

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
 or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052
2018
 Open to Public Inspection

For calendar year 2018 or tax year beginning

, and ending

Name of foundation
BROOKLYN BENEVOLENT SOCIETY

Number and street (or P O box number if mail is not delivered to street address) Room/suite
137143 MONTAGUE STREET- 420

City or town, state or province, country, and ZIP or foreign postal code
BROOKLYN, NY 11201-5290

A Employer identification number
11-1661344

B Telephone number
718 624-0176

C If exemption application is pending, check here **6**

D 1. Foreign organizations, check here
 2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply: Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization: Section 501(c)(3) exempt private foundation **04**
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$ 4,433,318.** (Part I, column (d) must be on cash basis.)
 J Accounting method: Cash Accrual
 Other (specify) _____

Part I Analysis of Revenue and Expenses		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received					
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
		367.	367.		STATEMENT 1
4 Dividends and interest from securities					
		134,066.	134,066.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10					
		435,748.			
b Gross sales price for all assets on line 6a					
			435,748.		
7 Capital gain net income from Part IV, line 2					
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
		7,500.	0.		STATEMENT 3
12 Total. Add lines 1 through 11					
		577,681.	570,181.		
13 Compensation of officers, directors, trustees, etc					
		27,780.	9,167.		16,736.
14 Other employee salaries and wages					
		4,020.	1,327.		2,422.
15 Pension plans, employee benefits					
		3,068.	1,012.		1,028.
16a Legal fees STMT 4					
		2,014.	0.		3,923.
b Accounting fees STMT 5					
		11,400.	0.		11,200.
c Other professional fees STMT 6					
		44,040.	44,040.		0.
17 Interest					
18 Taxes STMT 7					
		12,373.	1,402.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
Other expenses STMT 8					
		9,430.	3,112.		6,318.
Total operating and administrative expenses. Add lines 13 through 23					
		114,125.	60,060.		41,627.
25 Contributions, gifts, grants paid					
		257,500.			257,500.
26 Total expenses and disbursements. Add lines 24 and 25					
		371,625.	60,060.		299,127.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		206,056.			
b Net investment income (if negative, enter -0-)			510,121.		
c Adjusted net income (if negative, enter -0-)				N/A	

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 952,734.
 MAY 20 2019
 OGDEN, UT

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year		End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing		11,495.	23,899.	23,899.	
	2	Savings and temporary cash investments		82,072.	6,059.	6,059.	
	3	Accounts receivable					
		Less: allowance for doubtful accounts					
	4	Pledges receivable					
		Less: allowance for doubtful accounts					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons					
	7	Other notes and loans receivable					
		Less: allowance for doubtful accounts					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments - U.S. and state government obligations	STMT 9	395,062.	659,565.	659,565.	
	b	Investments - corporate stock	STMT 10	3,903,142.	3,230,962.	3,230,962.	
	c	Investments - corporate bonds	STMT 11	0.	101,473.	101,473.	
	11	Investments - land, buildings, and equipment basis					
	Less: accumulated depreciation						
12	Investments - mortgage loans						
13	Investments - other	STMT 12	717,092.	403,850.	403,850.		
14	Land, buildings, and equipment basis						
	Less: accumulated depreciation						
15	Other assets (describe ► ACCRUED INTEREST)		4,844.	7,510.	7,510.		
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		5,113,707.	4,433,318.	4,433,318.		
Liabilities	17	Accounts payable and accrued expenses		19,115.	32,270.		
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable					
	22	Other liabilities (describe ► DEFERRED EXCISE TA)		39,000.	21,000.		
	23	Total liabilities (add lines 17 through 22)		58,115.	53,270.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ► <input checked="" type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.						
	24	Unrestricted		5,055,592.	4,380,048.		
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg., and equipment fund					
29	Retained earnings, accumulated income, endowment, or other funds						
30	Total net assets or fund balances		5,055,592.	4,380,048.			
31	Total liabilities and net assets/fund balances		5,113,707.	4,433,318.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,055,592.
2	Enter amount from Part I, line 27a	2	206,056.
3	Other increases not included in line 2 (itemize) ► PROVISION FOR DEFERRED EXCISE TAX	3	18,000.
4	Add lines 1, 2, and 3	4	5,279,648.
5	Decreases not included in line 2 (itemize) ► UNREALIZED LOSS ON INVESTMENTS	5	899,600.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,380,048.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES			
b CAPITAL GAINS DIVIDENDS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 951,196.		516,986.	434,210.
b 1,538.			1,538.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			434,210.
b			1,538.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	435,748.
3 Not short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	314,533.	5,035,569.	.062462
2016	306,243.	4,845,545.	.063201
2015	303,069.	5,174,224.	.058573
2014	300,870.	5,290,605.	.056869
2013	313,454.	4,998,846.	.062705

