

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**  
 ▶ Do not enter social security numbers on this form as it may be made public.  
 ▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No 1545-0052  
**2018**  
**Open to Public Inspection**

**For calendar year 2018, or tax year beginning 01-01-2018 , and ending 12-31-2018**

Name of foundation CROWWILLIAM L CHARITABLE TRUST		A Employer identification number 43-6934374	
Number and street (or P O box number if mail is not delivered to street address) PO BOX ONE TRUST TAX DEPT		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code WICHITA, KS 672015001		B Telephone number (see instructions) (316) 383-1455	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ <u>720,521</u>		J Accounting method: <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	

<b>Part I Analysis of Revenue and Expenses</b> <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)				
	<b>2</b> Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments				
	<b>4</b> Dividends and interest from securities	13,296	13,296		
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	3,930			
	<b>b</b> Gross sales price for all assets on line 6a <u>1,191,352</u>				
	<b>7</b> Capital gain net income (from Part IV, line 2)		3,930		
	<b>8</b> Net short-term capital gain			0	
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)	18,621	18,621			
<b>12 Total.</b> Add lines 1 through 11	35,847	35,847			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc	13,235	6,617		6,617
	<b>14</b> Other employee salaries and wages		0	0	0
	<b>15</b> Pension plans, employee benefits		0	0	
	<b>16a</b> Legal fees (attach schedule)				0
	<b>b</b> Accounting fees (attach schedule)	1,045	523	0	523
	<b>c</b> Other professional fees (attach schedule)				0
	<b>17</b> Interest				0
	<b>18</b> Taxes (attach schedule) (see instructions)	990	990		0
	<b>19</b> Depreciation (attach schedule) and depletion	0	0		
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings		0	0	
	<b>22</b> Printing and publications		0	0	
	<b>23</b> Other expenses (attach schedule)				
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	15,270	8,130	0	7,140
	<b>25</b> Contributions, gifts, grants paid	93,316			93,316
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	108,586	8,130	0	100,456	
<b>27</b> Subtract line 26 from line 12					
<b>a Excess of revenue over expenses and disbursements</b>	-72,739				
<b>b Net investment income</b> (if negative, enter -0-)		27,717			
<b>c Adjusted net income</b> (if negative, enter -0-)			0		

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .			
	<b>2</b> Savings and temporary cash investments . . . . .	19,583	9,092	9,092
	<b>3</b> Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____		0	0
	<b>4</b> Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____ 0			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U S and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	401,704	450,629	540,502
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	282,138	172,044	170,927
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .			0
	<b>14</b> Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)	1,325			
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	704,750	631,765	720,521	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .		0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .			
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .	704,750	631,765	
	<b>28</b> Paid-in or capital surplus, or land, bldg , and equipment fund			
<b>29</b> Retained earnings, accumulated income, endowment, or other funds				
<b>30 Total net assets or fund balances</b> (see instructions) . . . . .	704,750	631,765		
<b>31 Total liabilities and net assets/fund balances</b> (see instructions) .	704,750	631,765		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	704,750
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-72,739
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	0
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	632,011
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	246
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	<b>6</b>	631,765

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	2	3,930
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	74,372	828,484	0.089769
2016	74,998	785,248	0.095509
2015	81,918	850,753	0.096289
2014	78,944	894,485	0.088256
2013	69,237	874,751	0.079151

<b>2</b> Total of line 1, column (d)	2	0.448974
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.089795
<b>4</b> Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	795,229
<b>5</b> Multiply line 4 by line 3	5	71,408
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	6	277
<b>7</b> Add lines 5 and 6	7	71,685
<b>8</b> Enter qualifying distributions from Part XII, line 4	8	100,456

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes items like 'Exempt operating foundations', 'Domestic foundations that meet the section 4940(e) requirements', and 'Total credits and payments'. Values include 277, 0, 536, 259, and 0.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions like 'During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?' and 'Has the foundation engaged in any activities that have not previously been reported to the IRS?'. Columns for Yes/No.

