

EXTENDED TO MAY 15, 2019
Return of Private Foundation

Form 990-PF

OMB No 1545-0052

2017

Department of the Treasury Internal Revenue Service

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Go to www.irs.gov/Form990PF for instructions and the latest information.

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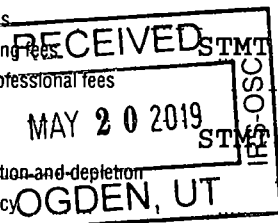
For calendar year 2017 or tax year beginning JUL 1, 2017, and ending JUN 30, 2018

ENVELOPE POSTMARK DATE MAY 14 2019

Name of foundation: MRHM, INC.
Employer identification number: 13-4077880
Telephone number: 212-686-7160
City or town, state or province, country, and ZIP or foreign postal code: NEW YORK, NY 10022
Check all that apply: Initial return, Final return, Address change, etc.
Check type of organization: Section 501(c)(3) exempt private foundation
Fair market value of all assets at end of year: \$37,782,130
Accounting method: Cash

Table with 4 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Contributions, Interest on savings, Dividends, Gross rents, Net gain, Other income, Operating and Administrative Expenses, and Total.

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SCANNED JUN 10 2019



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	-52,555.	233,429.	233,429.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other	STMT 9	29,698,539.	30,549,470.	37,548,701.
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		29,645,984.	30,782,899.	37,782,130.
Liabilities	17 Accounts payable and accrued expenses		538.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)		0.	538.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds		0.	0.
	28 Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.
29 Retained earnings, accumulated income, endowment, or other funds		29,645,984.	30,782,361.	
30 Total net assets or fund balances		29,645,984.	30,782,361.	
31 Total liabilities and net assets/fund balances		29,645,984.	30,782,899.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	29,645,984.
2 Enter amount from Part I, line 27a	2	1,257,284.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3	4,560.
4 Add lines 1, 2, and 3	4	30,907,828.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 8	5	125,467.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	30,782,361.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b	SEE ATTACHED STATEMENT		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e	155.		1,618,137.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			1,618,137.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	1,618,137.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	1,703,154.	36,038,650.	.047259
2015	1,754,008.	35,107,911.	.049960
2014	1,677,238.	36,206,363.	.046324
2013	1,529,371.	34,535,888.	.044284
2012	1,398,629.	31,535,985.	.044350

2 Total of line 1, column (d)	2	.232177
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.046435
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	38,164,804.
5 Multiply line 4 by line 3	5	1,772,183.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	32,171.
7 Add lines 5 and 6	7	1,804,354.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	1,935,318.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)	
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)	
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1 32,171.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).	
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2 0.
3 Add lines 1 and 2	3 32,171.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4 0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5 32,171.
6 Credits/Payments:	
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a 91,172.
b Exempt foreign organizations - tax withheld at source	6b 0.
c Tax paid with application for extension of time to file (Form 8868)	6c 25,000.
d Backup withholding erroneously withheld	6d 0.
7 Total credits and payments. Add lines 6a through 6d	7 116,172.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8 0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10 84,001.
11 Enter the amount of line 10 to be: Credited to 2018 estimated tax <input checked="" type="checkbox"/> 84,001. Refunded <input checked="" type="checkbox"/>	11 0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input checked="" type="checkbox"/> NY, DE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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MRHM, INC.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a AIF VII PRIVATE INVESTORS (TE), LLC	P		
b AIF VII PRIVATE INVESTORS (TE), LLC	P		
c LEGACY HERITAGE INVESTORS I LLC	P		
d LEGACY HERITAGE INVESTORS I LLC	P		
e LEGACY HERITAGE INVESTORS I LLC SEC 1256	P		
f LEGACY HERITAGE INVESTORS I LLC SEC 1256	P		
g LITIGATION PROCEEDS	P		
h			
i			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			81.
b			73,776.
c			7,395.
d			1,537,885.
e			-462.
f			-693.
g	155.		155.
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			81.
b			73,776.
c			7,395.
d			1,537,885.
e			-462.
f			-693.
g			155.
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	1,618,137.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► HERTZ HERSON CPA LLP Telephone no. ► 212-686-7160 Located at ► 477 MADISON AVENUE, NEW YORK, NY ZIP+4 ► 10022		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here N/A ► <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____, _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____, _____	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4a	X
	4b	X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 THE NACHSHON PROJECT. SEE PART XV STATEMENT ATTACHED	
	221,219.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 NONE	
	0.
2	
All other program-related investments. See instructions.	
3 NONE	
	0.
	0.
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	355,395.
c	Fair market value of all other assets	1c	38,390,599.
d	Total (add lines 1a, b, and c)	1d	38,745,994.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	38,745,994.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	581,190.
5	Not value of noncharitable use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	38,164,804.
6	Minimum investment return. Enter 5% of line 5	6	1,908,240.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,908,240.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	32,171.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	32,171.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,876,069.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,876,069.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,876,069.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,935,318.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	1,935,318.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	32,171.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,903,147.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				1,876,069.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			1,723,350.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ \$ 1,935,318.				
a Applied to 2016, but not more than line 2a			1,723,350.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				211,968.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				1,664,101.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				
e Excess from 2017				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling ▶
 b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2017	(b) 2016	Prior 3 years		
			(c) 2015	(d) 2014	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities					
3 Subtract line 2d from line 2e. Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**
 a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or email address of the person to whom applications should be addressed:

