

Form **990-PF**

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2018

Department of the Treasury
Internal Revenue Service

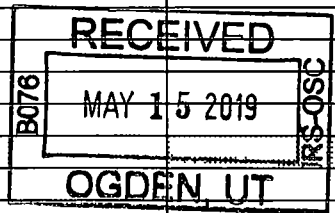
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Open to Public Inspection

For calendar year 2018 or tax year beginning , and ending

Name of foundation THE MCKEEVER FOUNDATION, INC.		A Employer identification number 31-1367070
Number and street (or P O box number if mail is not delivered to street address) 2289 CHATFIELD	Room/suite	B Telephone number (see instructions) 216-932-8298
City or town, state or province, country, and ZIP or foreign postal code CLEVELAND HEIGHTS OH 44106		C If exemption application is pending, check here <input type="checkbox"/> 6
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation 04 <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 314,493	J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
(Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	45,128			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	149	149	149	
	4 Dividends and interest from securities	7,153	7,153	7,153	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10 STMT 1	15,849			
	b Gross sales price for all assets on line 6a 254,146				
	7 Capital gain net income (from Part IV, line 2)		983		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) STMT 2	-24	2	-24		
12 Total. Add lines 1 through 11	68,255	8,287	7,278		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	4,000	1,500		2,500
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) STMT 3	2,274	2,274		
	c Other professional fees (attach schedule) STMT 4	3,284	3,284		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STMT 5	205	205		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	Other expenses (att sch)				
	Total operating and administrative expenses.				
	Add lines 13 through 23	9,763	7,263	0	2,500
25 Contributions, gifts, grants paid	46,576			46,576	
26 Total expenses and disbursements Add lines 24 and 25	56,339	7,263	0	49,076	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	11,916				
b Net investment income (if negative, enter -0-)		1,024			
c Adjusted net income (if negative, enter -0-)			7,278		



10

Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash – non-interest-bearing			
	2	Savings and temporary cash investments	17,028	68,576	68,576
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶	3,000		
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (att schedule) ▶			
		Less allowance for doubtful accounts ▶	0		
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U S and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule) SEE STMT 6	246,991	210,359	245,917
	c	Investments – corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach sch) ▶				
12	Investments – mortgage loans				
13	Investments – other (attach schedule)				
14	Land, buildings, and equipment basis ▶				
	Less accumulated depreciation (attach sch) ▶				
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	267,019	278,935	314,493	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. ▶ <input type="checkbox"/>				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	267,019	278,935	
30	Total net assets or fund balances (see instructions)	267,019	278,935		
31	Total liabilities and net assets/fund balances (see instructions)	267,019	278,935		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	267,019
2	Enter amount from Part I, line 27a	2	11,916
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	278,935
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	278,935

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	MORGAN STANLEY CG DIST			
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a	983		983	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a			983	
b				
c				
d				
e				
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	983
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	31,504	245,791	0.128174
2016	30,414	195,944	0.155218
2015	25,564	219,928	0.116238
2014	18,188	252,986	0.071893
2013	40,688	252,986	0.160831
2	Total of line 1, column (d)		0.632354
3	Average distribution ratio for the 5-year base period – divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years		0.126471
4	Enter the net value of noncharitable-use assets for 2018 from Part X, line 5		305,900
5	Multiply line 4 by line 3		38,687
6	Enter 1% of net investment income (1% of Part I, line 27b)		10
7	Add lines 5 and 6		38,697
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions		49,076

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Line 1: 10; Line 2: 0; Line 3: 10; Line 4: 0; Line 5: 10; Line 9: 10; Line 10: 10.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns: Question, Yes, No. Row 1a: No; Row 1b: Yes; Row 1c: No; Row 2: Yes; Row 3: No; Row 4a: No; Row 4b: No; Row 5: Yes; Row 6: Yes; Row 7: Yes; Row 8a: OH; Row 8b: Yes; Row 9: No; Row 10: No.

