>1b</b>                 |                                                    |                                         |                                                                  |
|                                                                   | <b>c</b> Fundraising events                                                                                                                | <b>1c</b>                 |                                                    |                                         |                                                                  |
|                                                                   | <b>d</b> Related organizations                                                                                                             | <b>1d</b>                 |                                                    |                                         |                                                                  |
|                                                                   | <b>e</b> Government grants (contributions)                                                                                                 | <b>1e</b>                 |                                                    |                                         |                                                                  |
|                                                                   | <b>f</b> All other contributions, gifts, grants,<br>and similar amounts not included above                                                 | <b>1f</b> 1,586,101       |                                                    |                                         |                                                                  |
|                                                                   | <b>g</b> Noncash contributions included in lines 1a-1f \$                                                                                  |                           |                                                    |                                         |                                                                  |
|                                                                   | <b>h Total.</b> Add lines 1a-1f                                                                                                            | 1,586,101                 |                                                    |                                         |                                                                  |
| <b>Program Service Revenue</b>                                    | <b>2a Special Events</b>                                                                                                                   | Business Code 900099      | 398,807                                            | 398,807                                 |                                                                  |
|                                                                   | <b>b Other Program Revenue</b>                                                                                                             | 900099                    | 837,634                                            | 837,634                                 |                                                                  |
|                                                                   | <b>c</b>                                                                                                                                   |                           |                                                    |                                         |                                                                  |
|                                                                   | <b>d</b>                                                                                                                                   |                           |                                                    |                                         |                                                                  |
|                                                                   | <b>e</b>                                                                                                                                   |                           |                                                    |                                         |                                                                  |
|                                                                   | <b>f</b> All other program service revenue                                                                                                 |                           |                                                    |                                         |                                                                  |
|                                                                   | <b>g Total.</b> Add lines 2a-2f                                                                                                            | 1,236,441                 |                                                    |                                         |                                                                  |
| <b>Other Revenue</b>                                              | <b>3</b> Investment income (including dividends, interest,<br>and other similar amounts)                                                   |                           | 2,444,789                                          | 2,444,789                               |                                                                  |
|                                                                   | <b>4</b> Income from investment of tax-exempt bond proceeds                                                                                |                           |                                                    |                                         |                                                                  |
|                                                                   | <b>5</b> Royalties                                                                                                                         |                           |                                                    |                                         |                                                                  |
|                                                                   | <b>6a</b> Gross rents                                                                                                                      | (i) Real (ii) Personal    |                                                    |                                         |                                                                  |
|                                                                   | <b>b</b> Less rental expenses                                                                                                              |                           |                                                    |                                         |                                                                  |
|                                                                   | <b>c</b> Rental income or (loss)                                                                                                           |                           |                                                    |                                         |                                                                  |
|                                                                   | <b>d</b> Net rental income or (loss)                                                                                                       |                           |                                                    |                                         |                                                                  |
|                                                                   | <b>7a</b> Gross amount from sales of<br>assets other than inventory                                                                        | (i) Securities (ii) Other |                                                    |                                         |                                                                  |
|                                                                   | <b>b</b> Less cost or other basis<br>and sales expenses                                                                                    |                           |                                                    |                                         |                                                                  |
|                                                                   | <b>c</b> Gain or (loss)                                                                                                                    |                           |                                                    |                                         |                                                                  |
|                                                                   | <b>d</b> Net gain or (loss)                                                                                                                |                           |                                                    |                                         |                                                                  |
|                                                                   | <b>8a</b> Gross income from fundraising<br>events (not including \$ _____<br>of contributions reported on line 1c)<br>See Part IV, line 18 | <b>a</b>                  |                                                    |                                         |                                                                  |
|                                                                   | <b>b</b> Less direct expenses                                                                                                              | <b>b</b>                  |                                                    |                                         |                                                                  |
|                                                                   | <b>c</b> Net income or (loss) from fundraising events                                                                                      |                           |                                                    |                                         |                                                                  |
|                                                                   | <b>9a</b> Gross income from gaming activities<br>See Part IV, line 19                                                                      | <b>a</b>                  |                                                    |                                         |                                                                  |
|                                                                   | <b>b</b> Less direct expenses                                                                                                              | <b>b</b>                  |                                                    |                                         |                                                                  |
|                                                                   | <b>c</b> Net income or (loss) from gaming activities                                                                                       |                           |                                                    |                                         |                                                                  |
|                                                                   | <b>10a</b> Gross sales of inventory, less<br>returns and allowances                                                                        | <b>a</b>                  |                                                    |                                         |                                                                  |
|                                                                   | <b>b</b> Less cost of goods sold                                                                                                           | <b>b</b>                  |                                                    |                                         |                                                                  |
|                                                                   | <b>c</b> Net income or (loss) from sales of inventory                                                                                      |                           |                                                    |                                         |                                                                  |
| <b>Miscellaneous Revenue</b>                                      |                                                                                                                                            | <b>Business Code</b>      |                                                    |                                         |                                                                  |
| <b>11a</b>                                                        |                                                                                                                                            |                           |                                                    |                                         |                                                                  |
| <b>b</b>                                                          |                                                                                                                                            |                           |                                                    |                                         |                                                                  |
| <b>c</b>                                                          |                                                                                                                                            |                           |                                                    |                                         |                                                                  |
| <b>d</b> All other revenue                                        |                                                                                                                                            |                           |                                                    |                                         |                                                                  |
| <b>e Total.</b> Add lines 11a-11d                                 |                                                                                                                                            |                           |                                                    |                                         |                                                                  |
| <b>12 Total revenue.</b> See instructions                         |                                                                                                                                            | 5,267,331                 | 3,681,230                                          | 0                                       | 0                                                                |