- b The form in which applications should be submitted and information and materials they should include:

- c Any submission deadlines:

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

FORM 990-PF	OTHER INCOME		STATEMENT	3
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
AIF VII PRIVATE INV (TE) LLC - PORTFOLIO INCOME	1,274.	1,274.		
LEGACY HERITAGE INV I LLC - OTHER INCOME	46,472.	46,472.		
LEGACY HERITAGE INV I LLC - PORTFOLIO INCOME	3,849.	3,849.		
LEGACY HERITAGE INV I LLC - ORDINARY GAINS	898,647.	898,647.		
TOTAL TO FORM 990-PF, PART I, LINE 11	950,242.	950,242.		

FORM 990-PF	ACCOUNTING FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
HERTZ,HERSON & COMPANY LLP	13,490.	6,745.		6,745.	
TO FORM 990-PF, PG 1, LN 16B	13,490.	6,745.		6,745.	

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL EXCISE TAXES	25,000.	0.		0.	
LEGACY HERITAGE INV - FOREIGN TAX PAID	19,906.	19,906.		0.	
TO FORM 990-PF, PG 1, LN 18	44,906.	19,906.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DE FILING FEES	238.	0.		238.
NEW YORK STATE DEPT OF LAW STATUTORY ADVERTISEMENT	750.	0.		750.
DE FRANCHISE TAX	75.	0.		75.
AIF VII PRIVATE INV (TE) LLC - PORTFOLIO DEDUCTIONS	25.	0.		25.
LEGACY HERITAGE INV I LLC - PORTFOLIO DEDUCTIONS	11,054.	11,054.		0.
LEGACY HERITAGE INV I LLC - OTHER PORTFOLIO DEDUCTIONS	68,471.	68,471.		0.
LEGACY HERITAGE INV I LLC - OTHER DEDUCTIONS	30.	30.		0.
NONDEDUCTIBLE EXPENSES	35.	35.		0.
	722.	0.		0.
TO FORM 990-PF, PG 1, LN 23	81,400.	79,590.		1,088.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 7
DESCRIPTION		AMOUNT
LEGACY HERITAGE INV I LLC - OTHER BOOK/TAX ADJUSTMENTS		4,560.
TOTAL TO FORM 990-PF, PART III, LINE 3		4,560.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 8
DESCRIPTION		AMOUNT
AIF VII PRIVATE INV (TE) LLC - UNREALIZED LOSSES		65,986.
LEGACY HERITAGE INV I LLC - UNREALIZED LOSSES		59,481.
TOTAL TO FORM 990-PF, PART III, LINE 5		125,467.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
AIF VII PRIVATE INVESTORS (TE), LLC	COST	606,236.	591,530.
LEGACY HERITAGE INVESTORS I LLC	COST	29,943,234.	36,957,171.
TOTAL TO FORM 990-PF, PART II, LINE 13		30,549,470.	37,548,701.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	10
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
M. SAKS 477 MADISON AVENUE, 10TH FL NEW YORK, NY 10022	DIRECTOR 0.00	0.	0.	0.
B. GLOZNEK 477 MADISON AVENUE, 10TH FL NEW YORK, NY 10022	ASSISTANT SECRETARY 0.00	0.	0.	0.
W. STERN 477 MADISON AVENUE, 10TH FL NEW YORK, NY 10022	DIRECTOR 0.00	0.	0.	0.
R. KANNER 477 MADISON AVENUE, 10TH FL NEW YORK, NY 10022	DIRECTOR 0.00	0.	0.	0.
S. WEXNER 477 MADISON AVENUE, 10TH FL NEW YORK, NY 10022	PRES, SECY, TREAS, DIR 0.00	0.	0.	0.
M. OBERMAN 477 MADISON AVENUE, 10TH FL NEW YORK, NY 10022	DIRECTOR 0.00	0.	0.	0.
G. LEVY 477 MADISON AVENUE, 10TH FL NEW YORK, NY 10022	DIRECTOR 0.00	0.	0.	0.