**Part VII-A Statements Regarding Activities** (continued)

<b>11</b> At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions. . . . .	<b>11</b>		<b>No</b>
<b>12</b> Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions . . . . .	<b>12</b>		<b>No</b>
<b>13</b> Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ _____	<b>13</b>	<b>Yes</b>	
<b>14</b> The books are in care of ▶ <u>CHERYL DANIELS, TRUST TAX OFFICER</u> Telephone no ▶ <u>(316) 383-1455</u>			
Located at ▶ <u>P O BOX ONE WICHITA KS</u> ZIP+4 ▶ <u>67201</u>			
<b>15</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here . . . . . ▶ <input type="checkbox"/>	<b>15</b>		
<b>16</b> At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	<b>16</b>	<b>Yes</b>	<b>No</b>
See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes", enter the name of the foreign country ▶ _____			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		<b>Yes</b>	<b>No</b>
<b>1a</b> During the year did the foundation (either directly or indirectly)			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b> If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . . <input type="checkbox"/>	<b>1b</b>		
Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ <input type="checkbox"/>			
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? . . . . .	<b>1c</b>		<b>No</b>
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
<b>a</b> At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions) . . . . .	<b>2b</b>		
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b> If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018). . . . .	<b>3b</b>		
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>		<b>No</b>
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	<b>4b</b>		<b>No</b>



**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

<b>3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".</b>		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total number of others receiving over \$50,000 for professional services.</b> . . . . . ▶		<b>0</b>

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3 . . . . . ▶	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	799,863
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	7,476
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	807,339
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	807,339
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	12,110
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	795,229
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	39,761

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	39,761
<b>2a</b>	Tax on investment income for 2018 from Part VI, line 5.	<b>2a</b>	277
<b>b</b>	Income tax for 2018 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	277
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	39,484
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	0
<b>5</b>	Add lines 3 and 4.	<b>5</b>	39,484
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	39,484

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	100,456
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	0
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	0
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	0
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	100,456
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	<b>5</b>	277
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	100,179

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
<b>1</b> Distributable amount for 2018 from Part XI, line 7				39,484
<b>2</b> Undistributed income, if any, as of the end of 2018				
<b>a</b> Enter amount for 2017 only. . . . .			0	
<b>b</b> Total for prior years 20___, 20___, 20___		0		
<b>3</b> Excess distributions carryover, if any, to 2018				
<b>a</b> From 2013. . . . .	26,805			
<b>b</b> From 2014. . . . .	35,368			
<b>c</b> From 2015. . . . .	40,192			
<b>d</b> From 2016. . . . .	36,244			
<b>e</b> From 2017. . . . .	34,016			
<b>f</b> Total of lines 3a through e. . . . .	172,625			
<b>4</b> Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>100,456</u>				
<b>a</b> Applied to 2017, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2018 distributable amount. . . . .				39,484
<b>e</b> Remaining amount distributed out of corpus	60,972			
<b>5</b> Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a) )		0		0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	233,597			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .		0		
<b>8</b> Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions). . . . .	26,805			
<b>9</b> Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a . . . . .	206,792			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2014. . . . .	35,368			
<b>b</b> Excess from 2015. . . . .	40,192			
<b>c</b> Excess from 2016. . . . .	36,244			
<b>d</b> Excess from 2017. . . . .	34,016			
<b>e</b> Excess from 2018. . . . .	60,972			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					

**3** Complete 3a, b, or c for the alternative test relied upon

**a** "Assets" alternative test—enter

(1) Value of all assets . . . . .

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

**b** "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .

**c** "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

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**b** The form in which applications should be submitted and information and materials they should include

---

**c** Any submission deadlines

---

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b>				<b>▶ 3a</b>
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b>				<b>▶ 3b</b>





**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 2652 088 AI INTERMEDIATE BOND FUND			2018-01-25
1 548 945 AI INTERMEDIATE BOND FUND		2017-12-27	2018-01-25
606 928 GOLDMAN SACHS STRATEGIC INCOME FUND INST #3716		2017-12-22	2018-01-25
178 545 GOLDMAN SACHS STRATEGIC INCOME FUND INST #3716			2018-01-25
214 479 GUGGENHEIM MACRO OPPORTUNITIES FUND CLASS I		2015-08-13	2018-01-25
2847 776 JPMORGAN VALUE ADVANTAGE FUND CL L #1400			2018-01-25
460 206 MFS INTERNATIONAL DIVERSIFICATION FUND CLASS I #1832			2018-01-25
120 036 T ROWE PRICE GROWTH STOCK FUND CLASS I #540			2018-01-25
323 45 PRIMECAP ODYSSEY AGGRESSIVE GROWTH FUND #1651		2015-12-04	2018-01-25
827 321 VANGUARD INTERMEDIATE-TERM INVESTMENT GRADE FUND ADM #571			2018-01-25