Part VII-A Statements Regarding Activities (continued)

		Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X	
14	The books are in care of ▶ CARL J. MONASTRA 21625 CHAGRIN BLVD #120 Located at ▶ BEACHWOOD OH ZIP+4 ▶ 44122 Telephone no ▶ 216-752-1121		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year, did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ▶ <input type="checkbox"/> N/A		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? N/A		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20, 20, 20, 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions) N/A		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20, 20, 20, 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) N/A		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to		Yes		No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here	N/A ▶ <input type="checkbox"/>	5b		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870		6b		X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CATHERINE DENTEN 1511 WOODLARK NORTHBROOK IL 60062	TRUSTEE 1.00	2,000	0	0
JEROME MCKEEVER 2289 CHATFIELD RD CLEVELAND HTS OH 44106	TRUSTEE 1.00	2,000	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 CHURCH AND EDUCATIONAL SUPPORT MEDICAL COST ASSISTANCE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	278,197
b	Average of monthly cash balances	1b	31,703
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	309,900
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	309,900
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	SEE STATEMENT 7 4,000
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	305,900
6	Minimum investment return. Enter 5% of line 5	6	15,295

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	15,295
2a	Tax on investment income for 2018 from Part VI, line 5	2a	10
b	Income tax for 2018 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	10
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	15,285
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	15,285
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	15,285

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	49,076
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	49,076
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	10
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	49,066

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				15,285
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2018				
a From 2013				
b From 2014				
c From 2015			14,568	
d From 2016			20,617	
e From 2017			19,226	
f Total of lines 3a through e	54,411			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 49,076				
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2018 distributable amount				15,285
e Remaining amount distributed out of corpus	33,791			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	88,202			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	88,202			
10 Analysis of line 9				
a Excess from 2014				
b Excess from 2015			14,568	
c Excess from 2016			20,617	
d Excess from 2017			19,226	
e Excess from 2018			33,791	

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2018	(b) 2017	Prior 3 years		
			(c) 2016	(d) 2015 ¹	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

JEROME MCKEEVER \$45,128

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

SEE STATEMENT 8

b The form in which applications should be submitted and information and materials they should include

SEE STATEMENT 9

c Any submission deadlines

JANUARY, APRIL, JULY, OCTOBER 15TH

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

EDUCATION, RELIGIOUS, SCHOLARSHIP, JUSTICE ISSUES

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> CLEVELAND RIGHT TO LIFE INC 4427 STATE ROAD CLEVELAND OH 44109		PUBLIC	RIGHT TO LIFE	2,500
UNIV. NOTRE DAME 1100 GRACE HALL NOTRE DAME IN 46556-5612		PUBLIC	SCHOLARSHIPS	6,000
LEGATUS SOC. UNIV. NOTRE ONE AVE MARIA DR ANN ARBOR MI 48106		PUBLIC	EDUCATIONAL PURSUITS	3,000
COMMUNION OF SAINTS PARISH 2175 COVENTRY RD CLEVELAND HTS OH 44118		PUBLIC	SCHOLARSHIPS	10,900
LYCEUM ACADEMY 1545 SOUTH GREEN RD SOUTH EUCLID OH 44121		PUBLIC	SCHOLARSHIPS	1,650
GRANDVUE STUDY PO BOX 81056 PITTSBURGH PA 15217		PUBLIC	ADVANCEMENT OF WOMEN	1,500
THE SALVATION ARMY 2507 E 22ST CLEVELAND OH 44115		PUBLIC	HOMELESS ASSISTANCE	650
ST IGNATIUS HIGH SCHOOL 1911 WEST 3RD ST CLEVELAND OH 44113		PUBLIC	SCHOLARSHIPS	1,500
BENEDICTINE HIGH SCHOOL 2900 MARTIN LUTHER KING B CLEVELAND OH 44104		PUBLIC	SCHOLARSHIPS	7,500
WALSH JESUIT HIGH SCHOOL 4550 WYOGA LAKE RD CUYAHOGA FALLS OH 44224		PUBLIC	SCHOLARSHIPS	3,000
Total			▶ 3a	46,576
b <i>Approved for future payment</i> N/A				
Total			▶ 3b	