2 Total of line 1, column (d)	2	.303810
3 Average distribution ratio for the 5 year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.060762
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	5,008,773.
5 Multiply line 4 by line 3	5	304,343.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	5,101.
7 Add lines 5 and 6	7	309,444.
8 Enter qualifying distributions from Part XII, line 4	8	299,127.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)			
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	10,202.	
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	0.	
3 Add lines 1 and 2	3	10,202.	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0.	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	10,202.	
6 Credits/Payments:			
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a	0.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	0.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	67.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	10,269.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2019 estimated tax <input type="checkbox"/> Refunded <input checked="" type="checkbox"/>	11		

Part VII-A Statements Regarding Activities				
			Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a			X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b			X
c Did the foundation file Form 1120-POL for this year?	1c			X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.				
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.				
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2			X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3			X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a			X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b			N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i>	5			X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7		X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> <u>NY</u>				
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	8b		X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	9			X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10			X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	X	
14 The books are in care of ► <u>DAVID FARRELL, SECRETARY</u> Telephone no. ► <u>718 624-0176</u> Located at ► <u>123 MONTAGUE STREET- 420, BROOKLYN, NY</u> ZIP+4 ► <u>11201-5290</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		<input type="checkbox"/>
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u> c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.) <u>N/A</u>		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:		Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A	5b	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	N/A		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b	X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 14		27,780.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3 ▶ 0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	4,922,505.
b	Average of monthly cash balances	1b	162,544.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	5,085,049.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5,085,049.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	76,276.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,008,773.
6	Minimum investment return. Enter 5% of line 5	6	250,439.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	250,439.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	10,202.
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	10,202.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	240,237.
4	Recoveries of amounts treated as qualifying distributions	4	7,500.
5	Add lines 3 and 4	5	247,737.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	247,737.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	299,127.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	299,127.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	299,127.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				247,737.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2018.				
a From 2013	69,372.			
b From 2014	44,834.			
c From 2015	49,073.			
d From 2016	69,762.			
e From 2017	65,997.			
f Total of lines 3a through e	299,038.			
4 Qualifying distributions for 2018 from Part XII, line 4: ▶ \$ 299,127.				
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				247,737.
e Remaining amount distributed out of corpus	51,390.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	350,428.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	69,372.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	281,056.			
10 Analysis of line 9.				
a Excess from 2014	44,834.			
b Excess from 2015	49,073.			
c Excess from 2016	69,762.			
d Excess from 2017	65,997.			
e Excess from 2018	51,390.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					/
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

DAVID V. FARRELL

b The form in which applications should be submitted and information and materials they should include.

DESCRIBE CHARITABLE ACTIVITIES OF PROGRAM AND INTENDED USE OF THE FUNDS

c Any submission deadlines:

OCTOBER 30TH

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

LIMITED TO NYC CHARITABLE ORGANIZATIONS, RECOGNIZED AS EXEMPT ORGANIZATIONS BY THE INTERNAL REVENUE SERVICE.