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
28,324		26,815	1,509
5,863		5,896	-33
5,827		5,760	67
1,714		1,705	9
5,774		5,686	88
107,561		83,004	24,557
9,609		7,252	2,357
8,179		5,212	2,967
15,590		11,133	4,457
7,992		8,074	-82

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,509
			-33
			67
			9
			88
			24,557
			2,357
			2,967
			4,457
			-82

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
124 75 FIDELITY INTERNATIONAL INDEX FUND PREMIUM #1522			2018-02-09
1 223 987 GOLDMAN SACHS SATELLITE STRATEGIES FUND INST #2402		2014-12-12	2018-02-09
91 875 JOHN HANCOCK GLOBAL ABSOLUTE RETURN STRATEGIES FUND CLASS I #39		2012-12-28	2018-02-09
75 064 PRINCIPAL DIVERSIFIED REAL ASSET FUND - INSTITUTION #4683		2018-01-25	2018-02-09
3 784 PRINCIPAL DIVERSIFIED REAL ASSET FUND - INSTITUTION #4683		2016-07-22	2018-02-09
693 05 VANGUARD GROWTH INDEX FUND ADM #509		2018-01-25	2018-02-09
2342 278 VANGUARD VALUE INDEX FUND - ADM #506		2018-01-25	2018-02-09
4 183 VANGUARD 500 INDEX FUND ADM #540		2017-01-23	2018-02-09
330 584 AQR MULTI STRATEGY ALTERNATIVE CL I #15217		2012-12-28	2018-03-26
8229 153 FIDELITY LARGE CAP VALUE INDEX FUND - PREMIUM #2829		2018-02-09	2018-03-26

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,271		5,407	-136
1,830		1,774	56
955		982	-27
849		899	-50
43		42	1
49,740		53,732	-3,992
94,464		102,358	-7,894
1,013		875	138
2,896		3,303	-407
97,186		96,610	576

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-136
			56
			-27
			-50
			1
			-3,992
			-7,894
			138
			-407
			576

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
3835 201 FIDELITY LARGE CAP GROWTH INDEX FUND PREMIUM CLASS #2825		2018-02-09	2018-03-26
1 13 304 T ROWE PRICE INTERNATIONAL DISCOVERY FUND #38		2018-01-25	2018-03-26
1331 504 AI INTERMEDIATE BOND FUND			2018-06-01
6688 599 AI INTERMEDIATE BOND FUND			2018-06-01
1130 679 AQR MULTI STRATEGY ALTERNATIVE CL I #15217		2012-12-28	2018-06-04
326 696 JOHN HANCOCK GLOBAL ABSOLUTE RETURN STRATEGIES FUND CLASS I #3		2012-12-28	2018-06-04
69 906 T ROWE PRICE INTERNATIONAL DISCOVERY FUND #38		2018-01-25	2018-06-04
112 288 JPMORGAN UNDISCOVERED MANAGERS BEHAVIORAL VALUE FUND CL L #136			2018-06-04
145 927 JPMORGAN UNDISCOVERED MANAGERS BEHAVIORAL VALUE FUND CL L #136		2018-01-25	2018-06-04
386 125 VANGUARD INTERMEDIATE-TERM INVESTMENT GRADE FUND ADM #571		2017-12-22	2018-06-04

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
52,772		51,085	1,687
972		1,012	-40
13,951		14,336	-385
70,082		69,729	353
9,701		11,295	-1,594
3,323		3,492	-169
5,228		5,320	-92
8,159		6,265	1,894
10,603		10,527	76
3,626		3,749	-123

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,687
			-40
			-385
			353
			-1,594
			-169
			-92
			1,894
			76
			-123