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A)

Check if Schedule O contains a response or note to any line in this Part IX ☐**Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.**

|                                                                                                                                                                                                                                                            | (A)<br>Total expenses | (B)<br>Program service expenses | (C)<br>Management and general expenses | (D)<br>Fundraising expenses |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|---------------------------------|----------------------------------------|-----------------------------|
| <b>1</b> Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21 . . .                                                                                                                                         |                       |                                 |                                        |                             |
| <b>2</b> Grants and other assistance to domestic individuals See Part IV, line 22 . . . . .                                                                                                                                                                | 604,372               | 604,372                         |                                        |                             |
| <b>3</b> Grants and other assistance to foreign organizations, foreign governments, and foreign individuals See Part IV, lines 15 and 16 . . . . .                                                                                                         |                       |                                 |                                        |                             |
| <b>4</b> Benefits paid to or for members . . . . .                                                                                                                                                                                                         |                       |                                 |                                        |                             |
| <b>5</b> Compensation of current officers, directors, trustees, and key employees . . . . .                                                                                                                                                                |                       |                                 |                                        |                             |
| <b>6</b> Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) . . . . .                                                                                           |                       |                                 |                                        |                             |
| <b>7</b> Other salaries and wages . . . . .                                                                                                                                                                                                                |                       |                                 |                                        |                             |
| <b>8</b> Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) . .                                                                                                                                            |                       |                                 |                                        |                             |
| <b>9</b> Other employee benefits . . . . .                                                                                                                                                                                                                 |                       |                                 |                                        |                             |
| <b>10</b> Payroll taxes . . . . .                                                                                                                                                                                                                          |                       |                                 |                                        |                             |
| <b>11</b> Fees for services (non-employees)                                                                                                                                                                                                                |                       |                                 |                                        |                             |
| <b>a</b> Management . . . . .                                                                                                                                                                                                                              |                       |                                 |                                        |                             |
| <b>b</b> Legal . . . . .                                                                                                                                                                                                                                   |                       |                                 |                                        |                             |
| <b>c</b> Accounting . . . . .                                                                                                                                                                                                                              | 20,710                |                                 | 20,710                                 |                             |
| <b>d</b> Lobbying . . . . .                                                                                                                                                                                                                                |                       |                                 |                                        |                             |
| <b>e</b> Professional fundraising services See Part IV, line 17 .                                                                                                                                                                                          |                       |                                 |                                        |                             |
| <b>f</b> Investment management fees . . . . .                                                                                                                                                                                                              |                       |                                 |                                        |                             |
| <b>g</b> Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O ) . .                                                                                                                                   | 68,010                | 56,570                          | 11,440                                 |                             |
| <b>12</b> Advertising and promotion . . . . .                                                                                                                                                                                                              | 29,227                | 23,212                          | 6,015                                  |                             |
| <b>13</b> Office expenses . . . . .                                                                                                                                                                                                                        | 22,376                | 13,780                          | 8,596                                  |                             |
| <b>14</b> Information technology . . . . .                                                                                                                                                                                                                 |                       |                                 |                                        |                             |
| <b>15</b> Royalties . . . . .                                                                                                                                                                                                                              |                       |                                 |                                        |                             |
| <b>16</b> Occupancy . . . . .                                                                                                                                                                                                                              | 60,056                | 39,076                          | 20,980                                 |                             |
| <b>17</b> Travel . . . . .                                                                                                                                                                                                                                 | 340,720               | 288,252                         | 52,468                                 |                             |
| <b>18</b> Payments of travel or entertainment expenses for any federal, state, or local public officials . . . . .                                                                                                                                         |                       |                                 |                                        |                             |
| <b>19</b> Conferences, conventions, and meetings . . . . .                                                                                                                                                                                                 | 111,936               | 90,211                          | 21,725                                 |                             |
| <b>20</b> Interest . . . . .                                                                                                                                                                                                                               |                       |                                 |                                        |                             |
| <b>21</b> Payments to affiliates . . . . .                                                                                                                                                                                                                 |                       |                                 |                                        |                             |
| <b>22</b> Depreciation, depletion, and amortization . . . . .                                                                                                                                                                                              |                       |                                 |                                        |                             |
| <b>23</b> Insurance . . . . .                                                                                                                                                                                                                              | 953                   | 953                             |                                        |                             |
| <b>24</b> Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O )                                                 |                       |                                 |                                        |                             |
| <b>a</b> Instructional Supplies                                                                                                                                                                                                                            | 263,498               | 263,498                         |                                        |                             |
| <b>b</b> Professional Fees and Service                                                                                                                                                                                                                     | 68,010                | 56,570                          | 11,440                                 |                             |
| <b>c</b> Administration Fee                                                                                                                                                                                                                                | 707,825               | 707,819                         | 6                                      |                             |
| <b>d</b> KCCD- Payments for services                                                                                                                                                                                                                       | 713,490               | 335,432                         | 378,058                                |                             |
| <b>e</b> All other expenses                                                                                                                                                                                                                                | 328,175               | 196,138                         | 132,037                                |                             |
| <b>25</b> Total functional expenses. Add lines 1 through 24e .                                                                                                                                                                                             | 3,339,358             | 2,675,883                       | 663,475                                | 0                           |
| <b>26</b> Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720) . . . . . |                       |                                 |                                        |                             |

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust

► Attach to Form 990 or Form 990-EZ.

► Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No 1545-0047

**2017**

**Open to Public  
Inspection**

Name of the organization

Employer identification number

**Bakersfield College Foundation**

**51-0151490**

**Part I Reason for Public Charity Status** (All organizations must complete this part) See instructions

The organization is not a private foundation because it is (For lines 1 through 12, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 ☐ A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990 or 990-EZ) )
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state \_\_\_\_\_
- 5 ☒ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II )
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II )
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II )
- 9 ☐ An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions) Enter the name, city, and state of the college or university \_\_\_\_\_
- 10 ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2)**. (Complete Part III )
- 11 ☐ An organization organized and operated exclusively to test for public safety See **section 509(a)(4)**.
- 12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)** See **section 509(a)(3)**. Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g
- a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization **You must complete Part IV, Sections A and B.**
- b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s) **You must complete Part IV, Sections A and C.**
- c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions) **You must complete Part IV, Sections A, D, and E.**
- d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions) **You must complete Part IV, Sections A and D, and Part V.**
- e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization
- f Enter the number of supported organizations \_\_\_\_\_
- g Provide the following information about the supported organization(s)

| (i) Name of supported organization | (ii) EIN | (iii) Type of organization<br>(described on lines 1-10<br>above (see instructions)) | (iv) Is the organization<br>listed in your governing<br>document? |    | (v) Amount of monetary<br>support (see<br>instructions) | (vi) Amount of<br>other support (see<br>instructions) |
|------------------------------------|----------|-------------------------------------------------------------------------------------|-------------------------------------------------------------------|----|---------------------------------------------------------|-------------------------------------------------------|
|                                    |          |                                                                                     | Yes                                                               | No |                                                         |                                                       |
| (A)                                |          |                                                                                     |                                                                   |    |                                                         |                                                       |
| (B)                                |          |                                                                                     |                                                                   |    |                                                         |                                                       |
| (C)                                |          |                                                                                     |                                                                   |    |                                                         |                                                       |
| (D)                                |          |                                                                                     |                                                                   |    |                                                         |                                                       |
| (E)                                |          |                                                                                     |                                                                   |    |                                                         |                                                       |
| Total                              |          |                                                                                     |                                                                   |    |                                                         |                                                       |

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**  
 (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

| Calendar year (or fiscal year beginning in) ▶                                                                                                                                                                          | (a) 2013  | (b) 2014  | (c) 2015  | (d) 2016  | (e) 2017  | (f) Total  |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|-----------|-----------|-----------|-----------|------------|
| <b>1</b> Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants") . . . . .                                                                                                    | 4,390,970 | 7,751,345 | 8,216,154 | 2,379,258 | 1,586,101 | 24,323,828 |
| <b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . .                                                                                                     |           |           |           |           |           |            |
| <b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge . . . . .                                                                                             |           |           |           |           |           |            |
| <b>4</b> Total. Add lines 1 through 3 . . . . .                                                                                                                                                                        | 4,390,970 | 7,751,345 | 8,216,154 | 2,379,258 | 1,586,101 | 24,323,828 |
| <b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . . . . . |           |           |           |           |           |            |
| <b>6</b> Public support. Subtract line 5 from line 4 . . . . .                                                                                                                                                         |           |           |           |           |           | 24,323,828 |

**Section B. Total Support**

| Calendar year (or fiscal year beginning in) ▶                                                                                                                                                                                | (a) 2013  | (b) 2014  | (c) 2015  | (d) 2016  | (e) 2017  | (f) Total  |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|-----------|-----------|-----------|-----------|------------|
| <b>7</b> Amounts from line 4 . . . . .                                                                                                                                                                                       | 4,390,970 | 7,751,345 | 8,216,154 | 2,379,258 | 1,586,101 | 24,323,828 |
| <b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . . . . .                                                                            |           |           |           |           |           |            |
| <b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on . . . . .                                                                                                        |           |           |           |           |           |            |
| <b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI) . . . . .                                                                                                           | 847,452   | 958,062   | 441,027   | 3,710,395 | 1,236,441 | 7,193,377  |
| <b>11</b> Total support. Add lines 7 through 10 . . . . .                                                                                                                                                                    |           |           |           |           |           | 31,517,205 |
| <b>12</b> Gross receipts from related activities, etc. (see instructions) . . . . .                                                                                                                                          |           |           |           |           | 12        |            |
| <b>13</b> First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here . . . . . ▶ <input type="checkbox"/> |           |           |           |           |           |            |