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p>a <i>Paid during the year</i> OUR LADY OF PEACE CATHOLIC CHURCH 12503 BUCKINGHAM AVE CLEVELAND OH 44120</p>	CHURCH	PUBLIC	PARISH SUPPORT	1,500
<p>ST PETER THE ROCK 145 KEN MAR INDUSTRIAL PK BROADVIEW HTS OH 44147</p>		PUBLIC	SUPPORT CATHOLIC RADIO	1,000
<p>FRANCISCAN SISTERS 369 LITTLE CHURCH RD TORONTO OH 43964</p>		PUBLIC	PRAYER SUPPORT	500
<p>NOTRE DAME SCHOOLS 13000 AUBURN RD CHARDON OH 44024</p>		PUBLIC	SCHOLARSHIPS	500
<p>HOLY CROSS FOUNDATION PO BOX NOTRE DAME IN 46556</p>	N/A	PUBLIC	MISSION	100
<p>CITY MISSION 5310 CARNEGIE AVE CLEVELAND OH 44103</p>	N/A	PUBLIC	HOMELESS ASSISTANCE	100
<p>INNER CITY TENNIS PO BOX CLEVELAND OH 44143</p>		PUBLIC	INNER CITY SUMMER CAMP	200
<p>CATHOLIC CHARITIES 1404 EST NINTH ST CLEVELAND OH 44114</p>		PUBLIC	WELFARE NEEDS	50
<p>WOMANKIND 5350 TRANSPORTATION BLVD GARFIELD HTS OH 44125</p>		PUBLIC	WOMENS NEEDS	50
<p>CEREBRAL PALSY CLEVELAND 10011 EUCLID AVE CLEVELAND OH 44106</p>		PUBLIC	HEALTH ISSUES	500
Total				▶ 3a
<p>b <i>Approved for future payment</i> N/A</p>				
Total				▶ 3b

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year LIFEWORKS 4429 STATE RD CLEVELAND OH 44109		PUBLIC	SELF SUPPORT ISSUES	500
FIRST FRIDAY CLUB OF CLEVELAND 1120 CHESTER AVE CLEVELAND OH 44114		PUBLIC	STEWARDSHIP	500
THEOLOGY ON TAP OF HEIGHTS 2175 COVENTRY RD CLEVELAND HTS OH 44118		PUBLIC	FAITH RENEWAL	2,500
NOTRE DAME CLUB OF CLEVELAND 6415 GRANGER RD INDEPENDENCE OH 44131		PUBLIC	PROGRAM SUPPORT	250
SAVMA SYMPOSIUM FUNDRAISING 1472 MANNING PKWY POWELL OH 43065		PUBLIC	VETERINARIAN MATTERS	101
MULTIPLE SCLEROSIS 6155 ROCKSIDE RD INDEPENDENCE OH 44131		PUBLIC	HEALTH ISSUES	25
Total			▶ 3a	
b Approved for future payment N/A				
Total			▶ 3b	

Schedule B
(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

2018▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

Name of the organization

Employer identification number

THE MCKEEVER FOUNDATION, INC.

31-1367070

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

-
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

Name of organization THE MCKEEVER FOUNDATION, INC.	Employer identification number 31-1367070
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JEROME MCKEEVER 2289 CHATFIELD RD CLEVELAND HTS. OH 44106	\$ 45,128	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

THE MCKEEVER FOUNDATION, INC.

Employer identification number

31-1367070

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	250 SHARES COMMON CME	\$ 45,128	10/04/18
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Whom Sold	Description	Date Acquired	Date Sold	Sale Price	How Received	Cost	Expense	Depreciation	Net Gain / Loss
ANALOG DEVICES		2/23/18	12/21/18	\$ 6,284	PURCHASE	6,703	\$	\$	-419
ATHENE HOLDINGS		9/18/18	12/21/18	8,950	PURCHASE	11,556			-2,606
BANK OF THE OZARKS		1/03/18	6/06/18	10,216	PURCHASE	10,289			-73
CALAMOS MKT NEUTRAL		3/16/17	2/15/18	487	PURCHASE	480			7
CATERPILLAR		9/18/18	12/21/18	9,151	PURCHASE	11,119			-1,968
GLAXOSMITHKLINE		1/03/18	9/18/18	10,869	PURCHASE	10,169			700
JOHN HANCOCK FDS STRS		2/28/17	2/28/18	266	PURCHASE	267			-1
KNIGHT-SWIFT		4/11/18	12/21/08	6,213	PURCHASE	10,833			-4,620
TALLGRASS LP		7/02/18	9/18/18	7,693	PURCHASE	7,149			544
CALAMOS MKT NEUTRAL		10/01/12	2/15/18	15,414	PURCHASE	14,801			613
COLGATE PALMOLIVE		9/11/13	8/08/18	6,606	PURCHASE	5,840			766
CRANE CO		2/09/15	9/18/18	7,198	PURCHASE	5,053			2,145
DOMINION ENGY		2/10/14	4/11/18	3,320	PURCHASE	3,483			-163
EATON CORP		12/02/16	9/18/18	11,745	PURCHASE	8,558			3,187
INVESCO LTD		2/10/14	2/16/18	3,399	PURCHASE	3,475			-76
JOHN HANCOCK FDS STR		9/11/13	2/15/18	8,781	PURCHASE	8,771			10
JOHNSON & JOHNSON		9/11/13	8/08/18	8,665	PURCHASE	5,871			2,794