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse, or common stock, 200 shs MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
1986 689 VANGUARD INTERMEDIATE-TERM INVESTMENT GRADE FUND ADM #571			2018-06-04
1 164 261 VANGUARD VALUE INDEX FUND - ADM #506		2018-03-26	2018-06-04
454 669 AQR MULTI STRATEGY ALTERNATIVE CL I #15217		2012-12-28	2018-06-28
124 44 FIDELITY INTERNATIONAL INDEX FUND PREMIUM #1522		2018-06-04	2018-06-28
450 074 GOLDMAN SACHS SATELLITE STRATEGIES FUND INST #2402		2018-06-04	2018-06-28
599 927 GOLDMAN SACHS STRATEGIC INCOME FUND INST #3716		2017-12-22	2018-06-28
32 777 GUGGENHEIM MACRO OPPORTUNITIES FUND CLASS I		2018-06-04	2018-06-28
82 09 GUGGENHEIM MACRO OPPORTUNITIES FUND CLASS I		2015-08-13	2018-06-28
968 119 JOHN HANCOCK GLOBAL ABSOLUTE RETURN STRATEGIES FUND CLASS I #3		2012-12-28	2018-06-28
244 289 JPMORGAN VALUE ADVANTAGE FUND CL L #1400			2018-06-28

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
18,655		19,316	-661
6,761		6,613	148
3,765		4,542	-777
5,185		5,361	-176
3,587		3,718	-131
5,603		5,693	-90
870		871	-1
2,179		2,176	3
9,817		10,349	-532
8,697		6,260	2,437

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>(i)</b> F M V as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col (i) over col (j), if any	
			-661
			148
			-777
			-176
			-131
			-90
			-1
			3
			-532
			2,437

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
2059 232 JPMORGAN CORE PLUS BOND FUND CLASS I #3122		2018-06-04	2018-06-28
1 43 49 MFS INTERNATIONAL DIVERSIFICATION FUND CLASS I #1832		2018-06-04	2018-06-28
237 91 MFS INTERNATIONAL DIVERSIFICATION FUND CLASS I #1832			2018-06-28
208 21 PRINCIPAL DIVERSIFIED REAL ASSET FUND - INSTITUTION #4683		2018-06-04	2018-06-28
105 874 VANGUARD GROWTH INDEX FUND ADM #509		2018-03-26	2018-06-28
254 555 VANGUARD VALUE INDEX FUND - ADM #506		2018-03-26	2018-06-28
75 664 VANGUARD 500 INDEX FUND ADM #540			2018-06-28
54 183 PRIMECAP ODYSSEY AGGRESSIVE GROWTH FUND #1651		2018-06-04	2018-07-02
22 167 T ROWE PRICE INTERNATIONAL DISCOVERY FUND #38		2018-01-25	2018-07-02
51 977 JPMORGAN UNDISCOVERED MANAGERS BEHAVIORAL VALUE FUND CL L #1368		2015-12-15	2018-07-02

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
16,577		16,536	41
850		877	-27
4,649		3,436	1,213
2,434		2,463	-29
8,152		7,836	316
10,304		10,248	56
18,974		10,372	8,602
2,632		2,716	-84
1,596		1,687	-91
3,778		2,889	889

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			41
			-27
			1,213
			-29
			316
			56
			8,602
			-84
			-91
			889

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
3387 308 AQR MULTI STRATEGY ALTERNATIVE CL I #15217			2018-10-18
1 1093 912 AQR MULTI STRATEGY ALTERNATIVE CL I #15217			2018-10-18
1575 319 FIDELITY INTERNATIONAL INDEX FUND PREMIUM #1522			2018-10-18
2002 38 GOLDMAN SACHS EMERGING MARKETS EQUITY INSIGHTS FUND - IS #3169			2018-10-18
865 151 GOLDMAN SACHS ABSOLUTE RETURN TRACKER FUND CLASS I #3279		2018-06-28	2018-10-18
1001 015 JPMORGAN CORE PLUS BOND FUND CLASS I #3122		2018-07-02	2018-10-18
188 646 T ROWE PRICE INTERNATIONAL DISCOVERY FUND #38			2018-10-18
16 06 JPMORGAN UNDISCOVERED MANAGERS BEHAVIORAL VALUE FUND CL L #1368		2015-12-15	2018-10-18
151 435 PRIMECAP ODYSSEY AGGRESSIVE GROWTH FUND #1651		2018-06-04	2018-11-02
145 179 CARILLON EAGLE MID CAP GROWTH FUND CLASS I #3906		2018-11-02	2018-12-17