**Section C. Computation of Public Support Percentage**

|                                                                                                                                                                                                                                                                                                                                                                                                                                            |           |       |   |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|-------|---|
| <b>14</b> Public support percentage for 2017 (line 6, column (f) divided by line 11, column (f)) . . . . .                                                                                                                                                                                                                                                                                                                                 | <b>14</b> | 77.18 | % |
| <b>15</b> Public support percentage from 2016 Schedule A, Part II, line 14 . . . . .                                                                                                                                                                                                                                                                                                                                                       | <b>15</b> | 78.90 | % |
| <b>16a</b> 33 1/3% support test - 2017. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization . . . . . ▶ <input checked="" type="checkbox"/>                                                                                                                                                                |           |       |   |
| <b>b</b> 33 1/3% support test - 2016. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization . . . . . ▶ <input type="checkbox"/>                                                                                                                                                                        |           |       |   |
| <b>17a</b> 10%-facts-and-circumstances test - 2017. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . ▶ <input type="checkbox"/>    |           |       |   |
| <b>b</b> 10%-facts-and-circumstances test - 2016. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . ▶ <input type="checkbox"/> |           |       |   |
| <b>18</b> Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions . . . . . ▶ <input type="checkbox"/>                                                                                                                                                                                                                                                          |           |       |   |

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II.  
If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

| Calendar year (or fiscal year beginning in) ▶                                                                                                                                               | (a) 2013 | (b) 2014 | (c) 2015 | (d) 2016 | (e) 2017 | (f) Total |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|----------|----------|----------|-----------|
| <b>1</b> Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")                                                                                  |          |          |          |          |          |           |
| <b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose . . . . . |          |          |          |          |          |           |
| <b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513 . . . . .                                                                             |          |          |          |          |          |           |
| <b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . .                                                                          |          |          |          |          |          |           |
| <b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge . . . . .                                                                  |          |          |          |          |          |           |
| <b>6</b> Total. Add lines 1 through 5 . . . . .                                                                                                                                             |          |          |          |          |          |           |
| <b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons . . . . .                                                                                                |          |          |          |          |          |           |
| <b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year . . . . .           |          |          |          |          |          |           |
| <b>c</b> Add lines 7a and 7b . . . . .                                                                                                                                                      |          |          |          |          |          |           |
| <b>8</b> Public support (Subtract line 7c from line 6) . . . . .                                                                                                                            |          |          |          |          |          |           |

**Section B. Total Support**

| Calendar year (or fiscal year beginning in) ▶                                                                                                                                                                      | (a) 2013 | (b) 2014 | (c) 2015 | (d) 2016 | (e) 2017 | (f) Total |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|----------|----------|----------|-----------|
| <b>9</b> Amounts from line 6 . . . . .                                                                                                                                                                             |          |          |          |          |          |           |
| <b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . . . . .                                                                |          |          |          |          |          |           |
| <b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 . . . . .                                                                                         |          |          |          |          |          |           |
| <b>c</b> Add lines 10a and 10b . . . . .                                                                                                                                                                           |          |          |          |          |          |           |
| <b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on . . . . .                                                                    |          |          |          |          |          |           |
| <b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI) . . . . .                                                                                                 |          |          |          |          |          |           |
| <b>13</b> Total support. (Add lines 9, 10c, 11, and 12) . . . . .                                                                                                                                                  |          |          |          |          |          |           |
| <b>14</b> First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ <input type="checkbox"/> |          |          |          |          |          |           |

**Section C. Computation of Public Support Percentage**

|                                                                                                            |           |   |
|------------------------------------------------------------------------------------------------------------|-----------|---|
| <b>15</b> Public support percentage for 2017 (line 8, column (f) divided by line 13, column (f)) . . . . . | <b>15</b> | % |
| <b>16</b> Public support percentage from 2016 Schedule A, Part III, line 15 . . . . .                      | <b>16</b> | % |

**Section D. Computation of Investment Income Percentage**

|                                                                                                                 |           |   |
|-----------------------------------------------------------------------------------------------------------------|-----------|---|
| <b>17</b> Investment income percentage for 2017 (line 10c, column (f) divided by line 13, column (f)) . . . . . | <b>17</b> | % |
| <b>18</b> Investment income percentage from 2016 Schedule A, Part III, line 17 . . . . .                        | <b>18</b> | % |

**19a 33 1/3% support tests - 2017.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ▶ ☐

**b 33 1/3% support tests - 2016.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ▶ ☐

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶ ☐

**Part IV Supporting Organizations**

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Yes | No |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| <b>1</b> Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain                                                                                                                                                                                                                 |     |    |
| <b>2</b> Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2).                                                                                                                                                                                                                                             |     |    |
| <b>3a</b> Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.                                                                                                                                                                                                                                                                                                                                                                                              |     |    |
| <b>b</b> Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the determination                                                                                                                                                                                                                                                            |     |    |
| <b>c</b> Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.                                                                                                                                                                                                                                                                                                    |     |    |
| <b>4a</b> Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.                                                                                                                                                                                                                                                                                                                                               |     |    |
| <b>b</b> Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations                                                                                                                                                                                                         |     |    |
| <b>c</b> Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.                                                                                                                                                                           |     |    |
| <b>5a</b> Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document) |     |    |
| <b>b</b> <b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?                                                                                                                                                                                                                                                                                                                                                                  |     |    |
| <b>c</b> <b>Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?                                                                                                                                                                                                                                                                                                                                                                                                                         |     |    |
| <b>6</b> Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in <b>Part VI</b> .                                                         |     |    |
| <b>7</b> Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ)                                                                                                                                                                                               |     |    |
| <b>8</b> Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).                                                                                                                                                                                                                                                                                                                                                     |     |    |
| <b>9a</b> Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in <b>Part VI</b>                                                                                                                                                                                                                                       |     |    |
| <b>b</b> Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in <b>Part VI</b> .                                                                                                                                                                                                                                                                                                                         |     |    |
| <b>c</b> Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in <b>Part VI</b> .                                                                                                                                                                                                                                                                                              |     |    |
| <b>10a</b> Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.                                                                                                                                                                                                                                                          |     |    |
| <b>b</b> Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings)                                                                                                                                                                                                                                                                                                                                                           |     |    |