MRHM, INC.

13-4077880

R. AGUS
477 MADISON AVENUE, 10TH FL
NEW YORK, NY 10022

DIRECTOR
0.00

0. 0. 0.

D. KORN
477 MADISON AVENUE, 10TH FL
NEW YORK, NE 10022

TAX MATTERS OFFICER
0.00

0. 0. 0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

0. 0. 0.

MRHM, INC
EIN 13-4077880
Form 990PF Part XV, Line 3
June 30, 2019

Direct Charitable Activity Expenses of Legacy Heritage Programming IX LLC

Stipends	175,000
Consultants	12,975
Office expense	10,347
Travel and meetings	22,598
Filing fees	300
Total - To Part XV	<u>\$ 221,219</u>

MRHM, Inc. 13-4077880

Attachment to 990-PF, Part IX-A
Attachment to 990PF, Part XV
Year ended June 30, 2018

Legacy Heritage Programming IX LLC

Legacy Heritage Programming IX LLC (Programming IX), a wholly owned subsidiary of MRHM, Inc. operated The Nachshon Project Gap Year and Graduate School Fellowship during the fiscal year ended June 30, 2018. MRHM's request for advance approval of the Nachshon Project program from the IRS was obtained January 20, 2015. The programs are described below.

1. Total expenses incurred by Programming IX to operate its programs amounted to \$221,219. Costs are reported in Part IX-A.
2. No grants, awards nor any payments were made to any foundation manager or substantial contributor.

Nachshon Project Gap Year Fellowship

Participants in the Nachshon Project, (an educational program sponsored by JLRJ, Inc., a nonprofit organization,) may take up to two years upon graduation to develop their professional and/or academic skills through internships, prestigious fellowships, and Jewish learning programs. Fellows are eligible for up to \$15,000 per annum to fund year-long unpaid internships or educational programs.

Gap Year Fellowship stipends granted during the fiscal year ended June 30, 2018 were as follows:

<u>Name</u>	<u>Address</u>	<u>City, State, Zip</u>	<u>Amount</u>
Betty Soibel	2018 Primrose Avenue	Pasadena, CA 91030	\$ 15,000
Lara Rodin	356 Pumhill Gardens SW	Calgary, Alberta T2V 4M7 CANADA	\$ 15,000
			<u>\$ 30,000</u>

Nachshon Project Graduate School Fellowship

Participants in the Nachshon Project, (an educational program sponsored by JLRJ, Inc., a nonprofit organization,) who continue on to graduate degrees that prepare them for professional careers in the Jewish community may apply for The Nachshon Project Graduate Fellowship. Graduate Fellows are granted up to \$30,000 annually for the duration of their studies (the funds can be used to pay for tuition and living expenses). The Graduate Fellowship provides Fellows with tools, skills, and networking opportunities to help them succeed in their future careers as Jewish communal professionals.

Upon completing graduate school, Graduate Fellows are required to work professionally within the North American Jewish community for 1.5 years for each year that they received financial support for their graduate education. In order to fulfill the work requirement, Fellows must take a job with a charitable organization whose primary mission is to serve the Jewish community in North America, in a position which directly furthers the Jewish mission of that organization. The position must be approved in advance by The Nachshon Project.