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
26,590		33,321	-6,731
8,587		10,278	-1,691
62,635		67,853	-5,218
18,182		22,782	-4,600
8,305		8,340	-35
7,938		8,048	-110
12,049		14,292	-2,243
1,105		893	212
6,943		7,591	-648
8,007		8,778	-771

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-6,731
			-1,691
			-5,218
			-4,600
			-35
			-110
			-2,243
			212
			-648
			-771

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
829 2 GOLDMAN SACHS SATELLITE STRATEGIES FUND INST #2402		2018-06-04	2018-12-17
1 27 948 GUGGENHEIM MACRO OPPORTUNITIES FUND CLASS I		2017-10-23	2018-12-17
419 715 MFS INTERNATIONAL NEW DISCOVERY FUND CLASS I #874			2018-12-17
241 387 PRINCIPAL DIVERSIFIED REAL ASSET FUND - INSTITUTION #4683		2018-06-04	2018-12-17
889 885 PRINCIPAL DIVERSIFIED REAL ASSET FUND - INSTITUTION #4683			2018-12-17
4948 033 VANGUARD DEVELOPED MARKETS INDEX FUND - ADM #127			2018-12-17
10 17 VANGUARD GROWTH INDEX FUND ADM #509			2018-12-17
86 215 COHEN & STEERS REAL ASSETS FUND INC CLASS I #3602		2018-12-17	2018-12-19
65 708 PRINCIPAL DIVERSIFIED REAL ASSET FUND - INSTITUTION #4683		2018-10-18	2018-12-19
9 13 PRINCIPAL DIVERSIFIED REAL ASSET FUND - INSTITUTION #4683		2015-08-13	2018-12-19

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
6,219		6,849	-630
731		748	-17
12,528		14,148	-1,620
2,629		2,856	-227
9,691		10,331	-640
60,119		64,069	-3,950
715		770	-55
722		726	-4
712		752	-40
99		105	-6

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-630
			-17
			-1,620
			-227
			-640
			-3,950
			-55
			-4
			-40
			-6

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
27 372 GUGGENHEIM MACRO OPPORTUNITIES FUND CLASS I			2018-12-21
1 49 493 MFS INTERNATIONAL DIVERSIFICATION FUND CLASS I #1832		2018-11-02	2018-12-21
594 056 VANGUARD GROWTH INDEX FUND ADM #509		2018-03-26	2018-12-21
2026 282 VANGUARD VALUE INDEX FUND - ADM #506		2018-03-26	2018-12-21
203 998 GOLDMAN SACHS SATELLITE STRATEGIES FUND INST #2402		2014-12-12	2018-12-26
2897 707 GOLDMAN SACHS STRATEGIC INCOME FUND INST #3716		2017-12-22	2018-12-26
513 156 OPPENHEIMER DEVELOPING MARKETS FUND CLASS Y #788			2018-12-26
35 134 PRINCIPAL DIVERSIFIED REAL ASSET FUND - INSTITUTION #4683			2018-12-26
28 05 VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND #569		2018-12-21	2018-12-26
CAPITAL GAIN DIVIDENDS	P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
713		732	-19
856		919	-63
39,160		43,966	-4,806
75,114		81,578	-6,464
1,508		1,616	-108
26,137		27,499	-1,362
19,136		19,212	-76
375		387	-12
706		695	11
			8,979

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-19
			-63
			-4,806
			-6,464
			-108
			-1,362
			-76
			-12
			11

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SALVATION ARMY3637 BROADWAY ST KANSAS CITY, MO 641112503	NONE	PUBLIC	ANNUAL CONTRIBUTION	23,329
UNITED WAY OF THE PLAINS INC 245 N WATER ST WICHITA, KS 672021201	NONE	PUBLIC	ANNUAL CONTRIBUTION	23,329
HEARTSPRING INC8700 E 29TH ST N WICHITA, KS 672262169	NONE	PUBLIC	ANNUAL CONTRIBUTION	933
<b>Total . . . . . ▶ 3a</b>				93,316