**Part IV Supporting Organizations** (continued)**11** Has the organization accepted a gift or contribution from any of the following persons?**a** A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?**b** A family member of a person described in (a) above?**c** A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in **Part VI**.

|            | Yes | No |
|------------|-----|----|
| <b>11a</b> |     |    |
| <b>11b</b> |     |    |
| <b>11c</b> |     |    |

**Section B. Type I Supporting Organizations****1** Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in **Part VI** how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.

|          | Yes | No |
|----------|-----|----|
| <b>1</b> |     |    |

**2** Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in **Part VI** how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.

|          | Yes | No |
|----------|-----|----|
| <b>2</b> |     |    |

**Section C. Type II Supporting Organizations****1** Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in **Part VI** how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).

|          | Yes | No |
|----------|-----|----|
| <b>1</b> |     |    |

**Section D. All Type III Supporting Organizations****1** Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?

|          | Yes | No |
|----------|-----|----|
| <b>1</b> |     |    |

**2** Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in **Part VI** how the organization maintained a close and continuous working relationship with the supported organization(s).

|          | Yes | No |
|----------|-----|----|
| <b>2</b> |     |    |

**3** By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in **Part VI** the role the organization's supported organizations played in this regard.

|          | Yes | No |
|----------|-----|----|
| <b>3</b> |     |    |

**Section E. Type III Functionally Integrated Supporting Organizations****1** Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions)**a** ☐ The organization satisfied the Activities Test. Complete **line 2** below**b** ☐ The organization is the parent of each of its supported organizations. Complete **line 3** below**c** ☐ The organization supported a governmental entity. Describe in **Part VI** how you supported a government entity (see instructions).**2** Activities Test **Answer (a) and (b) below.****a** Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in **Part VI** identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.

|           | Yes | No |
|-----------|-----|----|
| <b>2a</b> |     |    |

**b** Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in **Part VI** the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement

|           | Yes | No |
|-----------|-----|----|
| <b>2b</b> |     |    |

**3** Parent of Supported Organizations **Answer (a) and (b) below.****a** Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in **Part VI**.

|           | Yes | No |
|-----------|-----|----|
| <b>3a</b> |     |    |

**b** Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in **Part VI** the role played by the organization in this regard.

|           | Yes | No |
|-----------|-----|----|
| <b>3b</b> |     |    |

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

- 1** ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI) **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

| <b>Section A - Adjusted Net Income</b>                                                                                                                                                                            |          | (A) Prior Year | (B) Current Year (optional) |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------------|-----------------------------|
| <b>1</b> Net short-term capital gain                                                                                                                                                                              | <b>1</b> |                |                             |
| <b>2</b> Recoveries of prior-year distributions                                                                                                                                                                   | <b>2</b> |                |                             |
| <b>3</b> Other gross income (see instructions)                                                                                                                                                                    | <b>3</b> |                |                             |
| <b>4</b> Add lines 1 through 3                                                                                                                                                                                    | <b>4</b> |                |                             |
| <b>5</b> Depreciation and depletion                                                                                                                                                                               | <b>5</b> |                |                             |
| <b>6</b> Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | <b>6</b> |                |                             |
| <b>7</b> Other expenses (see instructions)                                                                                                                                                                        | <b>7</b> |                |                             |
| <b>8 Adjusted Net Income</b> (subtract lines 5, 6 and 7 from line 4)                                                                                                                                              | <b>8</b> |                |                             |

| <b>Section B - Minimum Asset Amount</b>                                                                                                  |           | (A) Prior Year | (B) Current Year (optional) |
|------------------------------------------------------------------------------------------------------------------------------------------|-----------|----------------|-----------------------------|
| <b>1</b> Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): |           |                |                             |
| <b>a</b> Average monthly value of securities                                                                                             | <b>1a</b> |                |                             |
| <b>b</b> Average monthly cash balances                                                                                                   | <b>1b</b> |                |                             |
| <b>c</b> Fair market value of other non-exempt-use assets                                                                                | <b>1c</b> |                |                             |
| <b>d Total</b> (add lines 1a, 1b, and 1c)                                                                                                | <b>1d</b> |                |                             |
| <b>e Discount</b> claimed for blockage or other factors (explain in detail in <b>Part VI</b> )                                           |           |                |                             |
| <b>2</b> Acquisition indebtedness applicable to non-exempt-use assets                                                                    | <b>2</b>  |                |                             |
| <b>3</b> Subtract line 2 from line 1d                                                                                                    | <b>3</b>  |                |                             |
| <b>4</b> Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions)                                  | <b>4</b>  |                |                             |
| <b>5</b> Net value of non-exempt-use assets (subtract line 4 from line 3)                                                                | <b>5</b>  |                |                             |
| <b>6</b> Multiply line 5 by .035                                                                                                         | <b>6</b>  |                |                             |
| <b>7</b> Recoveries of prior-year distributions                                                                                          | <b>7</b>  |                |                             |
| <b>8 Minimum Asset Amount</b> (add line 7 to line 6)                                                                                     | <b>8</b>  |                |                             |

| <b>Section C - Distributable Amount</b>                                                                                                                                           |          |  | Current Year |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|--|--------------|
| <b>1</b> Adjusted net income for prior year (from Section A, line 8, Column A)                                                                                                    | <b>1</b> |  |              |
| <b>2</b> Enter 85% of line 1.                                                                                                                                                     | <b>2</b> |  |              |
| <b>3</b> Minimum asset amount for prior year (from Section B, line 8, Column A)                                                                                                   | <b>3</b> |  |              |
| <b>4</b> Enter greater of line 2 or line 3                                                                                                                                        | <b>4</b> |  |              |
| <b>5</b> Income tax imposed in prior year                                                                                                                                         | <b>5</b> |  |              |
| <b>6 Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).                                                   | <b>6</b> |  |              |
| <b>7</b> <input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions) |          |  |              |