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ACADEMY OF MOUNT SAINT URSULA 330 BEDFORD PARK BOULEVARD BRONX, NY 10458	N/A	PC	EDUCATIONAL PURPOSES	10,000.
ALBERTUS MAGNUS HIGH SCHOOL 798 ROUTE 304 BARDONIA, NY 10954	N/A	PC	EDUCATIONAL PURPOSES	1,000.
BISHOP KEARNEY HIGH SCHOOL 2202 60TH STREET BROOKLYN, NY 11204	N/A	PC	EDUCATIONAL PURPOSES	10,000.
BISHOP LOUGHLIN HIGH SCHOOL 357 CLERMONT AVENUE BROOKLYN, NY 11238	N/A	PC	EDUCATIONAL PURPOSES	10,000.
BOYS HOPE-GIRLS HOPE 367 CLERMONT AVENUE BROOKLYN, NY 11238	N/A	PC	EDUCATIONAL PURPOSES	10,000.
Total	SEE CONTINUATION SHEET(S)			257,500.
b Approved for future payment				
NONE				
Total				0.

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Part XV Supplementary Information				
3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BROOKLYN JESUIT PREP 560 STERLING PLACE BROOKLYN, NY 11238	N/A	PC	EDUCATIONAL PURPOSES	10,000.
CALVARY HOSPITAL 1740 EASTCHESTER ROAD BRONX, NY 10461	N/A	PC	EDUCATIONAL PURPOSES	500.
CAMP FATIMA 32 FATIMA ROAD GILMANTON I.W., NH 03837	N/A	PC	EDUCATIONAL PURPOSES	2,000.
CORNELIA CONNELLY CENTER 220 EAST 4TH STREET NEW YORK, NY 10009	N/A	PC	EDUCATIONAL PURPOSES	7,500.
CRISTO REY BROOKLYN HIGH SCHOOL 710 E 37TH STREET BROOKLYN, NY 11203	N/A	PC	EDUCATIONAL PURPOSES	7,500.
CRISTO REY NEW YORK HIGH SCHOOL 112 EAST 106TH STREET NEW YORK, NY 10029	N/A	PC	EDUCATIONAL PURPOSES	7,500.
DE LASALLE ACADEMY 332 WEST 43RD STREET NEW YORK, NY 10036	N/A	PC	EDUCATIONAL PURPOSES	7,500.
DOMINICAN ACADEMY 44 EAST 68TH STREET NEW YORK, NY 10065	N/A	PC	EDUCATIONAL PURPOSES	2,000.
FONTBONNE HALL ACADEMY 9901 SHORE ROAD BROOKLYN, NY 11209	N/A	PC	EDUCATIONAL PURPOSES	10,000.
HELEN KELLER SERVICES FOR THE BLIND 57 WILLOUGHBY STREET BROOKLYN, NY 11201	N/A	PC	EDUCATIONAL PURPOSES	5,000.
Total from continuation sheets				216,500.