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FIRST UNITED METHODIST CHURCH 330 N BROADWAY ST WICHITA, KS 672022308	NONE	PUBLIC	ANNUAL CONTRIBUTION	4,666
UNION RESCUE MISSION INC 2800 N HILLSIDE ST WICHITA, KS 672194702	NONE	PUBLIC	ANNUAL CONTRIBUTION	4,666
KPTS CHANNEL KANSAS PUBLIC TELECOMMUNICATIONS 320 W 21ST ST N WICHITA, KS 672032413	NONE	PUBLIC	ANNUAL CONTRIBUTION	2,799
<b>Total . . . . .</b> ▶ <b>3a</b>				93,316

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HARRY HYNES MEMORIAL HOSPICE INC 313 S MARKET ST WICHITA, KS 672023805	NONE	PUBLIC	ANNUAL CONTRIBUTION	4,666
PITTSBURG STATE UNIVERSITY 401 E FORD ST PITTSBURG, KS 667626369	NONE	PUBLIC	ANNUAL CONTRIBUTION	27,062
SEDGWICK COUNTY ZOO 5555 W ZOO BLVD WICHITA, KS 672121643	NONE	PUBLIC	ANNUAL CONTRIBUTION	1,866
<b>Total . . . . .</b> ▶ <b>3a</b>				93,316

**TY 2018 Accounting Fees Schedule****Name:** CROWWILLIAM L CHARITABLE TRUST**EIN:** 43-6934374

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
AUDIT & ACCOUNTING FEES (ALLOC	1,045	523		523

## TY 2018 Investments Corporate Bonds Schedule

**Name:** CROWWILLIAM L CHARITABLE TRUST

**EIN:** 43-6934374

### Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
GOLDMAN SACHS STRATEGIC INCOME		
JOHN HANCOCK GLOBAL ABSOLUTE	11,720	11,696
AMERICAN INDEP CARRET CORE PLU		
GUGGENHEIM MACRO OPPORTUNITIES	14,309	14,065
VANGUARD INTERMEDIATE FUND		
COHEN & STEERS REAL ASSETS FUN	13,115	12,835
JP MORGAN CORE PLUS BOND	94,817	94,695
AQR MULTI STRATEGY ALT FUND	38,083	37,636

**TY 2018 Investments Corporate Stock Schedule****Name:** CROWWILLIAM L CHARITABLE TRUST**EIN:** 43-6934374**Investments Corporation Stock Schedule**

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
T ROWE PRICE GROWTH STK FD	18,601	37,762
VANGUARD 500 INDEX FUND	46,342	89,225
GOLDMAN SACHS SATELLITE	24,434	27,115
MFS INTL DIVERSIFICATION	39,424	58,102
PRINCIPAL DIVERSIFIED REAL EST	3,871	3,797
JP MORGAN UNDISCOVERED MANAGER	36,236	34,995
PRIMECAP ODYSSEY AGGRESSIVE GR	42,408	46,267
JP MORGAN VALUE ADVANTAGE FUND		
FIDELITY INTERNATIONAL INDEX F	61,274	60,895
BLACKROCK STRATEGIC INCOME	26,454	26,509
FIDELITY LARGE CAP VALUE	77,419	79,603
FIDELITY LARGE CAP GROWTH	42,636	44,550
GOLDMAN SACHS EMERGING MARKETS	18,568	18,653
T ROWE PRICE INTERNATIONAL DIS	12,962	13,029

**TY 2018 Other Assets Schedule****Name:** CROWWILLIAM L CHARITABLE TRUST**EIN:** 43-6934374**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED DIVIDENDS	1,325	0	0

**TY 2018 Other Decreases Schedule****Name:** CROWWILLIAM L CHARITABLE TRUST**EIN:** 43-6934374

<b>Description</b>	<b>Amount</b>
OTHER DECREASES	246

**TY 2018 Other Income Schedule****Name:** CROWWILLIAM L CHARITABLE TRUST**EIN:** 43-6934374**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER REVENUE	18,621	18,621	

**TY 2018 Taxes Schedule****Name:** CROWWILLIAM L CHARITABLE TRUST**EIN:** 43-6934374

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
FEDERAL TAX PAYMENT - PRIOR YE	278	278		0
FEDERAL ESTIMATES - PRINCIPAL	536	536		0
FOREIGN TAXES ON QUALIFIED FOR	146	146		0
FOREIGN TAXES ON NONQUALIFIED	30	30		0