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets (continued)

Whom Sold	Description	Date Acquired	Date Sold	How Received	Sale Price	Cost	Expense	Depreciation	Net Gain / Loss
MEDTRONIC PLC		1/27/15	4/26/18	PURCHASE	\$ 8,694	\$ 8,307	\$	\$	387
NEXTERA ENERGY		9/11/13	8/08/18	PURCHASE	12,575	5,875			6,700
NOVARTIS		9/11/13	9/18/16	PURCHASE	6,541	5,888			653
TORONTO DOM BANK		8/14/14	9/18/18	PURCHASE	7,044	5,970			1,074
CALAMOS MKT		VARIOUS	2/15/18	PURCHASE	53				
CME GROUP		12/29/17	1/02/18	PURCHASE	65,514	65,723			-209
CME GROUP		12/09/16	4/11/18	PURCHASE	20,172	15,250			4,922
TALLGRASS LTD		VARIOUS	7/02/18	PURCHASE	7,313	6,814			499
TOTAL					\$ 253,163	\$ 238,297	\$ 0	\$ 0	\$ 14,866

Statement 2 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
BLACKSTONE K-1	\$ 2	\$ 2	2
BLACKSTONE K-1 SEC 1231	38		38
BLACKSTONE K-1 SEC 1231	15		15
BLACKSTONE GROUP K-1	6		6
BLACKSTONE GROUP K-1	3		3
BLACKSTONE GROUP K-1	-2		-2
TALLGRASS ENERGY PARTNERS K-1	-86		-86

Federal Statements

Statement 2 - Form 990-PF, Part I, Line 11 - Other Income (continued)

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
TOTAL	\$ -24	\$ 2	\$ -24

Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
MARKIEWICH & MONASTRA LLC	\$ 2,274	\$ 2,274	\$	\$
TOTAL	\$ 2,274	\$ 2,274	\$ 0	\$ 0

Statement 4 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
MORGAN STANLEY FEES	\$ 3,109	\$ 3,109	\$	\$
MORGAN STANLEY ANNUAL	175	175	\$	\$
TOTAL	\$ 3,284	\$ 3,284	\$ 0	\$ 0

Statement 5 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
OHIO ATTORNEY GENERAL FOREIGN TAX	\$ 100 105	\$ 100 105	\$	\$
TOTAL	\$ 205	\$ 205	\$ 0	\$ 0

Federal Statements

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
MUTUAL FUNDS	\$ 31,182	\$ 7,860	COST	\$ 8,763
MARKETABLE SECURITIES-MORGAN STANLEY	215,809	202,499	COST	237,154
TOTAL	<u>\$ 246,991</u>	<u>\$ 210,359</u>		<u>\$ 245,917</u>

Statement 7 - Form 990-PF, Part X, Line 4 - Cash Deemed Held - Greater Amount Explanation

Description	Amount
FUTURE GRANTS	4,000
TOTAL	4,000

Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or \$5,000

Name of Manager	Amount
JEROME MCKEEVER	\$ 45,128
TOTAL	\$ 45,128

Statement 8 - Form 990-PF, Part XV, Line 2a - Name, Address and Email for Applications

Description
JEROME MCKEEVER 216-932-8298 2289 CHATFIELD CLEVELAND HEIGHTS OH 44106 N/A

Statement 9 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description
WRITTEN REQUESTS LISTING DETAILS, NEED, PURPOSE, AND 501(C)(3) CLASSIFICATION APPROVAL

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description
JANUARY, APRIL, JULY, OCTOBER 15TH

Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description
EDUCATION, RELIGIOUS, SCHOLARSHIP, JUSTICE ISSUES

Statement 10 - Form 990-PF, Part XVI-A, Line 11 - Other Revenue

Description	Business Code	Unrelated Amount	Exclusion Code	Exclusion Amount	Related Income
BLACKSTONE K-1 SEC 1231		\$		\$	38
BLACKSTONE K-1 SEC 1231					15
BLACKSTONE GROUP K-1					6

Statement 10 - Form 990-PF, Part XVI-A, Line 11 - Other Revenue (continued)

<u>Description</u>	<u>Business Code</u>	<u>Unrelated Amount</u>	<u>Exclusion Code</u>	<u>Exclusion Amount</u>	<u>Related Income</u>
BLACKSTONE GROUP K-1		\$		\$	\$ 3
BLACKSTONE GROUP K-1					-2
TALLGRASS ENERGY PARTNERS K					-86
TOTAL		\$ 0		\$ 0	\$ -26