**Part V** Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

| Section D - Distributions                                                                                                                                  | Current Year |
|------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| <b>1</b> Amounts paid to supported organizations to accomplish exempt purposes                                                                             |              |
| <b>2</b> Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity             |              |
| <b>3</b> Administrative expenses paid to accomplish exempt purposes of supported organizations                                                             |              |
| <b>4</b> Amounts paid to acquire exempt-use assets                                                                                                         |              |
| <b>5</b> Qualified set-aside amounts (prior IRS approval required)                                                                                         |              |
| <b>6</b> Other distributions (describe in <b>Part VI</b> ). See instructions.                                                                              |              |
| <b>7 Total annual distributions.</b> Add lines 1 through 6.                                                                                                |              |
| <b>8</b> Distributions to attentive supported organizations to which the organization is responsive (provide details in <b>Part VI</b> ). See instructions |              |
| <b>9</b> Distributable amount for 2017 from Section C, line 6                                                                                              |              |
| <b>10</b> Line 8 amount divided by Line 9 amount                                                                                                           |              |

| Section E - Distribution Allocations (see instructions)                                                                                                                                 | (i)<br>Excess Distributions | (ii)<br>Underdistributions<br>Pre-2017 | (iii)<br>Distributable<br>Amount for 2017 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|----------------------------------------|-------------------------------------------|
| <b>1</b> Distributable amount for 2017 from Section C, line 6                                                                                                                           |                             |                                        |                                           |
| <b>2</b> Underdistributions, if any, for years prior to 2017 (reasonable cause required - explain in <b>Part VI</b> ). See instructions                                                 |                             |                                        |                                           |
| <b>3</b> Excess distributions carryover, if any, to 2017                                                                                                                                |                             |                                        |                                           |
| <b>a</b>                                                                                                                                                                                |                             |                                        |                                           |
| <b>b</b> From 2013 . . . . .                                                                                                                                                            |                             |                                        |                                           |
| <b>c</b> From 2014 . . . . .                                                                                                                                                            |                             |                                        |                                           |
| <b>d</b> From 2015 . . . . .                                                                                                                                                            |                             |                                        |                                           |
| <b>e</b> From 2016 . . . . .                                                                                                                                                            |                             |                                        |                                           |
| <b>f</b> Total of lines 3a through e                                                                                                                                                    |                             |                                        |                                           |
| <b>g</b> Applied to underdistributions of prior years                                                                                                                                   |                             |                                        |                                           |
| <b>h</b> Applied to 2017 distributable amount                                                                                                                                           |                             |                                        |                                           |
| <b>i</b> Carryover from 2012 not applied (see instructions)                                                                                                                             |                             |                                        |                                           |
| <b>j</b> Remainder. Subtract lines 3g, 3h, and 3i from 3f                                                                                                                               |                             |                                        |                                           |
| <b>4</b> Distributions for 2017 from Section D, line 7: \$                                                                                                                              |                             |                                        |                                           |
| <b>a</b> Applied to underdistributions of prior years                                                                                                                                   |                             |                                        |                                           |
| <b>b</b> Applied to 2017 distributable amount                                                                                                                                           |                             |                                        |                                           |
| <b>c</b> Remainder. Subtract lines 4a and 4b from 4.                                                                                                                                    |                             |                                        |                                           |
| <b>5</b> Remaining underdistributions for years prior to 2017, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in <b>Part VI</b> . See instructions |                             |                                        |                                           |
| <b>6</b> Remaining underdistributions for 2017. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in <b>Part VI</b> . See instructions                        |                             |                                        |                                           |
| <b>7</b> Excess distributions carryover to 2018. Add lines 3j and 4c.                                                                                                                   |                             |                                        |                                           |
| <b>8</b> Breakdown of line 7:                                                                                                                                                           |                             |                                        |                                           |
| <b>a</b> Excess from 2013 . . . . .                                                                                                                                                     |                             |                                        |                                           |
| <b>b</b> Excess from 2014 . . . . .                                                                                                                                                     |                             |                                        |                                           |
| <b>c</b> Excess from 2015 . . . . .                                                                                                                                                     |                             |                                        |                                           |
| <b>d</b> Excess from 2016 . . . . .                                                                                                                                                     |                             |                                        |                                           |
| <b>e</b> Excess from 2017 . . . . .                                                                                                                                                     |                             |                                        |                                           |

## Part VI

**Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b, Part III, line 12, Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2, Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3, Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1, Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8, and Part V, Section E, lines 2, 5, and 6 Also complete this part for any additional information (See instructions.)