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HOLY ANGELS CATHOLIC ACADEMY 337 74TH STREET BROOKLYN, NY 11209	N/A	PC	EDUCATIONAL PURPOSES	1,500.
HOLY CROSS HIGH SCHOOL 26-20 FRANCIS LEWIS BOULEVARD FLUSHING, NY 11358	N/A	PC	EDUCATIONAL PURPOSES	7,500.
HOUR CHILDREN 36-11 12TH STREET LONG ISLAND CITY, NY 11106	N/A	PC	EDUCATIONAL PURPOSES	7,500.
JESUIT VOLUNTEER CORPS 801 SAINT PAUL STREET BALTIMORE, MD 21202	N/A	PC	HUMAN SERVICES - MULTIPURPOSE	1,000.
LA SALLE ACADEMY 44 EAST 2ND STREET NEW YORK, NY 10003	N/A	PC	EDUCATIONAL PURPOSES	7,500.
LOYOLA SCHOOL 980 PARK AVENUE NEW YORK, NY 10028	N/A	PC	EDUCATIONAL PURPOSES	2,000.
MONSIGNOR MCCLANEY HIGH SCHOOL 71-06 31ST AVENUE EAST ELMHURST, NY 11370	N/A	PC	EDUCATIONAL PURPOSES	10,000.
NAZARETH HIGH SCHOOL 475 EAST 57TH STREET BROOKLYN, NY 11203	N/A	PC	EDUCATIONAL PURPOSES	7,500.
NORTHEAST SOCIETY OF JESUITS 137 MONTAGUE STREET- #420 BROOKLYN, NY 11201	N/A	PC	EDUCATIONAL PURPOSES	3,500.
NOTRE DAME SCHOOL OF MANHATTAN 327 WEST 13TH STREET NEW YORK, NY 10014	N/A	PC	EDUCATIONAL PURPOSES	10,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OPPORTUNITIES FOR A BETTER TOMORROW/ M.C.I.F. 783 4TH AVENUE BROOKLYN, NY 11232	N/A	PC	EDUCATIONAL PURPOSES	7,500.
ORATORY SCHOLARSHIP FUND- ST. PHILLIP NERI 109 WILLOUGHBY STREET BROOKLYN, NY 11201	N/A	PC	EDUCATIONAL PURPOSES	1,000.
SAINT BERNARD CATHOLIC ACADEMY 2030 EAST 69TH STREET BROOKLYN, NY 11234	N/A	PC	EDUCATIONAL PURPOSES	2,000.
SAINT EDMUND PREPARATORY ACADEMY 2474 OCEAN AVENUE BROOKLYN, NY 11229	N/A	PC	EDUCATIONAL PURPOSES	7,500.
SAINT FRANCIS DESALLES SCHOOL FOR THE DEAF 260 EASTERN PARKWAY BROOKLYN, NY 11225	N/A	PC	EDUCATIONAL PURPOSES	7,500.
SAINT FRANCIS PREP 6100 FRANCIS LEWIS BLVD. FRESH MEADOWS, NY 11365	N/A	PC	EDUCATIONAL PURPOSES	7,500.
SAINT IGATIUS SCHOOL 44 2ND AVENUE NEW YORK, NY 10003	N/A	PC	EDUCATIONAL PURPOSES	10,000.
SAINT JOSEPH SCHOOL FOR THE DEAF 260 EASTERN PARKWAY BROOKLYN, NY 11225	N/A	PC	EDUCATIONAL PURPOSES	2,000.
SAINT JOSEPH'S HIGH SCHOOL 80 WILLOUGHBY STREET BROOKLYN, NY 11201	N/A	PC	EDUCATIONAL PURPOSES	10,000.
SAINT PATRICK CATHOLIC ACADEMY 401 97TH STREET BROOKLYN, NY 11209	N/A	PC	EDUCATIONAL PURPOSES	1,000.
Total from continuation sheets				

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
UBS FINANCIAL SERVICES INC.	367.	367.	
TOTAL TO PART I, LINE 3	367.	367.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
UBS FINANCIAL SERVICES INC.	135,604.	1,538.	134,066.	134,066.	
TO PART I, LINE 4	135,604.	1,538.	134,066.	134,066.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
GRANT REFUND	7,500.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	7,500.	0.	

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
GENERAL AND ADMINISTRATIVE LEGAL SERVICES	2,014.	0.		3,923.
TO FM 990-PF, PG 1, LN 16A	2,014.	0.		3,923.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AUDIT AND TAX PREPARATION SERVICES	11,400.	0.		11,200.
TO FORM 990-PF, PG 1, LN 16B	11,400.	0.		11,200.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT AND ADVISORY SERVICES	44,040.	44,040.		0.
TO FORM 990-PF, PG 1, LN 16C	44,040.	44,040.		0.

FORM 990-PF

TAXES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	10,971.	0.		0.
FOREIGN TAXES WITHHELD	1,402.	1,402.		0.
TO FORM 990-PF, PG 1, LN 18	12,373.	1,402.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE EXPENSE	6,433.	2,123.		4,310.
INSURANCE	2,997.	989.		2,008.
TO FORM 990-PF, PG 1, LN 23	9,430.	3,112.		6,318.

FORM 990-PF		U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS		STATEMENT 9
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
STATE AND MUNICIPAL OBLIGATIONS (SEE ATTACHMENT A, PAGE 12 OF 13)		X	361,620.	361,620.
U.S. GOVERNMENT OBLIGATIONS (SEE ATTACHMENT A, PAGE 13 OF 13)	X		297,945.	297,945.
TOTAL U.S. GOVERNMENT OBLIGATIONS			297,945.	297,945.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			361,620.	361,620.
TOTAL TO FORM 990-PF, PART II, LINE 10A			659,565.	659,565.