Graduate School Graduate Fellowship stipends granted during the fiscal year ended June 30, 2018 were as follows:

<u>Name</u>	<u>Address</u>	<u>City, State, Zip</u>	<u>Amount</u>
Emily Rothstein	1216 N Crescent Heights, Apt 19	West Hollywood, CA 90046	\$ 30,000
Jesse Nagelberg	51 Patton Drive	East Brunswick, NJ 08816	\$ 30,000
Jonathan Marx	10 Parkway Road	Brookline, MA 02445	\$ 30,000
Megan Brumer	16583 SE 48th Court	Bellevue, WA 98006	\$ 30,000
Jackson Vance Mercer	320 Somerville Avenue, Apt. 21	Somerville, MA 02143	\$ 25,000
			<u>\$ 145,000</u>

MRHM, INC.

EIN: 13-4077880

Attachment to Form 990-PF

Tax Year Ended June 30, 2018

Statement required by IRC Regulations § 53.4945-5(d)

INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS

(1) Grantee: Amutat Malca- for the establishment of Pelech School in the Northern Region
Derech Sara 8 TD, 364 Zichron Yaakov, Israel 30900

(2) Date(s) and amount of grant(s):

- a. Total approved \$1,250,000
- b. Date approved 06/17/2014
- c. Amounts paid in current tax year:

<u>Date of payment</u>	<u>Amount of payment</u>
8/4/2017	\$30,000.00

(3) Purpose of grant(s):

Purpose: To provide support for the development of a new school complex, provide funding for extra-curricular educational programming and need-based scholarships.

(4) Amounts expended by Grantee, based upon most recent report received from Grantee:

(This includes amounts received and expended by Grantee on this grant since inception of grant through most recent report date, noted below)

\$1,138,138

(5) Diversion:

To the knowledge of the foundation and based on the report(s) furnished by the Grantee, no part of the grant has been used for anything other than its intended purpose.

(6) Date of report(s) received from grantee:

1/2/2018
7/25/2017

(7) Verification

Our local representative verified the report(s) received from the grantee.

MRHM, INC.

EIN: 13-4077880

Attachment to Form 990-PF

Tax Year Ended June 30, 2018

Statement required by IRC Regulations § 53.4945-5(d)

INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS

(1) Grantee: The Israel Science Foundation
Albert Einstein Square, P.O.B. 4040, Jerusalem, Israel 91040

(2) Date(s) and amount of grant(s):

- a. Total approved \$17,500,000
- b. Date approved 12/20/2007
- c. Amounts paid in current tax year:

<u>Date of payment</u>	<u>Amount of payment</u>
02/22/2018	\$25,574
03/23/2018	\$43,745

(3) Purpose of grant(s):

Purpose: To support scientific and medical research in the field of neurodegenerative and genetic disorders.

(4) Amounts expended by Grantee, based upon most recent report received from Grantee:

(This includes amounts received and expended by Grantee on this grant since inception of grant through most recent report date, noted below.)

\$12,995,224

(5) Diversion:

To the knowledge of the foundation and based on the report(s) furnished by the Grantee, no part of the grant has been used for other than its intended purpose.

(6) Date of report(s) received from grantee:

11/23/2018
03/22/2018
02/12/2018
07/06/2017

(7) Verification

Our local representative(s) verified the report(s) received from the grantee.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
JP MORGAN CREDIT INTEREST	1,203.	1,203.	
TOTAL TO PART I, LINE 3	1,203.	1,203.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
AIF VII PRIVATE INV (TE) LLC - DIVIDENDS	1,010.	0.	1,010.	1,010.	
AIF VII PRIVATE INV (TE) LLC - INTEREST	6,045.	0.	6,045.	6,045.	
LEGACY HERITAGE INV I LLC - DIVIDEND	551,747.	0.	551,747.	551,747.	
LEGACY HERITAGE INV I LLC - INTEREST	140,750.	0.	140,750.	140,750.	
LEGACY HERITAGE INV I LLC - TAX-EXEMPT	1,186.	0.	1,186.	0.	
LEGACY HERITAGE INV I LLC - US INTEREST	55,177.	0.	55,177.	55,177.	
TO PART I, LINE 4	755,915.	0.	755,915.	754,729.	