**SCHEDULE D  
(Form 990)**

**Supplemental Financial Statements**

OMB No 1545-0047

▶ Complete if the organization answered "Yes" on Form 990,  
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

▶ Attach to Form 990.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

**2017**

**Open to Public  
Inspection**

Department of the Treasury  
Internal Revenue Service

Name of the organization

Bakersfield College Foundation

Employer identification number

51-0151490

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

|                                                                                                                                                                                                                                                                                                                                          | (a) Donor advised funds | (b) Funds and other accounts |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|------------------------------|
| 1 Total number at end of year . . . . .                                                                                                                                                                                                                                                                                                  |                         |                              |
| 2 Aggregate value of contributions to (during year) . . . . .                                                                                                                                                                                                                                                                            |                         |                              |
| 3 Aggregate value of grants from (during year) . . . . .                                                                                                                                                                                                                                                                                 |                         |                              |
| 4 Aggregate value at end of year . . . . .                                                                                                                                                                                                                                                                                               |                         |                              |
| 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No                                                            |                         |                              |
| 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No |                         |                              |

**Part II Conservation Easements.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

|                                                                                              |                                                                             |
|----------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------|
| <input type="checkbox"/> Preservation of land for public use (e g , recreation or education) | <input type="checkbox"/> Preservation of a historically important land area |
| <input type="checkbox"/> Protection of natural habitat                                       | <input type="checkbox"/> Preservation of a certified historic structure     |
| <input type="checkbox"/> Preservation of open space                                          |                                                                             |

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

|                                                                                                                                                      | Held at the End of the Tax Year |
|------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|
| a Total number of conservation easements . . . . .                                                                                                   | 2a                              |
| b Total acreage restricted by conservation easements . . . . .                                                                                       | 2b                              |
| c Number of conservation easements on a certified historic structure included in (a) . . . . .                                                       | 2c                              |
| d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register . . . . . | 2d                              |

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ \_\_\_\_\_

4 Number of states where property subject to conservation easement is located ▶ \_\_\_\_\_

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? . . . . . ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \_\_\_\_\_

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$ \_\_\_\_\_

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? . . . . . ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 8

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

|                                                               |            |
|---------------------------------------------------------------|------------|
| (i) Revenue included on Form 990, Part VIII, line 1 . . . . . | ▶ \$ _____ |
| (ii) Assets included in Form 990, Part X . . . . .            | ▶ \$ _____ |

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items

|                                                             |            |
|-------------------------------------------------------------|------------|
| a Revenue included on Form 990, Part VIII, line 1 . . . . . | ▶ \$ _____ |
| b Assets included in Form 990, Part X . . . . .             | ▶ \$ _____ |

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)**

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

- a ☐ Public exhibition  
 b ☐ Scholarly research  
 c ☐ Preservation for future generations  
 d ☐ Loan or exchange programs  
 e ☐ Other \_\_\_\_\_

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

**Part IV Escrow and Custodial Arrangements.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII and complete the following table

|                                  | Amount |
|----------------------------------|--------|
| 1c Beginning balance             |        |
| 1d Additions during the year     |        |
| 1e Distributions during the year |        |
| 1f Ending balance                |        |

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII ☐

**Part V Endowment Funds.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 10

|                                                  | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
|--------------------------------------------------|------------------|----------------|--------------------|----------------------|---------------------|
| 1a Beginning of year balance                     |                  |                |                    |                      |                     |
| b Contributions                                  |                  |                |                    |                      |                     |
| c Net investment earnings, gains, and losses     |                  |                |                    |                      |                     |
| d Grants or scholarships                         |                  |                |                    |                      |                     |
| e Other expenditures for facilities and programs |                  |                |                    |                      |                     |
| f Administrative expenses                        |                  |                |                    |                      |                     |
| g End of year balance                            |                  |                |                    |                      |                     |

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as

- a Board designated or quasi-endowment  %  
 b Permanent endowment  %  
 c Temporarily restricted endowment  %

The percentages on lines 2a, 2b, and 2c should equal 100%

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

- (i) unrelated organizations  
 (ii) related organizations

|        | Yes | No |
|--------|-----|----|
| 3a(i)  |     |    |
| 3a(ii) |     |    |
| 3b     |     |    |

b If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R? ☐

4 Describe in Part XIII the intended uses of the organization's endowment funds

**Part VI Land, Buildings, and Equipment.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10

| Description of property  | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|--------------------------|--------------------------------------|---------------------------------|------------------------------|----------------|
| 1a Land                  |                                      |                                 |                              |                |
| b Buildings              |                                      |                                 |                              |                |
| c Leasehold improvements |                                      |                                 |                              |                |
| d Equipment              |                                      |                                 |                              |                |
| e Other                  |                                      |                                 |                              |                |

Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10c)

**Part VII Investments - Other Securities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

| (a) Description of security or category<br>(including name of security)   | (b) Book value | (c) Method of valuation<br>Cost or end-of-year market value |
|---------------------------------------------------------------------------|----------------|-------------------------------------------------------------|
| (1) Financial derivatives . . . . .                                       |                |                                                             |
| (2) Closely-held equity interests . . . . .                               |                |                                                             |
| (3) Other _____                                                           |                |                                                             |
| (A) _____                                                                 |                |                                                             |
| (B) _____                                                                 |                |                                                             |
| (C) _____                                                                 |                |                                                             |
| (D) _____                                                                 |                |                                                             |
| (E) _____                                                                 |                |                                                             |
| (F) _____                                                                 |                |                                                             |
| (G) _____                                                                 |                |                                                             |
| (H) _____                                                                 |                |                                                             |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 12.) |                |                                                             |