FORM 990-PF		CORPORATE STOCK		STATEMENT 10
DESCRIPTION			BOOK VALUE	FAIR MARKET VALUE
COPORATE STOCK (SEE ATTACHMENT A, PAGE 8 OF 13)			3,209,962.	3,209,962.
PREFERRED SECURITIES (SEE ATTACHMENT A, PAGE 12 OF 13)			21,000.	21,000.
TOTAL TO FORM 990-PF, PART II, LINE 10B			3,230,962.	3,230,962.

FORM 990-PF		CORPORATE BONDS		STATEMENT 11
DESCRIPTION			BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS (SEE ATTACHMENT A, PAGE 10 OF 13)			101,473.	101,473.
TOTAL TO FORM 990-PF, PART II, LINE 10C			101,473.	101,473.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 12
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS (SEE ATTACHMENT A, PAGE 9 OF 13)	FMV	34,400.	34,400.
FOREIGN OBLIGATIONS (SEE ATTACHMENT A, PAGE 13 OF 13)	FMV	369,450.	369,450.
TOTAL TO FORM 990-PF, PART II, LINE 13		403,850.	403,850.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 13
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DEFERRED EXCISE TAX	39,000.	21,000.
TOTAL TO FORM 990-PF, PART II, LINE 22	39,000.	21,000.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 14

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
137 143 PETER M. ALTMAN C/O BROOKLYN BENEVOLENT SOCIETY 143 MONTAGUE STREET- 420 BROOKLYN, NY 11201-5290	PRESIDENT 0.50		0.	0.
137 143 HON. JOHN G. INGRAM C/O BROOKLYN BENEVOLENT SOCIETY 143 MONTAGUE STREET- 420 BROOKLYN, NY 11201-5290	VICE PRESIDENT 0.50		0.	0.
137 143 DAVID V. FARRELL C/O BROOKLYN BENEVOLENT SOCIETY 143 MONTAGUE STREET- 420 BROOKLYN, NY 11201-5290	SECRETARY/AGENT 8.00	20,004.	0.	0.
137 143 BRIAN C. DEANE C/O BROOKLYN BENEVOLENT SOCIETY 143 MONTAGUE STREET- 420 BROOKLYN, NY 11201-5290	TREASURER 3.00	7,776.	0.	0.
137 143 CORNELIUS A. HEANEY C/O BROOKLYN BENEVOLENT SOCIETY 143 MONTAGUE STREET- 420 BROOKLYN, NY 11201-5290	TRUSTEE 0.50		0.	0.
137 143 THOMAS E. POWERS C/O BROOKLYN BENEVOLENT SOCIETY 143 MONTAGUE STREET- 420 BROOKLYN, NY 11201-5290	TRUSTEE 0.50		0.	0.
137 143 WILLIAM B. BICE C/O BROOKLYN BENEVOLENT SOCIETY 143 MONTAGUE STREET- 420 BROOKLYN, NY 11201-5290	TRUSTEE 0.50		0.	0.
137 143 THOMAS A. CONNIFF C/O BROOKLYN BENEVOLENT SOCIETY 143 MONTAGUE STREET- 420 BROOKLYN, NY 11201-5290	TRUSTEE 0.50		0.	0.

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137 COLIN P. CROWLEY TRUSTEE
C/O BROOKLYN BENEVOLENT SOCIETY
~~143~~ MONTAGUE STREET- 420 0.50 0. 0. 0.
BROOKLYN, NY 11201-5290

137 PATRICK G. QUINN TRUSTEE
C/O BROOKLYN BENEVOLENT SOCIETY
~~143~~ MONTAGUE STREET- 420 0.50 0. 0. 0.
BROOKLYN, NY 11201-5290

137 ARNOLD W. RING TRUSTEE
C/O BROOKLYN BENEVOLENT SOCIETY
~~143~~ MONTAGUE STREET- 420 0.50 0. 0. 0.
BROOKLYN, NY 11201-5290

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

27,780. 0. 0.