**Part VIII Investments - Program Related.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

| (a) Description of investment                                             | (b) Book value | (c) Method of valuation<br>Cost or end-of-year market value |
|---------------------------------------------------------------------------|----------------|-------------------------------------------------------------|
| (1) <b>Foundation for CA Community College</b>                            | <b>632,341</b> | <b>Cost</b>                                                 |
| (2)                                                                       |                |                                                             |
| (3)                                                                       |                |                                                             |
| (4)                                                                       |                |                                                             |
| (5)                                                                       |                |                                                             |
| (6)                                                                       |                |                                                             |
| (7)                                                                       |                |                                                             |
| (8)                                                                       |                |                                                             |
| (9)                                                                       |                |                                                             |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 13.) | <b>632,341</b> |                                                             |

**Part IX Other Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

| (a) Description                                                           | (b) Book value |
|---------------------------------------------------------------------------|----------------|
| (1)                                                                       |                |
| (2)                                                                       |                |
| (3)                                                                       |                |
| (4)                                                                       |                |
| (5)                                                                       |                |
| (6)                                                                       |                |
| (7)                                                                       |                |
| (8)                                                                       |                |
| (9)                                                                       |                |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 15.) |                |

**Part X Other Liabilities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

| 1. (a) Description of liability                                           | (b) Book value |
|---------------------------------------------------------------------------|----------------|
| (1) Federal income taxes                                                  |                |
| (2)                                                                       |                |
| (3)                                                                       |                |
| (4)                                                                       |                |
| (5)                                                                       |                |
| (6)                                                                       |                |
| (7)                                                                       |                |
| (8)                                                                       |                |
| (9)                                                                       |                |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 25.) |                |

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII . . . . . ☐

**Complete if the organization answered "Yes" on Form 990, Part IV, line 12a**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

### Supplemental Information.

SCHEDULE I  
(Form 990)

Department of the Treasury  
Internal Revenue Service

Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.  
▶ Attach to Form 990.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No 1545-0047

2017

Open to Public  
Inspection

Name of the organization

Bakersfield College Foundation

Employer identification number

51-0151490

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

| 1    | (a) Name and address of organization or government | (b) EIN | (c) IRC section (if applicable) | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of noncash assistance | (h) Purpose of grant or assistance |
|------|----------------------------------------------------|---------|---------------------------------|--------------------------|-----------------------------------|-------------------------------------------------------|---------------------------------------|------------------------------------|
| (1)  |                                                    |         |                                 |                          |                                   |                                                       |                                       |                                    |
| (2)  |                                                    |         |                                 |                          |                                   |                                                       |                                       |                                    |
| (3)  |                                                    |         |                                 |                          |                                   |                                                       |                                       |                                    |
| (4)  |                                                    |         |                                 |                          |                                   |                                                       |                                       |                                    |
| (5)  |                                                    |         |                                 |                          |                                   |                                                       |                                       |                                    |
| (6)  |                                                    |         |                                 |                          |                                   |                                                       |                                       |                                    |
| (7)  |                                                    |         |                                 |                          |                                   |                                                       |                                       |                                    |
| (8)  |                                                    |         |                                 |                          |                                   |                                                       |                                       |                                    |
| (9)  |                                                    |         |                                 |                          |                                   |                                                       |                                       |                                    |
| (10) |                                                    |         |                                 |                          |                                   |                                                       |                                       |                                    |

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

3 Enter total number of other organizations listed in the line 1 table

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Part III

Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22  
Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance    | (b) Number of recipients                                                                                                                 | (c) Amount of cash grant | (d) Amount of noncash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistance |
|------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|----------------------------------|-------------------------------------------------------|---------------------------------------|
| 1 Scholarships to various students |                                                                                                                                          |                          |                                  |                                                       |                                       |
| 2 attending Bakersfield College    |                                                                                                                                          |                          |                                  |                                                       |                                       |
| 3                                  |                                                                                                                                          |                          |                                  |                                                       |                                       |
| 4                                  |                                                                                                                                          |                          |                                  |                                                       |                                       |
| 5                                  |                                                                                                                                          |                          |                                  |                                                       |                                       |
| 6                                  |                                                                                                                                          |                          |                                  |                                                       |                                       |
| 7                                  |                                                                                                                                          |                          |                                  |                                                       |                                       |
| Part IV                            | Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b), and any other additional information |                          |                                  |                                                       |                                       |

**SCHEDULE O**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service  
Name of the organization

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No 1545-0047

**2017**

**Open to Public  
Inspection**

Employer identification number

Bakersfield College Foundation

51-0151490

**01. Member election for additional members (Part VI, line 7a)**

The Bakersfield College President may appoint the Classified Representative to the  
Bakersfield College Foundation Board annually.

**02. Form 990 governing body review (Part VI, line 11)**

Provided to Accounting Staff

**03. Conflict of interest policy compliance (Part VI, line 12c)**

Members must sign Conflict of Interest form annually and report any potential conflicts as  
they arise thruout the year.

**04. Governing documents, etc, available to public (Part VI, line 19)**

Provided upon request.

**05. Explanation of other changes in net assets or fund balances (Part XI, line 9)**

Unrealized loss on investments